

Homeward Board Meeting
October 13, 2025 / 12:00 PM-1:30 PM
RiverPlace – 2309 Euclid Avenue, Room 1A
IN PERSON

1. **Welcome and Introductions**
2. **Approve Agenda***
3. **Consent Items***
 - 3.1. Homeward September 2025 Meeting Minutes
 - 3.2. August Financial Statements
 - 3.3. Directors Advisory Council Minutes
 - 3.4. Coordinated Services Committee Minutes
 - 3.5. Performance Measures Committee Minutes
 - 3.6. Centralized Intake September August Monthly Report
4. **Finance Committee – Tony Montgomery**
 - 4.1. Final Audit Report*
5. **Grant Committee**
 - 5.1. Notice of Funding Opportunities
 - 5.1.1. Update on Continuum of Care Competitive Application
6. **The Blueprint to Address Homelessness**
 - 6.1. Introduce Doug Romig
7. **Executive Director’s Report** – Angie Arthur
8. **Business**
 - 8.1. Youth Homelessness System Improvement – Jim Cain
 - 8.2. HUD Data Changes – Discussion and Implications* – Pat Schacherer
9. **Public Comment/Announcements**
10. **Adjournment**

Next Meeting is November 10, 2025

Homeward Board Meeting Minutes
September 8, 2025 / 12:00 PM-1:30 PM
RiverPlace – 2309 Euclid Avenue, Room 1A
IN PERSON

Present: Lyn Wilson, Rebecca Foster, Lori Jensen, Ehren Stover-Wright, Shelby Ridley, Annie Uetz, Wanda Price, Dannie Patrick-Valentin, Lorna Garcia, Hannah Wieland, Jennifer Miner, Taylor Petersen, Amber Lewis, Luke Lynch, Margaret Weirich, Rusty Johnson, Alyson Simmons

Absent: Tony Montgomery, Amber Dakan, Steve Havemann

Guests: Kyndra Lobdell, Kasper Kittredge, Margo Miller, Amy Landrigan, Shawn Savage, Jori Hidri, Katie Kamienski, Micah Julius, Mariah Breeze, Pascha Morgan, Melissa O’Neil, Sam Carrell, Emily Osweiler

Staff: Angie Arthur, Jim Cain, Amy Croll

1. Welcome and Introductions

1.1. Welcome New Board Members

2. Approve Agenda*

Annie Uetz asked for a motion for approval. Rebecca Foster moved. Shelby Ridley seconded. All approved. Motion passes.

3. Consent Items*

- 3.1. Homeward July 2025 Meeting Minutes
- 3.2. August Financial Statements
- 3.3. Coordinated Services Committee Minutes
- 3.4. OpportUnity Housing Committee Minutes
- 3.5. Centralized Intake August Monthly Report
- 3.6. IHYC Letter of Support – Maternity Group Home
- 3.7. Anawim Housing Letter of Support – IFA Permanent Supportive Housing
- 3.8. YSS Letter of Support – IFA Permanent Supportive Housing
- 3.9. CISS – IFA Emergency Solutions Grant/Shelter Assistance Fund
- 3.10. IHYC – IFA Emergency Solutions Grant/Shelter Assistance Fund
- 3.11. Families Forward – IFA Emergency Solutions Grant/Shelter Assistance Fund

Lorna Garcia moved approval of the consent agenda. Lori Jensen seconded. All approved. Motion passes.

4. Grant Committee

4.1. Letters of Support for IFA Emergency Solutions Grant/Shelter Assistance Fund *

Dannie Patrick-Valentin reported out on the two requested letters of support and Homeward’s policy related to signatory responsibilities. Angie Arthur reported out that while we may fund these organizations through other funding sources, i.e. Bezos Day One Fund, alternative funds

are not specifically highlighted in Homeward policies as they do not receive CoC or ESG funds. Therefore, a vote from the Board must occur to write a letter of support.

4.1.1. The Beacon

Amy Landrigan stated the Beacon’s goal is to house 32 more people in their transitional housing with their specific grant application. Lori Jensen motioned to allow a letter of support for the Beacon. Dannie Patrick-Valentin seconded. All approved. Motion passes.

4.1.2. Catholic Charities

Dannie Patrick-Valentin motioned approval of the Catholic Charities letter of support. Wanda Price seconded. All approved. Motion passes.

4.2. 2025 Notice of Funding Opportunity

The HUD CoC NOFO has not yet been released. A CoC Builds NOFO has been released for the third time. This NOFO aligns with the recent Executive Orders. There is no score, but has a chart that includes a merit review, including service population, no promotion of gender specification, requiring supportive services for participation, a city, county, and state camping ordinance must have been enacted, and each applicant must comply with all elements of the matrix. It is due within one week and will be awarded based on time received. Questions were raised regarding the legality of this approach.

4.3. Emergency Solutions Grant Allocations*

The Emergency Solutions Grant (ESG) allocation is managed by the CoC and is done in collaboration with the City of Des Moines. Dannie reported out how the process is structured. Overall, there is a slight decrease in FY25 funds available. Applicants can choose a grant start date of 7/1 or 1/1. The chart below demonstrates the funding allocation recommended for approval.

ESG 2025-2026: SUMMARY BY PROJECT			
Applicant	Request	Allocated Amount	Score
Emergency Shelter			
Families Forward/New Directions Shelter	\$30,000	\$30,000	110.58
Children and Families of Iowa/DV Services	\$50,000	\$44,992	105.92
YSS/Iowa Homeless Youth Centers	\$28,550	\$20,000	99.00
Central Iowa Shelter & Services	\$112,910	\$56,308	94.92

Street Outreach			
Primary Health Care	\$46,000	\$46,000	101.75
Central Iowa Shelter & Services	\$46,000	\$0	93.75
Homelessness Prevention			
HOME, Inc	\$44,000	\$47,009	106.50
Children and Families of Iowa/DV Services	\$50,000	\$0	81.75*
Rapid Rehousing			
No applications were submitted for RRH	\$0	\$0	N/A
Centralized Intake			
Primary Health Care	\$50,000	\$50,000	N/A
HMIS			
Institute for Community Alliances	\$9,865	\$9,865	N/A

Project Total \$304,174
City Admn \$24,662
GRAND TOTAL \$328,836

* Score did not meet 70% (91 pt) minimums scoring threshold

Because this came through committee, a second is not needed. Annie Uetz asked for a vote. Shelby Ridley and Lori Jensen abstained from the vote. All others approved. Motion passes.

5. The Blueprint to Address Homelessness – Angie Arthur

The re-imagining of the HCC has occurred and is now the Polk County Blueprint for Housing Solutions Alliance (HSA). Currently, the interview process is occurring to hire a Director of the HSA. The Blueprint core group will meet again on Sept 26th. Once the HSA Director is hired, there will be a full-time staff member to manage this work. Homeward is working with the Community Foundation to create a MOU to be the employer of record for this staff person.

6. Executive Director’s Report – Angie Arthur

Homeward continues to partner with Balance of State and congressional staff. We continue to advocate for honoring the 2-year NOFO contracts. Homeward continues to meet with Emergency Management and encourages providers to be involved in those conversations. Homeward met with the HUD office out of Omaha to highlight rent reasonableness. Staff met

with ICADV and was updated on legal contradictions between contracts and grant requirements. Several presentations occurred in the last two months.

Angie Arthur highlighted the need to have the Code of Conduct completed. She urged board members to complete hard copy forms before they leave.

7. Business

7.1. Glenwood Mobile Home Park

The Glenwood Mobile Home Park is a fifty-trailer park that has been served a water shut off notification by Des Moines Water Works. As of now, water is still on. There are 38 kids living in the mobile home park. PHC and DMPS has been working with the residents to complete intakes and work to move residents. The timing is critical because PHC has until September 30th to use their ERAP funds. There are many families who are worried about not being able to find other housing. Knock and Drop Iowa has been a fantastic advocate in addressing language barriers and partnering with UWCI, DMPS, and PHC. The owner of the mobile home park has not been paying the large water bill due to a significant water leak; however, the tenants have been paying the landlord for water. There was a fire last weekend at one of the trailers as well. The city of Des Moines can condemn the park if it does not have access to water.

Amber Lewis discussed the need to learn more about the status of mobile home parks and what we can be doing to address the safety and sanitary issues of naturally occurring housing. Margaret Wierich identified that mobile homes are often unavailable to be moved and often the landlords can evict and then take ownership of the mobile homes and continue to rent.

Amber Lewis suggested that there could be some legislative advocacy around this issue.

7.2. Disability Access Points – Annie Uetz

Annie Uetz provided historical context regarding the evolution of HHS services. As of July 1, disability services were split from mental health and then behavioral health substance use prevention (ATOD, gambling, suicide prevention) was combined with mental health. Iowa Primary Care Association received the mental health and substance use contract and Polk County received the disability access point contract for 14 counties. All providers are now reimbursed through the managed information system managed by the state. Navigators have been hired across the mental health and disability access point systems. Options counseling through Polk County disability can provide 90 day programming, which is specific case management. Long term supportive services are mirrored after Medicaid for those who are unable to access Medicaid. Housing is a service that is provided only through December 31st. In the past, housing was specifically provided at the county level for clients. In the new system, if a program cannot be taken state-wide, then it will be terminated. Each service will be addressed individually, including housing, transportation, home care, etc. Decisions should be made by the end of September 2025. HHS stated they did not consider the unhoused population when they rolled out the new system.

7.3. 2025 Summer Point in Time – Institute for Community Alliances

Kyndra Lobdell presented on the 2025 Polk County PIT count that occurred on July 30th, 2025. The PIT count is a census of the unsheltered population. The summer unsheltered count has increased to 210. Both the summer and winter unsheltered counts were the highest ever. This summer, 768 people experienced homelessness on the night of the count. 423 in shelter, 210 were unsheltered, 13 were in safe haven programming, and 122 of 768 individuals were in transitional housing.

The zip code of last permanent address question was answered by 167 of the 210 individuals. Of those, 90% were from Polk County and 10% were from other zip codes in Iowa.

Of those who responded, 59% reported being white 26% reported being Black. Polk County's population is approximately 9% Black, which highlights the disproportionality of homelessness impacting minorities. Of those who responded, 62% identified as male and 38% as female. We did see age fluctuations with this count. The number of individuals over 65 dropped by 1.5% since the winter PIT count.

In terms of the chronic homeless population, while relying 100% on self-reporting, 178 self-reported as chronic and most were unsheltered.

Veteran numbers remained consistent, but less were experiencing unsheltered homelessness.

Youth population (18-24), decreased slightly with a significant decrease from 9 youth to 4 youth being unsheltered.

A request was made for this presentation. Homeward will be sending out a formal press release once the presentation is available on the Homeward's website.

Kyndra stressed system data relies solely on the data inputted into the system. Alyson Simmons reported they have had a 40% increase in domestic violence housing requests within their agency. The PIT count is a Point in Time and is not designed to analyze cause and effect.

8. Public Comment/Announcements

RIDE United is a newly launched pilot project that allows up to four trips per person. The pilot runs through June 30, 2026 or until funds run out. Users must be over age 18.

Hope Ministries is looking to hire new staff. The 6th Avenue drop in center is currently closed due to staffing issues.

9. Adjournment

Wanda Price motioned to adjourn at 1:13 pm. Luke Lynch seconded. All approved. Motion passes.

Next Meeting is October 13, 2025

TARBELL & CO, PLC

A CERTIFIED PUBLIC ACCOUNTING FIRM

Accountants' Compilation Report

To the Board of Directors of:

Homeward Iowa
505 Fifth Avenue, Suite 1010
Des Moines, IA 50309

Management is responsible for the accompanying financial statements of Homeward Iowa which comprise the Statements of Assets, Liabilities, and Net Assets - Modified Cash Basis as of August 31, 2025 and 2024, and the related Statements of Revenues and Expenses - Modified Cash Basis for the two months ended August 31, 2025 and 2024, in accordance with the modified cash basis of accounting, and for determining that the modified cash basis of accounting is an acceptable financial reporting framework. We have performed compilation engagements in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the financial statements nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by management. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance on these financial statements.

The financial statements are prepared in accordance with the modified cash basis of accounting, which is a basis of accounting other than accounting principles generally accepted in the United States of America.

Management has elected to omit substantially all the disclosures ordinarily included in financial statements prepared in accordance with the modified cash basis of accounting. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the Company's Assets, Liabilities, Net Assets, Revenues, and Expenses. Accordingly, the financial statements are not designed for those who are not informed about such matters.

The supplementary information contained in the Statements of Revenues and Expenses – Budget vs Actual for the one month and two months ended August 31, 2025 is presented for purposed of additional analysis and is not a required part of the basic financial statements. Such information is the responsibility of management. The supplementary information was subject to our compilation engagement. We have not audited or reviewed the supplementary information and do not express an opinion, a conclusion, nor provide any assurance on such information.

We are not independent with respect to Homeward Iowa.

Tarbell & Co., P.L.C.
West Des Moines, IA
A Certified Public Accounting Firm
September 5, 2025

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Homeward Iowa
Statement of Assets, Liabilities, and Net Assets
Modified Cash Basis

	Aug 31, 25	Aug 31, 24
ASSETS		
Current Assets		
Checking/Savings		
102 · Operational checking account	45,429.69	32,129.94
104 · Business primary share savings	100.00	100.00
106 · Ultra business money market	754.40	754.40
107 · Business exclusive money market	335,921.28	703,219.92
108 · Youth action council checking	309.35	1,009.04
110 · Online app checking	209.51	164.51
Total Checking/Savings	382,724.23	737,377.81
Other Current Assets		
139 · Prepaid expenses	1,500.00	1,500.00
113 · Day 1 Funds CD - 7702	345,651.52	0.00
Total Other Current Assets	347,151.52	1,500.00
Total Current Assets	729,875.75	738,877.81
TOTAL ASSETS	729,875.75	738,877.81
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Other Current Liabilities		
241 · Accrued PTO	14,200.58	11,225.58
Total Other Current Liabilities	14,200.58	11,225.58
Total Current Liabilities	14,200.58	11,225.58
Total Liabilities	14,200.58	11,225.58
Equity		
290 · Unrestricted Net Assets	180,892.63	397,743.45
292 · Temporarily restricted	542,130.66	199,430.00
Net Income	(7,348.12)	130,478.78
Total Equity	715,675.17	727,652.23
TOTAL LIABILITIES & EQUITY	729,875.75	738,877.81

Homeward Iowa
Statements of Revenues and Expenses
Modified Cash Basis

	Jul - Aug 25	Jul - Aug 24
Ordinary Income/Expense		
Income		
301 · Polk County investment	125,000.00	125,000.00
306 · Investment interest income	2,754.18	4,763.22
376 · Unrestricted funding	508.73	250.00
377 · Individual donations	0.00	33.81
378 · Restricted funding	0.00	75,150.00
Total Income	128,262.91	205,197.03
Expense		
Program Commitments		
418 · Community Case Manager Pilot	56,250.00	18,750.00
491 · Youth Action Council	1,280.00	1,347.67
Total Program Commitments	57,530.00	20,097.67
Professional Fees		
502 · Accounting services	530.00	515.00
Total Professional Fees	530.00	515.00
Staff Costs		
511 · Salaries	41,175.22	39,998.55
512 · Employee benefits	1,882.14	1,899.30
514 · Payroll taxes	3,841.64	3,769.72
515 · Retirement plan	2,261.73	2,193.14
522 · PEO	651.45	633.45
Total Staff Costs	49,812.18	48,494.16
Insurances		
525 · Workers compensation	242.13	234.80
Total Insurances	242.13	234.80
Office Expenses		
530 · Parking	820.30	833.80
531 · Office material and supplies	22.38	10.70
532 · Office rent	3,000.00	3,000.00
534 · Telephone/internet	84.29	82.37
538 · Bank fees	110.00	0.00
Total Office Expenses	4,036.97	3,926.87
Technology		
541 · Equipment maintenance	500.20	599.20
543 · Equipment replacement/software	1,146.69	0.00
Total Technology	1,646.89	599.20
Education/Advocacy		
575 · Electronic media	0.00	231.12
Total Education/Advocacy	0.00	231.12
Staff and Board Development		
581 · Dues/subscriptions/memberships	21.39	21.39
582 · Continuing education	375.00	559.26
583 · Board and committee meetings	5.00	38.78
585 · Strategic Plan/Project Managemen	21,411.47	0.00
Total Staff and Board Development	21,812.86	619.43
Total Expense	135,611.03	74,718.25
Net Ordinary Income	(7,348.12)	130,478.78
Net Income	(7,348.12)	130,478.78

Homeward Iowa
Statements of Revenues and Expenses - Budget vs Actual
Modified Cash Basis

	Aug 25	Budget	Jul - Aug 25	YTD Budget	Annual Budget
Ordinary Income/Expense					
Income					
301 · Polk County investment	41,667.00	125,000.00	125,000.00	125,000.00	125,000.00
306 · Investment interest income	1,419.68	0.00	2,754.18	0.00	0.00
312 · City of Des Moines	0.00	6,250.00	0.00	12,500.00	75,000.00
313 · HUD Planning Grant	0.00	21,152.67	0.00	42,305.33	253,832.00
376 · Unrestricted funding	508.73	2,083.33	508.73	4,166.67	25,000.00
377 · Individual donations	0.00	416.67	0.00	833.34	5,000.00
378 · Restricted funding	0.00	6,250.00	0.00	12,500.00	75,000.00
Total Income	43,595.41	161,152.67	128,262.91	197,305.34	558,832.00
Expense					
Program Commitments					
410 · Point in Time	0.00	200.00	0.00	400.00	2,400.00
418 · Community Case Manager Pilot	56,250.00	0.00	56,250.00	0.00	0.00
420 · Lived expertise council	0.00	625.00	0.00	1,250.00	7,500.00
491 · Youth Action Council	805.00	625.00	1,280.00	1,250.00	7,500.00
590 · Centralized Intake	0.00	4,166.66	0.00	8,333.33	50,000.00
591 · CoC Training	0.00	666.67	0.00	1,333.34	8,000.00
594 · Rapid Resolution	0.00	7,083.34	0.00	14,166.67	85,000.00
Total Program Commitments	57,055.00	13,366.67	57,530.00	26,733.34	160,400.00
Professional Fees					
501 · Misc professional fees	0.00	833.33	0.00	1,666.66	10,000.00
502 · Accounting services	530.00	600.00	530.00	1,200.00	7,200.00
503 · Audit fees	0.00	1,333.34	0.00	2,666.67	16,000.00
Total Professional Fees	530.00	2,766.67	530.00	5,533.33	33,200.00
Staff Costs					
511 · Salaries	30,955.98	27,131.67	41,175.22	54,263.34	325,580.00
512 · Employee benefits	941.07	1,666.66	1,882.14	3,333.33	20,000.00
514 · Payroll taxes	2,312.63	2,075.59	3,841.64	4,151.17	24,907.00
515 · Retirement plan	1,359.46	1,356.58	2,261.73	2,713.16	16,279.00
522 · PEO	383.07	575.00	651.45	1,150.00	6,900.00
589 · Mileage	0.00	41.67	0.00	83.34	500.00
Total Staff Costs	35,952.21	32,847.17	49,812.18	65,694.34	394,166.00
Insurances					
523 · D & O	0.00	72.58	0.00	145.16	871.00
524 · General liability and rental	0.00	20.83	0.00	41.67	250.00
525 · Workers compensation	145.48	83.34	242.13	166.67	1,000.00
Total Insurances	145.48	176.75	242.13	353.50	2,121.00

Homeward Iowa
Statements of Revenues and Expenses - Budget vs Actual
Modified Cash Basis

	Aug 25	Budget	Jul - Aug 25	YTD Budget	Annual Budget
Office Expenses					
530 · Parking	274.60	341.67	820.30	683.34	4,100.00
531 · Office material and supplies	22.38	58.33	22.38	116.66	700.00
532 · Office rent	1,500.00	1,500.00	3,000.00	3,000.00	18,000.00
534 · Telephone/internet	84.29	166.67	84.29	333.34	2,000.00
535 · Filing fees	0.00	16.66	0.00	33.33	200.00
536 · Postage	0.00	16.67	0.00	33.33	200.00
537 · Printing expense	0.00	41.67	0.00	83.34	500.00
538 · Bank fees	40.00	0.00	110.00	0.00	0.00
Total Office Expenses	1,921.27	2,141.67	4,036.97	4,283.34	25,700.00
Technology					
541 · Equipment maintenance	250.10	450.00	500.20	900.00	5,400.00
543 · Equipment replacement/software	1,146.69	416.66	1,146.69	833.33	5,000.00
Total Technology	1,396.79	866.66	1,646.89	1,733.33	10,400.00
Fundraising					
554 · Customer relationship mgmt	0.00	166.66	0.00	333.33	2,000.00
588 · Development plan	0.00	416.67	0.00	833.33	5,000.00
Total Fundraising	0.00	583.33	0.00	1,166.66	7,000.00
Education/Advocacy					
573 · Advertising/marketing	0.00	833.33	0.00	1,666.66	10,000.00
575 · Electronic media	0.00	125.00	0.00	250.00	1,500.00
580 · Tickets	0.00	125.00	0.00	250.00	1,500.00
593 · eNewsletter	0.00	70.84	0.00	141.67	850.00
Total Education/Advocacy	0.00	1,154.17	0.00	2,308.33	13,850.00
Staff and Board Development					
581 · Dues/subscriptions/memberships	21.39	250.00	21.39	500.00	3,000.00
582 · Continuing education	375.00	916.67	375.00	1,833.34	11,000.00
583 · Board and committee meetings	5.00	416.66	5.00	833.33	5,000.00
585 · Strategic Plan/Project Manageme	21,411.47	416.67	21,411.47	833.33	5,000.00
Total Staff and Board Development	21,812.86	2,000.00	21,812.86	4,000.00	24,000.00
Total Expense	118,813.61	55,903.09	135,611.03	111,806.17	670,837.00
Net Ordinary Income	(75,218.20)	105,249.58	(7,348.12)	85,499.17	(112,005.00)
Net Income	<u>(75,218.20)</u>	<u>105,249.58</u>	<u>(7,348.12)</u>	<u>85,499.17</u>	<u>(112,005.00)</u>

Finance Committee
Chair: Tony Montgomery
Homeward Board

September 2, 2025 (8:00am)

Agenda

1. Welcome
 - Attendees: Tony Montgomery, Angie Arthur, Amber Dakan, Brian Willem
2. July 2025 Financials
 - Review of preliminary financials
3. Minutes
 - Review of the meeting minutes from 08//2025
 - Correct date of August Meeting
4. Revenue
 - Foundation Grants
 - a. Two grants submitted; \$50,000 to Nationwide and \$42,500 (at WF direction) to Wells Fargo
 - HUD Planning Grant
 - a. Grant agreement has been received for next year (05/01/2026)
 - Federal Funding
 - a. No major updates
 - b. Monitoring discussion happening around federal funding for homeless programs
5. FY25 Audit
 - No onsite visit; fieldwork conducted virtually
 - Fieldwork completed; draft expected in October
 - Only minor issues identified; no deficiencies expected
6. Next Meeting on 10/07/2025 (expected to have Audit presentation)

Coordinated Services Committee
Date August 27, 2025, 10:00 AM – 11:00 AM
Polk County River Place, Room 1A

Meeting Minutes

In attendance: Margo Miller, Shelli Manna, Tyan Smith, Ciara Bock, Lyndsie Angus, Melaina Haley, Angie Arthur, Kate Schaechter, Amy Croll, Katie Kamienski, Caroline Gathright, Penny Orewiler, Kim Wills, Soe Moe, Carrie Moreno, Susie McCarragher

Welcome and Introductions

II. Presentation: *The Monarch Apartments*

Presenter: Margo R. Miller, MPA, Senior Program Manager, Anawim

- The Monarch Apartments operate as Permanent Supportive Housing (PSH).
- **Eligibility Criteria:**
 - Long-term chronic homelessness (12+ months in the past 3 years).
 - HUD-defined disability.
- For many residents, The Monarch represents their last housing opportunity.
- One client described feeling “the most stable” they have ever been with housing.
- Staff are more lenient than typical landlords because they have experience serving the population.
- Challenges include untreated mental health needs and conflicts among residents living under one roof.
- **Housing Units:**
 - 20 Section 8 voucher units (must meet program and Section 8 eligibility with appropriate documentation).
 - Total of 42 units, including live-in staff units.
- Residents are forming relationships as they settle in.
- Staff live on-site, bring lived experience, and demonstrate strong communication skills.
- **Program Highlights:**
 - Focus on building community.
 - Secure building with key card access.
 - Residents sign leases, manage their own lives, and can choose case management options offered by Monarch staff.
 - Ages 18+
 - Staff use harm reduction strategies and connect residents with services as needed (client choice).
 - Staff conduct bi-weekly unit inspections to ensure a smooth transition from homelessness to housing.
- **Community Engagement:**
 - No complaints from neighbors; positive feedback reported.
 - Neighborhood meetings continue quarterly.
- **Challenges:**
 - Staff and residents impacted by changes in IHH and Medicaid services.

- Referrals from PHC are always accepted, even when residents may struggle to live independently.
 - **Other Notes:**
 - Leases are one year, then transition to month-to-month.
 - Single-site supportive housing has proven to reduce homelessness, with a 70% increase in long-term success.
-

III. Homeward Updates

- **NOFO:** Updates to be shared when available—may change priorities.
 - **Blueprint to End Homelessness:** Ongoing work through multiple group meetings.
 - **Housing Solutions Alliance:**
 - First meeting was held on 8/26/25.
 - Recruitment underway for a new Director—updates forthcoming.
 - **Training Initiatives:**
 - New Homeward trainings underway.
 - Youth Homeless Solutions Grant training sessions.
 - Trauma-Informed Care (TIC) assessment tool piloted with Families Forward, with positive feedback. Next steps include expansion to PHC and Catholic Charities.
-

IV. November & December 2025 Meetings

- **November 2025:** Meeting cancelled (holiday schedule).
 - **December 2025:** Exploring an early meeting date (tentatively 12/10).
-

V. Adjournment

Next Meeting: September 24, 2025 – 10:00 AM

Location: Polk County River Place

Homewards Director Advisory Council

Meeting Minutes

August 5, 2025 11 AM-Noon

River Place, Conference Room 3

In Attendance: Deirdre Henriquez (CISS), Katie Kamienski (YSHC), Cole Lindholm (Hope Ministries), Caroline Gaithright (City of Des Moines), Steve Rohrer (Animal Rescue League), Jennifer Miner (VA), Jorie Hidri (PHC), Amy Croll (Homeward), Brooke Pagano (CSA DAPS), Travis Robinson (Iowa PCS), Angie Arthur (Homeward), Rachel Adams (Polk County), Carrie Woerdeman (Home Inc), Pascha Morgan (Families Forward), Pat Schacherer (ICA), Shawna Morgan ((CFI), Nova Williams (CFI)

- I. The meeting was called to order by Deirdre Henriquez at 11:02 AM.
- II. Self-Introductions were made by the group
- III. There was an approval of June 2025 minutes. Cole Lindholm motioned, and Steve Rohrer seconded. The motion passed unanimously.
- IV. Community Updates: HAST Prioritization, The Blueprint
HAST Prioritization was presented and discussed to replace the VI-SPDAT. This tool is being utilized in Columbus, OH. ICA is reviewing the HAST and VI-SPDAT scores that were sampled at the same time in Polk County.

The Blueprint- Angie Arthur spoke about Homeward's work in aligning its committees with The Blueprint. Possible new committees include Prevention and Discharge Planning. There have been two training sessions planned with strategy leads as well as small group work. Each strategy is putting together workplans.

7/30/2025-Homeless Coordinating Council-voted to transition to the Housing Solutions Alliance (HSA), which has different membership. For the first six months, Scott Jean-(EMC) is a Co-Chair with Chris Coleman before transitioning to Scott as the chair. HSA has started meeting.

Move the Blueprint going forward Prevention/Family Emergency Shelter.

The director position for the HSA has been posted. Matt White will come in and train HSA staff and members.

- V. Brooke Pagano from Community Support Advocates-Disability Access Point (DAP) and Travis Robinson from Primary Care Association reported about the

new Iowa Mental Health system. Iowa Health and Human Services has a DAP map on their web site. They also provide a flow chart of each new region.

- VI. The ARL has been partnering with Grandview College in providing outreach to animals.
- VII. Meeting adjourned at 12:01 PM

Homeward's Director Advisory Council
Meeting Minutes

September 2, 2025, 11am-Noon
River Place, Conference Room 1A

In Attendance: Deirdre Henriquez (CISS), Jenna Kidman (CISS), June Klein-Bacon (BIAIA), Jim Pender (Iowa HHS), Cole Lindholm (Hope Ministries), Joy Ihle (CFYS- Polk Co), Rachel Adams (Polk Co BHDS), Latasha Ponson (Firm Foundation), Jennifer Miner (VA), Jorie Hidri (PHC), Emily Osweiler (GDMSH), Travis Robinson (Polk Co), Steve Rohrer (ARL), Angie Arthur (Homeward), Kate Schaechter (Homeward), Cindy Rybolt (Iowa Legal Aid)

- I. The meeting was called to order at 11:02am by Emily Osweiler.
- II. Self-introductions
- III. Dee was checking into a couple of items on the August minutes and so we did not send those out or vote for approval yet. That will happen at the October meeting.
- IV. June Klein-Bacon (Brain Injury Alliance of Iowa) and Jim Pender (Iowa Health & Human Services) were with us to share Brain Injury Screenings and Tools. Their presentation and other hand-outs are attached.
 - a. There is currently a partnership with CISS. Shelter staff went through training and have added the screening to their intakes as needed. Since the beginning of the partnership, 585 clients were screened and 55%+ were positive for a TBI.
 - b. They are open to other partnerships or other presentations.
 - c. June Klein-Bacon: jklein@biaia.org
 - d. Jim Pender: jim.pender@hhs.iowa.gov
- V. Latasha Ponson (Firm Foundation) was with us to share about her new nonprofit.
 - a. Currently sharing community resources and doing outreach now. They have a focus on providing emergency shelter and access to safe and affordable housing.
 - b. They serve Polk County/Central Iowa area and mostly utilizing social media and word of mouth to get the word out.
 - c. Latasha Ponson: latasha@firmfoundationwellness.org
- VI. Angie Arthur gave an update on The Blueprint:
 - a. The plans are on Homeward's website: [The Blueprint | Homeward](#)
 - b. Strategic leads are currently meeting with stakeholder groups to move the workplans forward.
 - c. As part of the plan, the Homeless Coordinating Council (HCC) has been reorganized and renamed the Polk County Blueprint for Housing Solutions Alliance... or HSA for short.
 - i. The first meeting was August 25, 2025, and opened to the public. They will be the 3rd Monday of the month.
 - ii. There will be a staff person as part of this reorganization: applications were submitted and interviews are in process for the Housing Solutions Alliance Director.
- VII. There was reminder about the NOFO for ESG and SAF.
- VIII. There was an update and discussion about the Glenwood Mobile Home Park.
 - a. Water Works is set to turn off the water on 9/8 and if that happens, the City will declare the park uninhabitable and there will be many vulnerable families (including 37 students plus other children) displaced.
 - b. Polk County, City of DSM Staff, Primary Health Care Outreach, and Iowa Legal Aid have all been collaborating with the residents for outreach and translation services.

- c. Backstory is that there was a leak for a long time and money is owed to Water Works. The residents were paying the landlord for the increase in utility, but the landlord was allegedly not paying it forward to Water Works.
 - d. The office burned down over the weekend.
 - e. The park is already completely unaffordable for many who live there. Many of the homes that are owned are unable to be moved.
- IX. Meeting was adjourned at 12:02PM.

**Performance Measures Committee Meeting
Minutes – August 28, 2025
Teams Meeting Online 10:00 AM – 11:00 AM**

Attendees: Angie Arthur, Ehren Stover-Wright, Hope Metheny, Jeremy Orcutt, Jorie Hidri, KarLee Kearns, Kasperian Kittredge, Kyndra Lobdell, Patrick Schacherer, Ryan Schweitzer, Shawna Morgan, Amber Tompkins

Quarterly System Performance Measures – KarLee (ICA)

Reviewed measures. See attached.

Homeless Assistance Screening Tool (HAST) – Ehren Stover-Wright (ICA)

Compared VI-SPDAT scores to HAST. Some singles who would have been recommended for PSH in VI-SPDAT are recommended for ES. Gives a different take on the distributions.

Looked at 40 singles, 40 families, and 20 youth. Conducted SPDAT and HAST. Mapping out how those patterns relate to each other. They don't map perfectly. Small sample size but is enough to be valid. Looking to see if this makes sense or if need to adjust the tool. If make too many adjustments, lose validity of the tool so will need to validate again.

Angie asked that given the concerns with VI-SPDAT do we want to have a direct correlation between the VI-SPDAT and HAST or do we need to determine new scoring?

Patrick explained that new tool needs more contextual questions especially for families.

Ehren highlighted that HAST is quicker and simpler. It picks out what is most important.

Currently, it is showing that everyone coming through the door needed more services than could be delivered. Discussion how this is right-sized to what services can be offered.

Noted that Iowa BoS is using a different tool.

Some individuals vary significantly between the two tools so ICA can do deep dive at client level to identify the separating questions.

Next step: Look at client-level and identify questions on the SPDAT that are not on the HAST and keeping scores down on the HAST.

Summer Point in Time – Kyndra (ICA)

Reviewed Summer PIT Count. See attached slide deck.

Blueprint Update – Angie (Homeward)

Meetings occurring with strategic leads that have specific area and creating work plans. Changes made to Homeless Coordinating Council. HCC voted into Polk County Blueprint for Housing Solutions Alliance (HSA). Had first official meeting on 8/25. Group is mix of elected officials, companies, non-profits, and Homeward board chair. Currently interviewing for HSA director.

Homeward been charged with figuring out how the different action items fit into the committee structure. May need to add a committee related to homeless prevention.

Iowa Finance Authority voted to move funding \$1.2 million from homeless prevention to go to organizations and individuals directly. Step in the right direction.

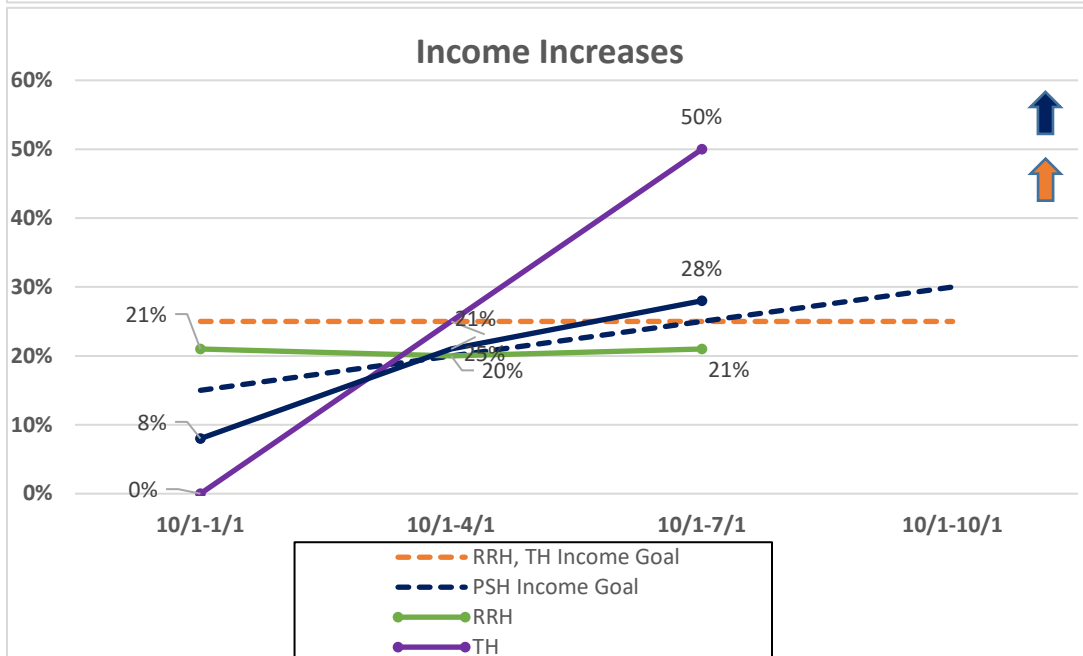
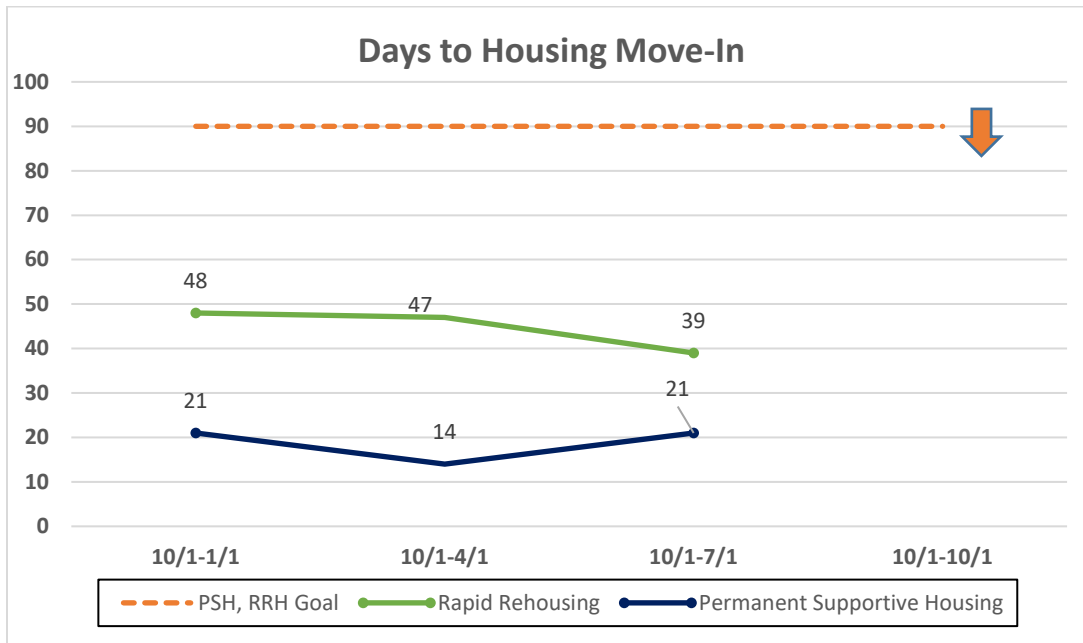
Agenda for Next Meeting

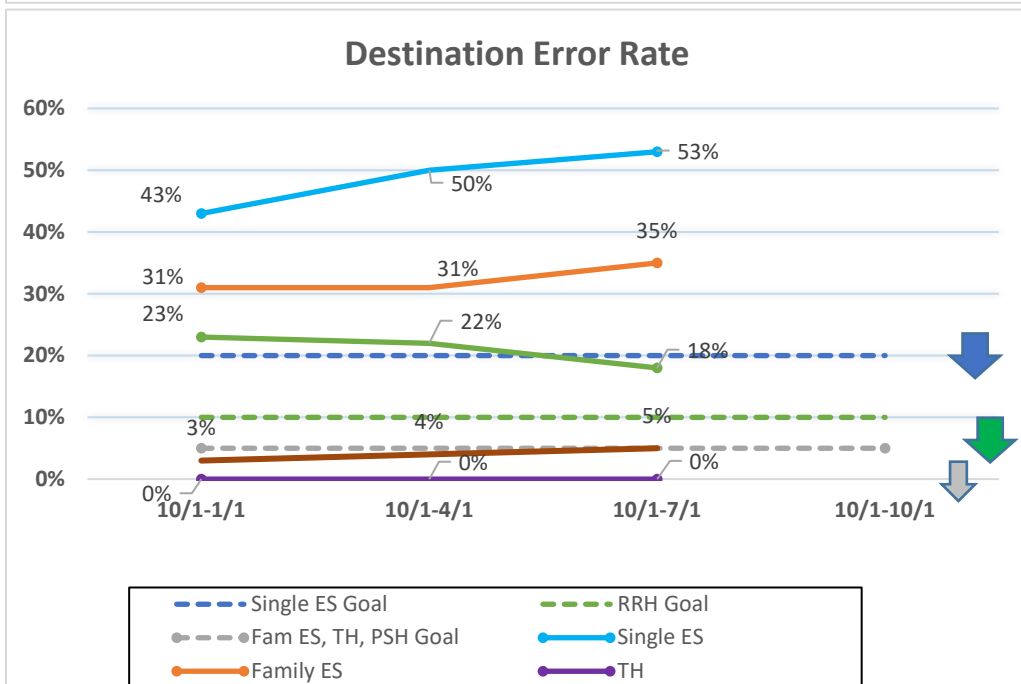
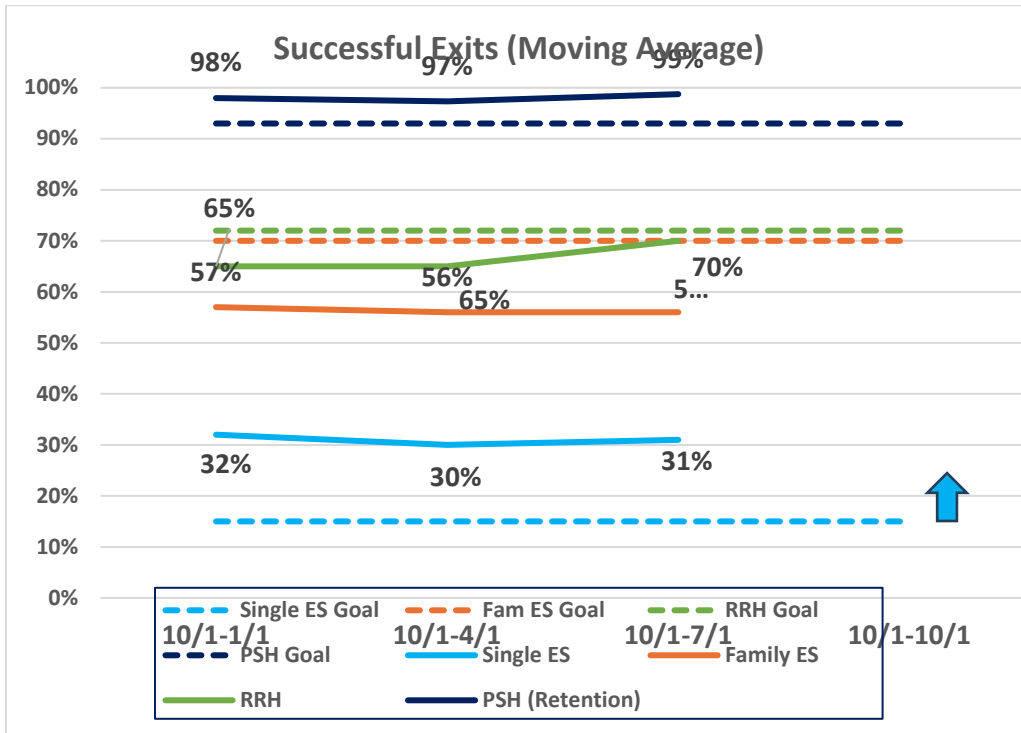
- Homeless Assistance Screening Tool (HAST)
- Potential NOFO impact
- **Next meeting: September 25, 2025 10:00-11:30**

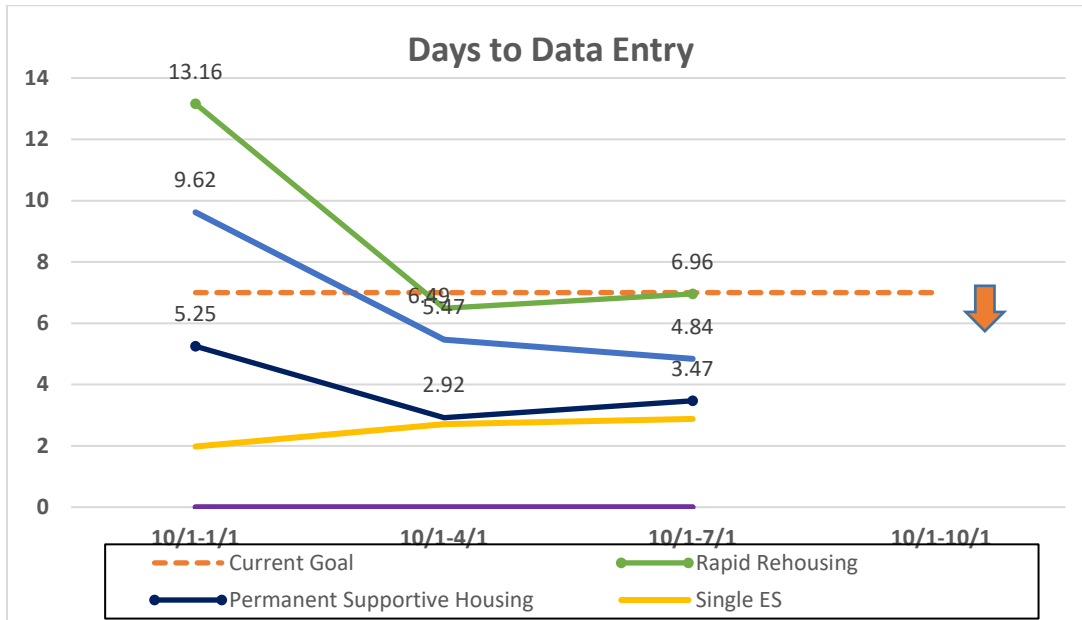
Polk County Continuum of Care Quarterly Performance Report

Report Generated 8/18/25

Reporting Periods: 10/1/2024 – 06/30/2025







PC Performance Committee

8/18/25 - FY 2024 Scoring Recommendations (Q2 2025)

10/01/2024-06/30/2025 Outcomes

Days to Move In - Average length of time from program enrollment to permanently housed

Project Type	Current Goal	Outcome (Q2 2025)
RRH	90 days	39 days
PSH	90 days	21 days (including VA) - 2 days (non-VA)

Income Increases - If client's income increases during their stay in permanent housing (for PSH projects) or by the time they exit the project

Project Type	Current Goal	Outcome (Q2 2025)
RRH	25%	21%
PSH	Q1: 15%, Q2: 20%, Q3: 25%, Q4: 30%	28% (including VA) - 26% (non-VA)

TH	25%	50%
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Successful Exits/Retention - these measures track whether clients are exiting projects to permanent housing destinations or remain housed in permanent housing in a project.

Project Type	Current Goal	Outcome (Q2 2025)
Single ES	15%	31%
Family ES	70%	56%
RRH	72%	70%
PSH (Retention)	93%	98.75% (including VA) (95.26% non-VA)

Destination Error Rate - the number of clients with any destination error. This applies to all destinations that are not completed, 'Data not collected', 'Client doesn't know', 'Client prefers not to answer', or 'No exit interview completed' are selected. This metric applies to all project types.

Project Type	Current Goal	Outcomes (Q2 2025)
Single ES	20%	53%
Fam ES	5%	35%
RRH	10%	18%
PSH	5%	5% (including VA) (0% non-VA)
TH	5%	0%

Days to Data Entry - the average number of days delay between when a client enrolled in your project and when the data for that enrollment was entered into the system.

Project Type	Current Goal	Outcome (Q2 2025)
Single ES	7 days	2.88
Family ES	7 days	4.84
TH	7 days	0
RRH	7 days	6.96
PSH	7 days	3.47 (including VA) (1.48 non-VA)



2025 Summer Point-in-Time Homeward - Polk County CoC

PRESENTER:

KYNDRA LOBDELL, HMIS SYSTEM ADMINISTRATOR

What is the PIT?

Point-in-Time (PIT)

The PIT Count is the count of **all people experiencing homelessness**, both sheltered (ES, TH, & SH) and unsheltered, on one single night.

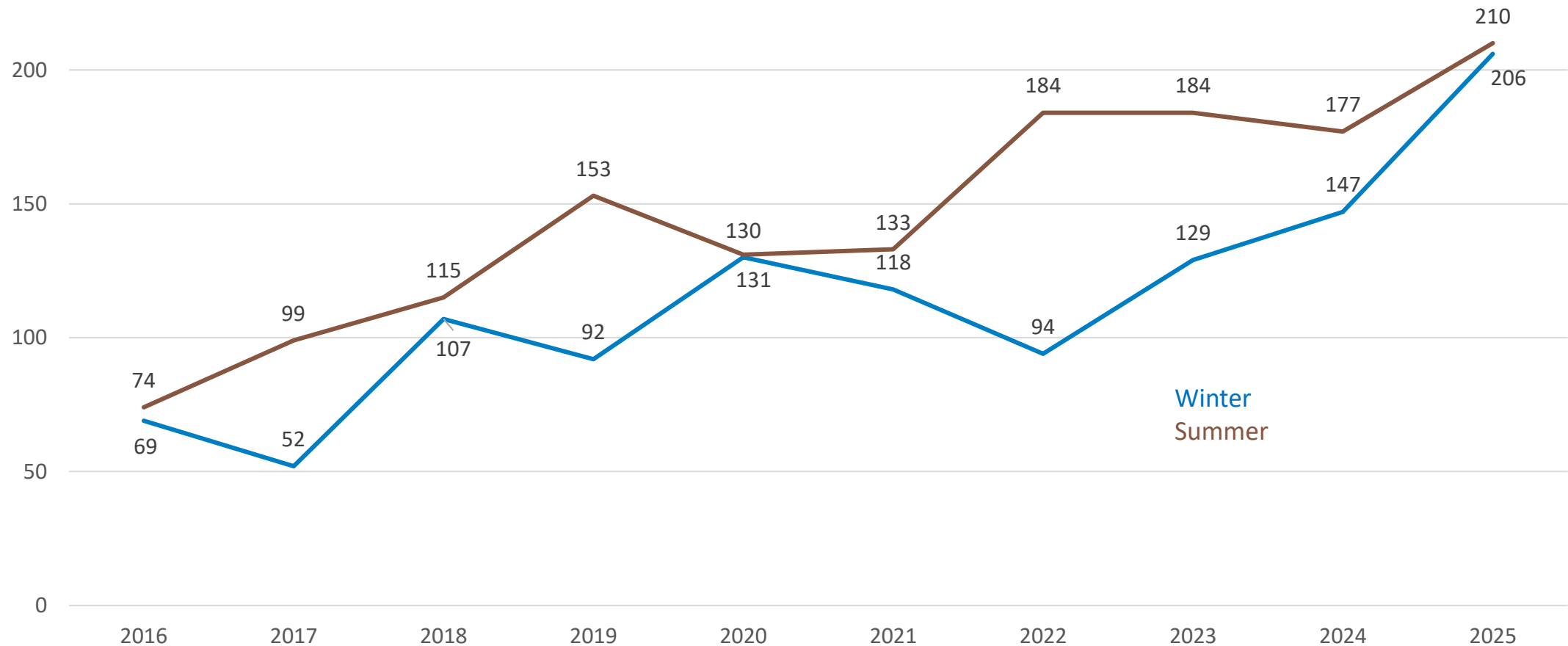
The PIT is a snapshot of the entire Homeless Response System (HMIS, DVIMS, and Non-participating projects) on one single night.

This Summer, the count took place on **July 30th, 2025.**

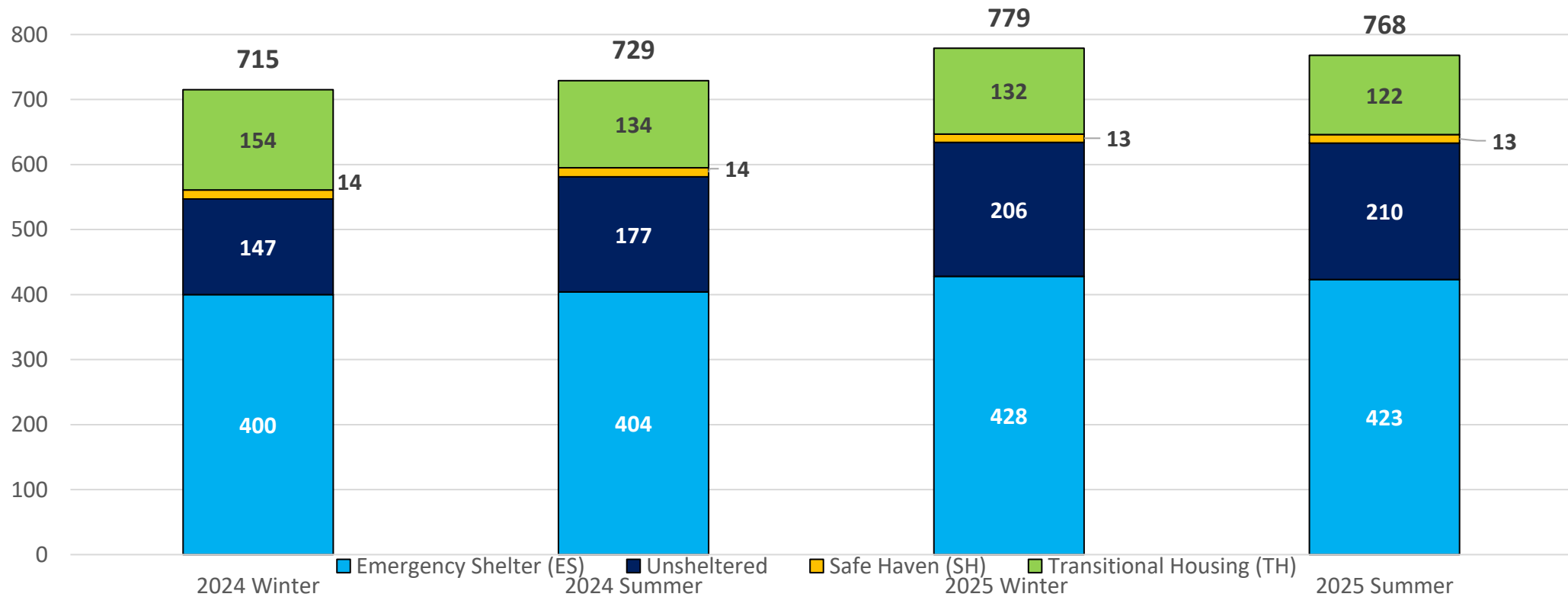
Unsheltered Totals over Time



Winter and Summer Unsheltered Total 2016 - 2025

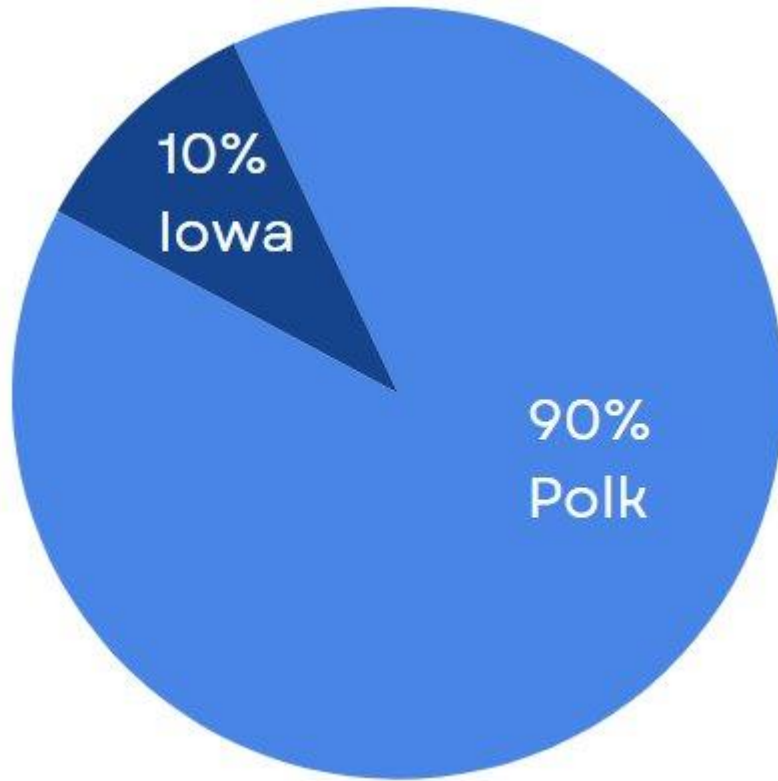


2024, 2025 Point-In Time Totals



2025 Summer Unsheltered Zip Code Analysis

Data collected from unsheltered responses for Zip Code of Last Permanent Address.
All percentages reflect known values. Thus, the percentages below are based on the 167 answers that were collected.

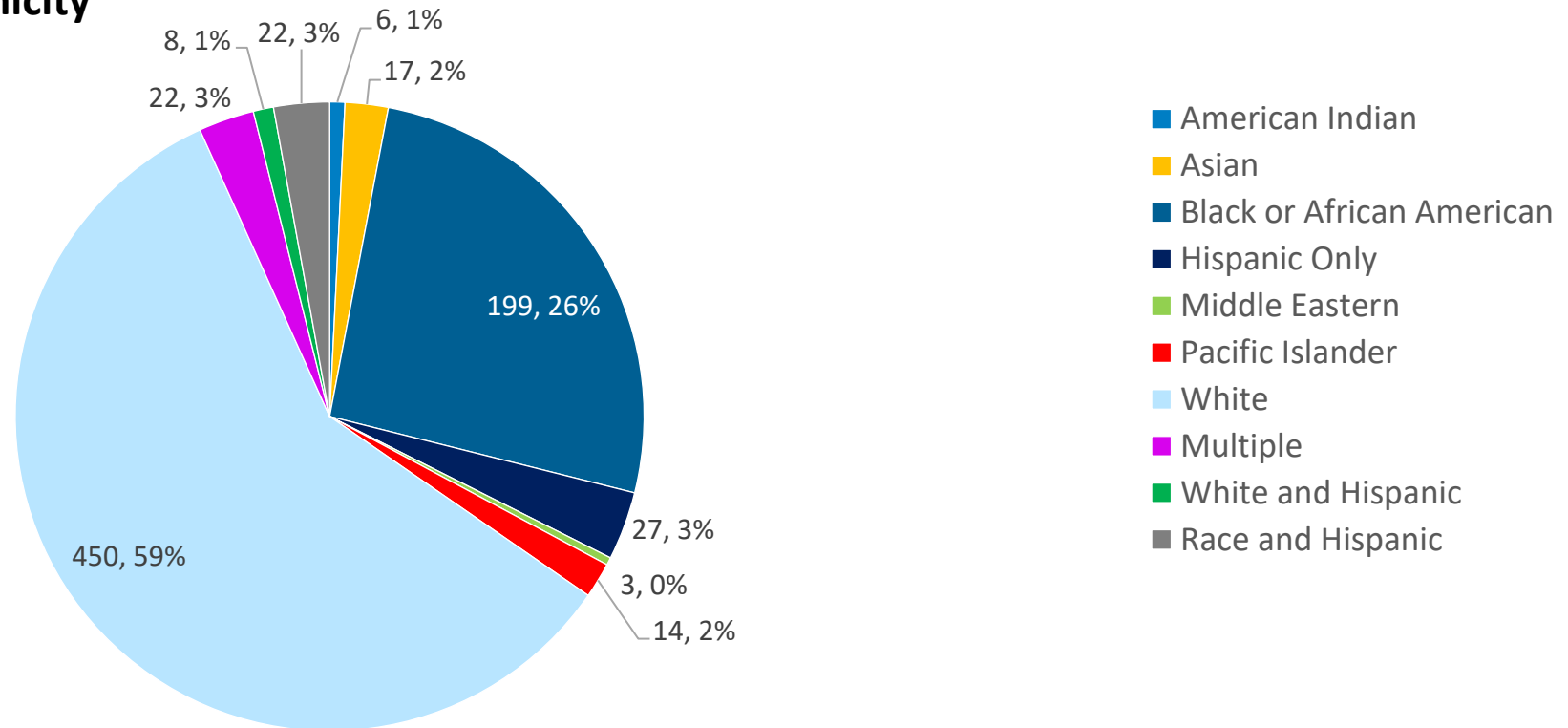


Additional Comparisons

Race & Ethnicity



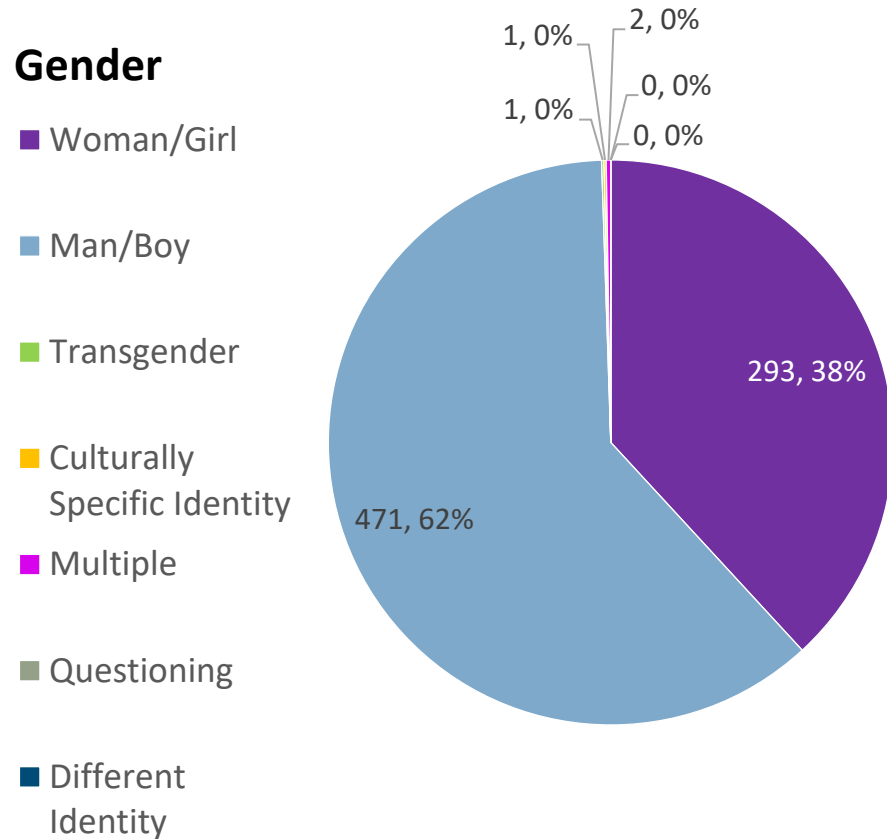
Race & Ethnicity



These amounts are combined from ES/TH/SH/Unsheltered Counts

Additional Comparisons

Gender & Age



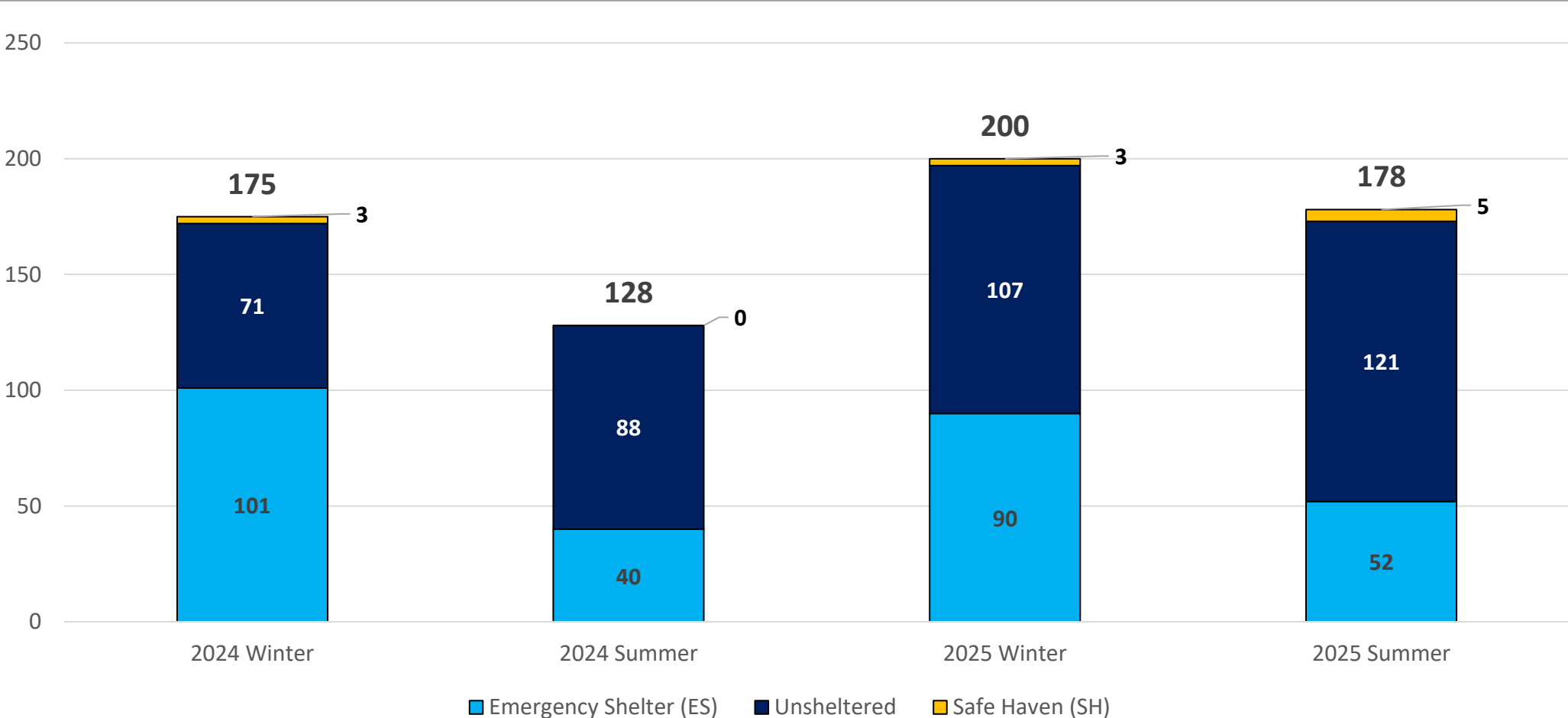
Age Category	Total	Percent
Under Age 18	107	14%
Persons ages 18 to 24	45	6%
Persons ages 25 to 34	139	18%
Persons ages 35 to 44	189	24.5%
Persons ages 45 to 54	143	18.5%
Persons ages 55 to 64	114	15%
Persons over 65	31	4%

These amounts are combined from ES/TH/SH/Unsheltered Counts

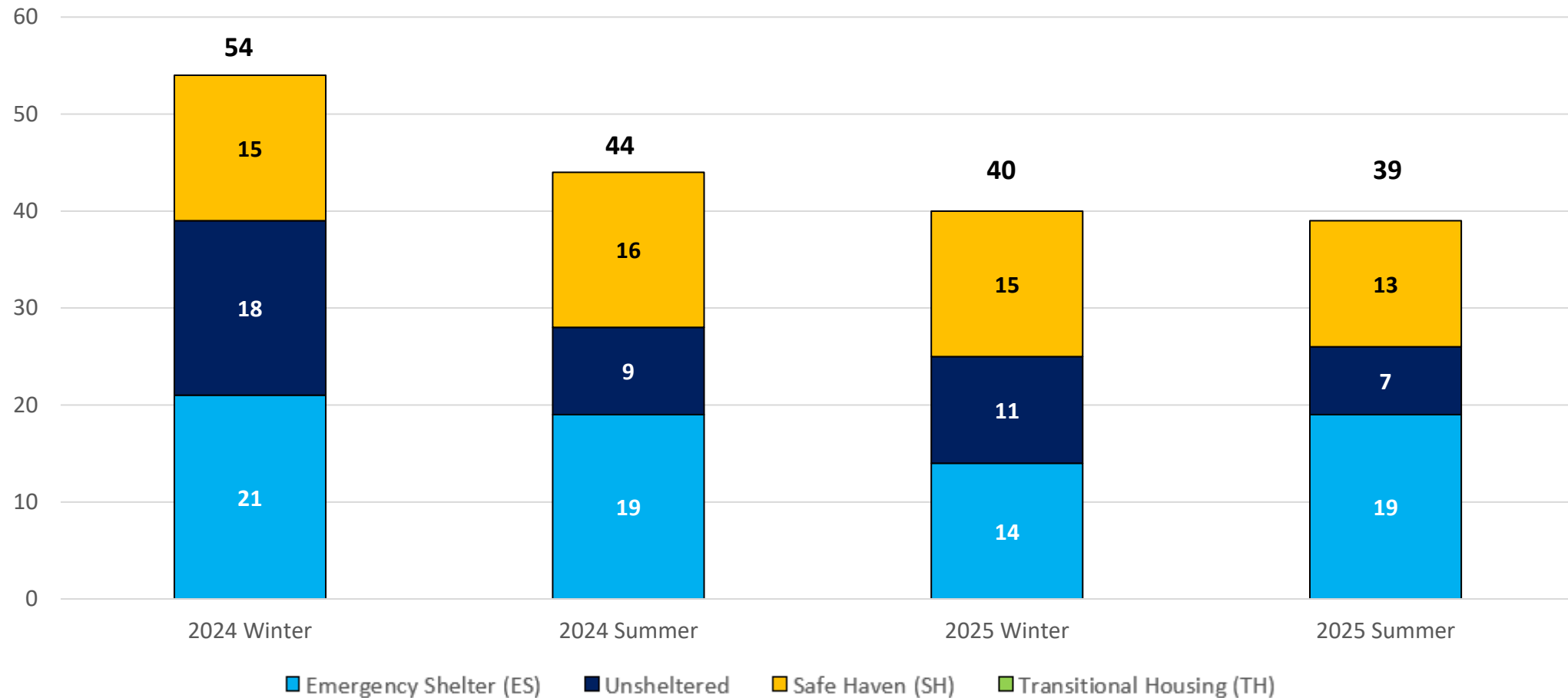
Chronic Population PIT Totals



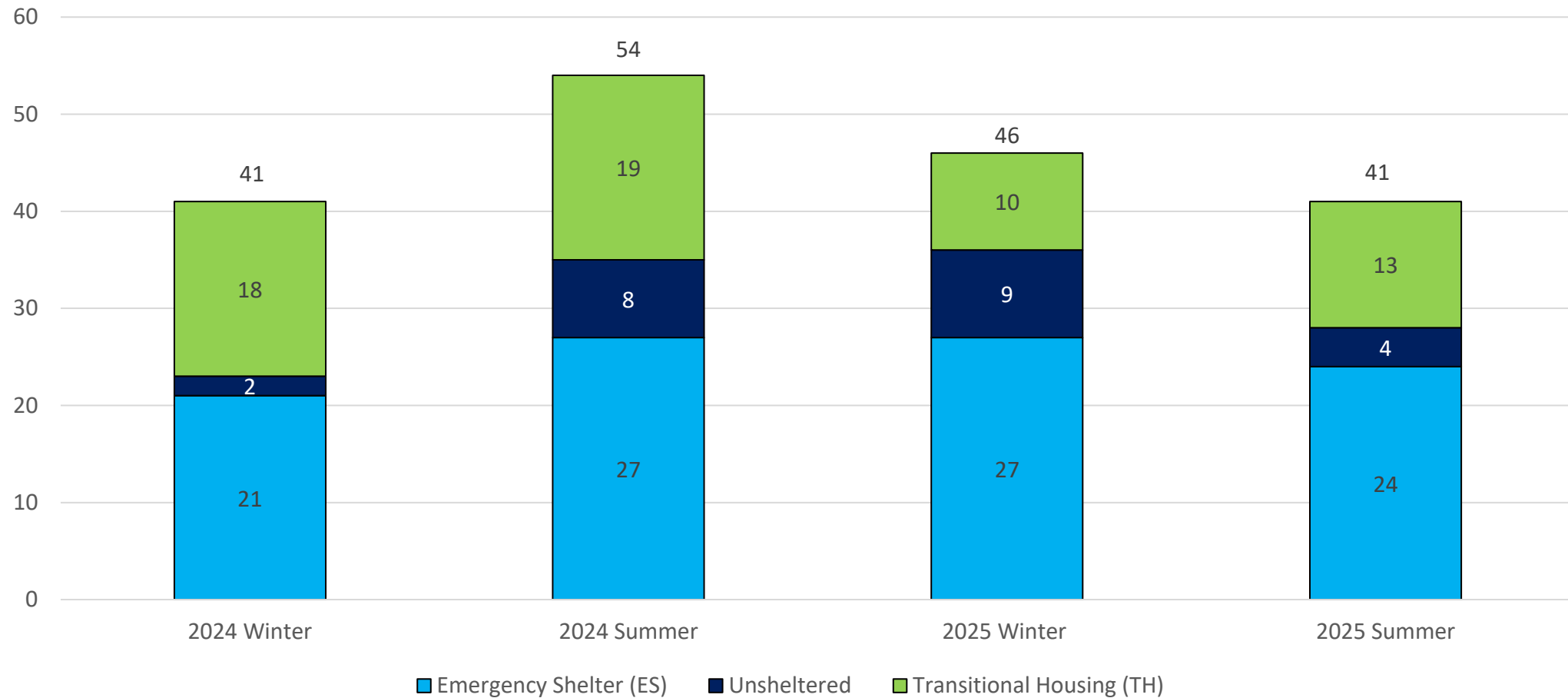
Chronicity is a self-reported data point, all self-reported data points are subject to more fluctuation



Veteran Population PIT Totals



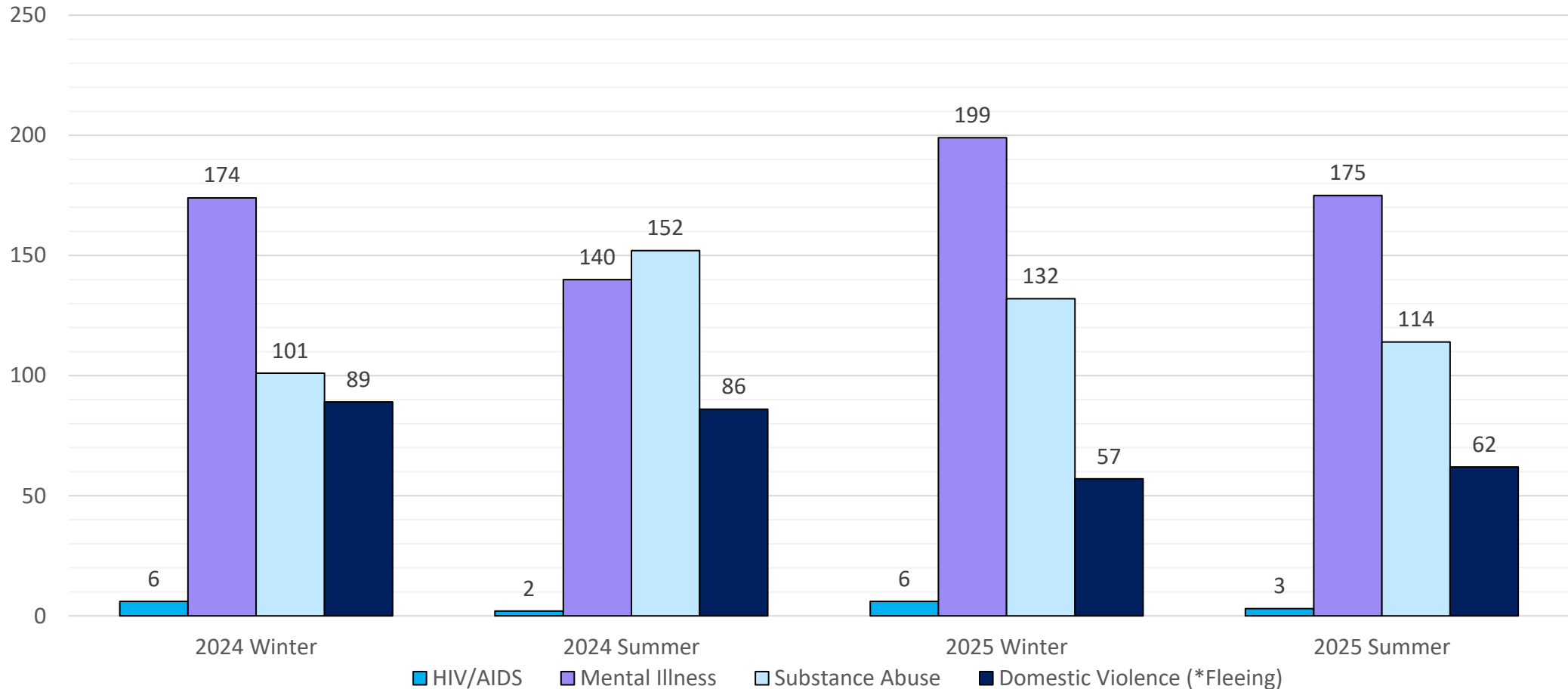
Youth Population PIT Totals



Point-in-Time Subpopulations



All of the Subpopulation categories are self-reported data points, and are therefore subject to drastic fluctuations



Questions?

Iowa HMIS Director

- Patrick Schacherer

Iowa HMIS Manager

- KarLee Kearns

Iowa HMIS System Administrators

- Kyndra Lobdell
- Susie McCarragher

HMIS Data Analysts

- Kasperian Kittredge
- Ehren Stover-Wright

support@icalliances.org

CE Household Report: 01/01/2025-09/30/2025

Region: Not selected

Provider(s): Not selected

Intakes completed (EE)

CE Project (EE)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
PHC - Coordinated Intake(1184)	180	149	148	181	205	194	185	133	183				1,555
PHC - Coordinated Intake (Post-Shelter Admission)(1185)	55	44	51	48	53	26	31	39	40				387
TOTAL	235	193	199	229	258	220	216	172	222				1,940

Assessments completed (CE Assessment)

Assessment Level	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Crisis Needs Assessment		1			1								2
Housing Needs Assessment	220	189	192	226	217	187	194	161	217	1			1,790
TOTAL	220	190	192	226	218	187	194	161	217	1			1,792

Prioritization Status	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Not Placed on Prioritization List	48	47	42	56	56	50	51	36	65	1			451
Placed on Prioritization List	172	143	150	170	162	137	143	125	152				1,345

SPDAT Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Client Refused (0 Score)	21	18	18	28	29	24	33	22	39				232
Family (v2.0)	1	3		1									5
Family (v3.0)	36	36	40	53	40	36	53	38	60				387
Single (v2.0)	3	1		2	1								7
Single (v3.0)	143	113	121	127	131	106	93	92	107	1			1,034
Youth (v2.0)	16	19	13	15	17	21	15	9	11				134

SPDAT Score / Need	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
PSH - Permanent Supportive Housing (8+)	136	123	117	131	139	102	111	100	114	1			1,067
RRH - Rapid Rehousing (4-7)	58	45	55	62	45	56	45	35	60				459
HP - Homelessness Prevention													
Diversion - No supports (0-3)	26	22	20	33	34	29	38	26	43				271

Removed from Prioritization List

Housing Status	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Housed	17	15	25	34	23	22	39	35	19				229
Not Housed	52	43	45	76	81	63	76	59	114	13			620
Average days to permanent housing	13	23	30	42	63	45	54	56	22				42
Average days on prioritization list	66	15	42	57	68	43	53	58	85	91			59

Project type used (Housed)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Homeless Prevention (HP)				1									1
Other Permanent Housing (OPH)	14	11	16	20	15	17	33	30	18				174
Permanent Supportive Housing (PSH)		4	7	5	1		4	1					22
Rapid Rehousing (RRH)	3		2	7	6	5	2	3					28
Transitional Housing (TH)					1			1					2
NULL				1					1				2

Reason for removal (Not Housed)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Client/Household cannot be found or contacted.	23	11	9	38	29	22	30	17	36	10			223
Client/Household needs to be re-assessed.		1	4		3		2	1	4				15
Client/Household no longer wishes to participate in Co	1			3	1	1			1				7
Client/Household self-resolved and is no longer homele	1	3	5	3	3	1	5	5	5				31
NULL	27	28	27	32	45	39	39	36	68	3			344

CE Household Report: 01/01/2025-09/30/2025

Region: Not selected

Provider(s): Not selected

CE Events

Access Events	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Problem Solving/Diversion/Rapid Resolution interventio			1										1
Referral to Prevention Assistance project	6		2		1	5	8	4					26
Referral to scheduled Coordinated Entry Housing Need	223	191	195	227	221	188	193	160	220	1			1,803
Unique Household TOTAL	227	191	197	227	221	191	200	164	220	1			1,811
Referral Events	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Referral to a Housing Stability Voucher		1											1
Referral to emergency assistance/flex fund/furniture ass						1	19	27	7				54
Referral to Emergency Shelter bed opening	45	32	44	45	49	21	24	27	38	2			321
Referral to Housing Navigation project or services	1	2	8	3	8	7	4	1	2	1			37
Referral to Joint TH-RRH project/unit/resource opening		1			2			2	3				8
Referral to post-placement/follow-up case management	13	8	18	20	8	16	13	1	8				105
Referral to PSH project resource opening		3	2			1	5	3	4	1			19
Referral to RRH project resource opening	9	7	11	18	28	17	14	11	17				132
Referral to Street Outreach project or services	3	3	3		3	7	5	1	3				28
Unique Household TOTAL	69	55	80	80	92	68	81	72	78	4			627
Event Details	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Problem Solving/Diversion/Rapid Resolution interventio			1										1
Client housed/re-housed in a safe alternative													
Referral to post-placement/follow-up case management													5
Enrolled in Aftercare project			2			3							
Referral Results	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Referral to a H Successful referral: client accepted			1										1
Referral to eme Successful referral: client accepted						1	18	25	7				51
Referral to eme Unsuccessful referral: client rejected									1				1
ES Successful referral: client accepted	21	20	25	23	33	19	16	21	20	3			196
ES Unsuccessful referral: client rejected	21	12	17	21	17	7	3	4	5				106
ES Unsuccessful referral: provider rejected							1						1
Housing Nav Successful referral: client accepted	1		6	2	6	4	3	3					25
Housing Nav Unsuccessful referral: client rejected			1		1								2
Housing Nav Unsuccessful referral: provider rejected			1										1
TH-RRH Successful referral: client accepted		1			1			2	1				5
TH-RRH Unsuccessful referral: client rejected					1				2				3
PP/CM Successful referral: client accepted	8	5	8	11	5	8	6	3	2				56
PP/CM Unsuccessful referral: client rejected		2	5	12	6	6	4	4	3				42
PP/CM Unsuccessful referral: provider rejected	1				1	1							3
PSH Successful referral: client accepted		2	2				1	2	1	2			10
PSH Unsuccessful referral: client rejected				1			1						2
PSH Unsuccessful referral: provider rejected								1					1
RRH Successful referral: client accepted	5	5	11	12	17	18	10	8	12				98
RRH Unsuccessful referral: client rejected		2		2	1		1	4					10
RRH Unsuccessful referral: provider rejected	1								2				3
SO Successful referral: client accepted		2	1		1	1	2	2	1				10
SO Unsuccessful referral: client rejected			1			1	2						4
SO Unsuccessful referral: provider rejected				2				6					8
NULL Successful referral: client accepted	2	2	3	4	7	9	10	4	3				44
NULL Unsuccessful referral: client rejected					1	1	2						4
NULL Unsuccessful referral: provider rejected	2	1					1	4					8

CE Household Report: 01/01/2025-09/30/2025 (Single Individuals)

Region: Not selected

Intakes completed (EE)

CE Project (EE)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
PHC - Coordinated Intake(1184)	118	95	95	109	120	116	111	85	110				959
PHC - Coordinated Intake (Post-Shelter Admission)(1185)	52	41	49	46	52	24	29	39	38				370
TOTAL	170	136	144	155	172	140	140	124	148				1,328

Assessments completed (CE Assessment)

Assessment Level	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Crisis Needs Assessment		1			1								2
Housing Needs Assessment	166	129	144	154	158	129	129	111	135	1			1,254
TOTAL	166	130	144	154	159	129	129	111	135	1			1,256

Prioritization Status	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Not Placed on Prioritization List	35	32	27	32	40	37	35	26	40	1			305
Placed on Prioritization List	131	98	117	122	119	92	94	85	95				951

SPDAT Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Client Refused (0 Score)	18	15	15	19	25	21	27	17	30				187
Family (v2.0)	0	0		0									0
Family (v3.0)	2	1	2	2	3	1	2	1	0				14
Single (v2.0)	3	1		2	1								7
Single (v3.0)	127	95	117	116	114	89	86	84	95	1			924
Youth (v2.0)	16	18	10	15	16	18	14	9	10				124

SPDAT Score / Need	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
PSH - Permanent Supportive Housing (8+)	92	78	81	79	98	59	66	59	60	1			671
RRH - Rapid Rehousing (4-7)	54	34	46	51	32	44	32	31	43				367
HP - Homelessness Prevention													
Diversion - No supports (0-3)	20	18	17	24	29	26	31	21	32				218

Removed from Prioritization List

Housing Status	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Housed	14	13	17	21	15	15	28	23	15				161
Not Housed	39	26	32	35	49	43	39	37	61	3			364
Average days to permanent housing	24	30	33	34	131	51	89	67	66				61
Average days on prioritization list	122	35	70	89	112	69	69	65	200	33			100

Project type used (Housed)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Homeless Prevention (HP)				0									0
Other Permanent Housing (OPH)	11	10	11	10	12	14	24	21	14				127
Permanent Supportive Housing (PSH)		3	6	5	0		3	1					18
Rapid Rehousing (RRH)	3		0	6	2	1	1	1					14
Transitional Housing (TH)					1			0					1

NULL

Reason for removal (Not Housed)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Client/Household cannot be found or contacted.	16	2	2	11	9	6	9	5	18	1			79
Client/Household needs to be re-assessed.		1	4		2		1	1	2				11
Client/Household no longer wishes to participate in Co	1			2	1	1			1				6
Client/Household self-resolved and is no longer homele	0	2	2	0	2	1	3	4	4				18
NULL	22	21	24	22	35	35	26	27	36	2			250

CE Household Report: 01/01/2025-09/30/2025 (Single Individuals)

Region: Not selected

CE Events

Access Events	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Problem Solving/Diversion/Rapid Resolution intervention			0										0
Referral to Prevention Assistance project	0		0		0	2	3	3					8
Referral to scheduled Coordinated Entry Housing Need	169	134	144	156	165	134	130	116	143	1			1,285
Unique Household TOTAL	169	134	144	156	165	134	132	119	143	1			1,286
Referral Events	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Referral to a Housing Stability Voucher		0											0
Referral to emergency assistance/flex fund/furniture assistance						0	11	19	2				32
Referral to Emergency Shelter bed opening	39	22	26	30	29	11	15	17	21	0			207
Referral to Housing Navigation project or services	1	2	6	2	5	1	2	0	1	0			20
Referral to Joint TH-RRH project/unit/resource opening		0			2			0	0				2
Referral to post-placement/follow-up case management	13	7	14	14	8	13	9	0	8				86
Referral to PSH project resource opening		2	1			1	3	2	4	0			13
Referral to RRH project resource opening	7	7	9	14	20	12	12	8	13				102
Referral to Street Outreach project or services	3	3	3		3	7	5	1	2				27
Unique Household TOTAL	61	42	55	57	62	44	55	46	49	0			445
Event Details	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Problem Solving/Diversion/Rapid Resolution intervention			0										0
Client housed/re-housed in a safe alternative													0
Referral to post-placement/follow-up case management													5
Enrolled in Aftercare project			2			3							5
Referral Results	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Referral to a Housing Navigation project			0										0
Referral to emergency assistance/flex fund/furniture assistance						0	10	18	2				30
Referral to emergency assistance/flex fund/furniture assistance									1				1
ES	16	12	15	16	20	11	11	15	14	0			127
ES	20	10	10	15	9	3	1	2	3				73
ES							1						1
Housing Nav	1		5	2	4	1	2	0					15
Housing Nav			0		1								1
Housing Nav			1										1
TH-RRH		0			1			0	0				1
TH-RRH					1				0				1
PP/CM	8	5	8	7	5	7	5	1	2				48
PP/CM		1	4	9	4	4	4	2	3				31
PP/CM	1				1	1							3
PSH		1	1				1	1	1	0			5
PSH				1			1						2
PSH								0					0
RRH	5	4	9	9	12	11	9	5	8				72
RRH		2		2	0		1	4					9
RRH	1								2				3
SO		2	1		1	1	2	2	1				10
SO			1			1	2						4
SO				2				6					8
NULL	0	1	1	3	4	5	7	2	0				23
NULL					1	1	1						3
NULL	0	0					0	2					2

CE Household Report: 01/01/2025-09/30/2025 (Family Household)

Region: Not selected

Intakes completed (EE)

CE Project (EE)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
PHC - Coordinated Intake(1184)	62	54	53	72	85	78	74	48	73				598
PHC - Coordinated Intake (Post-Shelter Admission)(1185)	3	3	2	2	1	2	2	0	2				17
TOTAL	65	57	55	74	86	80	76	48	75				615

Assessments completed (CE Assessment)

Assessment Level	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Crisis Needs Assessment		0			0								0
Housing Needs Assessment	54	59	47	72	59	58	65	50	82	0			537
TOTAL	54	59	47	72	59	58	65	50	82	0			537

Prioritization Status	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Not Placed on Prioritization List	13	15	15	24	16	13	16	10	25	0			146
Placed on Prioritization List	41	44	32	48	43	45	49	40	57				395

SPDAT Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Client Refused (0 Score)	3	3	3	9	4	3	6	5	9				45
Family (v2.0)	1	3		1									5
Family (v3.0)	34	34	38	51	37	35	51	37	60				372
Single (v2.0)	0	0		0	0								0
Single (v3.0)	16	18	3	11	17	17	7	8	12	0			109
Youth (v2.0)	0	1	3	0	1	3	1	0	1				10

SPDAT Score / Need	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
PSH - Permanent Supportive Housing (8+)	44	44	35	52	41	43	45	41	54	0			394
RRH - Rapid Rehousing (4-7)	4	11	9	11	13	12	13	4	17				93
HP - Homelessness Prevention													
Diversion - No supports (0-3)	6	4	3	9	5	3	7	5	11				53

Removed from Prioritization List

Housing Status	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Housed	3	2	8	13	8	7	11	12	4				68
Not Housed	13	17	13	41	32	20	37	22	52	10			256
Average days to permanent housing													
Average days on prioritization list	146	0		71				180					93

Project type used (Housed)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Homeless Prevention (HP)				1									1
Other Permanent Housing (OPH)	3	1	5	10	3	3	9	9	4				47
Permanent Supportive Housing (PSH)		1	1	0	1		1	0					4
Rapid Rehousing (RRH)	0		2	1	4	4	1	2					14
Transitional Housing (TH)					0			1					1
NULL				1					0				1

Reason for removal (Not Housed)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Client/Household cannot be found or contacted.	7	9	7	27	20	16	21	12	18	9			145
Client/Household needs to be re-assessed.		0	0		1		1	0	1				3
Client/Household no longer wishes to participate in Co	0			1	0	0			0				1
Client/Household self-resolved and is no longer homele	1	1	3	3	1	0	2	1	1				13
NULL	5	7	3	10	10	4	13	9	32	1			94

CE Household Report: 01/01/2025-09/30/2025 (Family Household)

Region: Not selected

CE Events

Access Events	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Problem Solving/Diversion/Rapid Resolution intervention			1										1
Referral to Prevention Assistance project	6		2		1	3	5	2					19
Referral to scheduled Coordinated Entry Housing Need	54	58	52	72	57	56	64	44	79	0			526
Unique Household TOTAL	58	58	54	72	57	59	69	46	79	0			533
Referral Events	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Referral to a Housing Stability Voucher		1											1
Referral to emergency assistance/flex fund/furniture assistance						1	8	8	5				22
Referral to Emergency Shelter bed opening	6	10	19	15	20	10	9	10	17	2			115
Referral to Housing Navigation project or services	0	0	2	1	4	6	2	1	1	1			18
Referral to Joint TH-RRH project/unit/resource opening		1			0			2	3				6
Referral to post-placement/follow-up case management	0	1	4	6	0	3	4	1	0				19
Referral to PSH project resource opening		1	1			0	2	1	0	1			6
Referral to RRH project resource opening	2	0	2	4	8	5	2	3	4				30
Referral to Street Outreach project or services	0	0	0		0	0	0	0	1				1
Unique Household TOTAL	8	13	26	23	31	24	26	26	29	4			184
Event Details	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Problem Solving/Diversion/Rapid Resolution intervention			1										1
Client housed/re-housed in a safe alternative													
Referral to post-placement/follow-up case management													
Enrolled in Aftercare project			0			0							0
Referral Results	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Referral to a Housing Stability Voucher Successful referral: client accepted			1										1
Referral to emergency assistance/flex fund/furniture assistance Successful referral: client accepted						1	8	7	5				21
Referral to emergency assistance/flex fund/furniture assistance Unsuccessful referral: client rejected									0				0
ES Successful referral: client accepted	5	8	10	7	13	8	5	6	6	3			69
ES Unsuccessful referral: client rejected	1	2	8	6	8	4	2	2	2				34
ES Unsuccessful referral: provider rejected							0						0
Housing Nav Successful referral: client accepted	0		1	0	3	3	1	3					11
Housing Nav Unsuccessful referral: client rejected			1		0								1
Housing Nav Unsuccessful referral: provider rejected			0										0
TH-RRH Successful referral: client accepted		1			0			2	1				4
TH-RRH Unsuccessful referral: client rejected					0				2				2
PP/CM Successful referral: client accepted	0	0	0	4	0	1	1	2	0				8
PP/CM Unsuccessful referral: client rejected		1	1	3	2	2	0	2	0				11
PP/CM Unsuccessful referral: provider rejected	0				0	0							0
PSH Successful referral: client accepted		1	1				0	1	0	2			5
PSH Unsuccessful referral: client rejected				0			0						0
PSH Unsuccessful referral: provider rejected								1					1
RRH Successful referral: client accepted	0	1	2	3	5	7	1	3	4				26
RRH Unsuccessful referral: client rejected		0		0	1		0	0					1
RRH Unsuccessful referral: provider rejected	0								0				0
SO Successful referral: client accepted		0	0		0	0	0	0	0				0
SO Unsuccessful referral: client rejected			0			0	0						0
SO Unsuccessful referral: provider rejected				0				0					0
NULL Successful referral: client accepted	2	1	2	1	4	4	3	2	3				22
NULL Unsuccessful referral: client rejected					0	0	1						1
NULL Unsuccessful referral: provider rejected	2	1					1	2					6

CE Household Report: 01/01/2025-09/30/2025 (Youth Subset - 18 to 24)

Region: Not selected

Intakes completed (EE)

CE Project (EE)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
PHC - Coordinated Intake(1184)	22	19	20	28	29	27	29	10	19				202
PHC - Coordinated Intake (Post-Shelter Admission)(1185)	5	7	4	3	5	4	4	4	2				38
TOTAL	27	26	24	31	34	31	33	14	20				239

Assessments completed (CE Assessment)

Assessment Level	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Crisis Needs Assessment		0			0								0
Housing Needs Assessment	26	25	23	29	28	30	29	13	23	0			223
TOTAL	26	25	23	29	28	30	29	13	23	0			223

Prioritization Status	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Not Placed on Prioritization List	13	7	6	5	9	10	5	2	7	0			64
Placed on Prioritization List	13	18	17	24	19	20	24	11	16				159

SPDAT Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Client Refused (0 Score)	3	0	1	3	2	1	3	1	3				17
Family (v2.0)	0	0		0									0
Family (v3.0)	6	6	8	10	8	7	9	3	9				65
Single (v2.0)	0	0		0	0								0
Single (v3.0)	2	0	1	1	2	2	2	0	0	0			10
Youth (v2.0)	15	19	13	15	16	20	15	9	11				131

SPDAT Score / Need	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
PSH - Permanent Supportive Housing (8+)	9	15	15	16	21	15	15	7	10	0			120
RRH - Rapid Rehousing (4-7)	12	9	7	9	4	12	9	5	8				75
HP - Homelessness Prevention													
Diversion - No supports (0-3)	5	1	1	4	3	3	5	1	5				28

Removed from Prioritization List

Housing Status	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Housed	2	2	1	7	6	1	9	7	2				37
Not Housed	13	10	9	11	14	14	21	14	21	2			129
Average days to permanent housing	2	41	7	64	62	11	68	39	0				48.89
Average days on prioritization list	31	11	8	43	50	37	77	80	65	107			53

Project type used (Housed)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Homeless Prevention (HP)				0									0
Other Permanent Housing (OPH)	2	1	0	2	2	1	5	4	2				19
Permanent Supportive Housing (PSH)		1	1	1	0		2	0					5
Rapid Rehousing (RRH)	0		0	3	3	0	2	2					10
Transitional Housing (TH)					1			1					2

NULL

Reason for removal (Not Housed)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Client/Household cannot be found or contacted.	7	4	3	7	6	5	14	7	5	2			60
Client/Household needs to be re-assessed.		0	0		1		1	0	0				2
Client/Household no longer wishes to participate in Co	0			2	1	1			1				5
Client/Household self-resolved and is no longer homele	0	2	1	0	1	1	1	2	4				12
NULL	6	4	5	2	5	7	5	5	11	0			50

CE Household Report: 01/01/2025-09/30/2025 (Youth Subset - 18 to 24)

Region: Not selected

CE Events

Access Events	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Problem Solving/Diversion/Rapid Resolution intervention			0										0
Referral to Prevention Assistance project	0		0		0	0	1	1					2
Referral to scheduled Coordinated Entry Housing Need	26	25	24	29	28	31	29	13	24	0			224
Unique Household TOTAL	26	25	24	29	28	31	30	14	24	0			224
Referral Events	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Referral to a Housing Stability Voucher		1											1
Referral to emergency assistance/flex fund/furniture assistance						1	0	3	0				4
Referral to Emergency Shelter bed opening	6	4	9	9	7	7	5	5	6	0			55
Referral to Housing Navigation project or services	0	0	1	0	0	1	2	0	2	1			7
Referral to Joint TH-RRH project/unit/resource opening		1			2			2	3				8
Referral to post-placement/follow-up case management	0	0	0	1	0	0	1	0	0				2
Referral to PSH project resource opening		1	1			1	3	1	0	0			7
Referral to RRH project resource opening	1	0	1	7	3	1	4	2	6				25
Referral to Street Outreach project or services	0	0	0		0	0	0	0	0				0
Unique Household TOTAL	7	6	11	17	12	11	15	13	16	1			90
Event Details	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Problem Solving/Diversion/Rapid Resolution intervention			0										0
Client housed/re-housed in a safe alternative													0
Referral to post-placement/follow-up case management													0
Enrolled in Aftercare project			0			0							0
Referral Results	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD
Referral to a Housing Stability Voucher Successful referral: client accepted			1										1
Referral to emergency assistance/flex fund/furniture assistance Successful referral: client accepted						1	0	3	0				4
Referral to emergency assistance/flex fund/furniture assistance Unsuccessful referral: client rejected									0				0
ES Successful referral: client accepted	3	4	7	4	6	6	2	4	5	0			38
ES Unsuccessful referral: client rejected	2	1	2	4	3	2	0	1	1				16
ES Unsuccessful referral: provider rejected							0						0
Housing Nav Successful referral: client accepted	0		0	0	0	1	1	1					3
Housing Nav Unsuccessful referral: client rejected			1		0								1
Housing Nav Unsuccessful referral: provider rejected			0										0
TH-RRH Successful referral: client accepted		1			1			2	1				5
TH-RRH Unsuccessful referral: client rejected					1				2				3
PP/CM Successful referral: client accepted	0	0	0	0	0	0	0	0	0				0
PP/CM Unsuccessful referral: client rejected		0	0	1	0	0	0	0	1				2
PP/CM Unsuccessful referral: provider rejected	0				0	0							0
PSH Successful referral: client accepted		1	0				1	1	0	1			4
PSH Unsuccessful referral: client rejected				1			1						2
PSH Unsuccessful referral: provider rejected								1					1
RRH Successful referral: client accepted	0	1	1	2	3	2	2	0	3				14
RRH Unsuccessful referral: client rejected		0		2	1		1	1					5
RRH Unsuccessful referral: provider rejected	0								2				2
SO Successful referral: client accepted		0	0		0	0	0	0	0				0
SO Unsuccessful referral: client rejected			0			0	0						0
SO Unsuccessful referral: provider rejected				0				0					0
NULL Successful referral: client accepted	0	0	1	0	0	0	1	1	1				4
NULL Unsuccessful referral: client rejected					0	0	0						0
NULL Unsuccessful referral: provider rejected	0	0					1	1					2

**Homeward
Board Meeting
October 13, 2025**

Topic: Homeward Audit

Background: Meriwether Wilson and Company, PLLC is contracted to perform audit services for Homeward. Auditors completed the audit in August. John Maahs, Meriwether auditor, presented the audit results to the Finance Committee at its October meeting.

Recommendation: The Finance Committee recommends the approval of the final audit report.