



## **Homeward Board Meeting**

January 13, 2025 / 12:00 PM-1:30 PM

RiverPlace – 2309 Euclid Avenue, Room 1A

\*\*\*IN PERSON\*\*\*

- 1. Welcome and Introductions**
- 2. Approve Agenda\***
- 3. Consent Items\***
  - 3.1. Homeward November 2024 Meeting Minutes
  - 3.2. October and November Financial Statements
  - 3.3. Directors Advisory Council Minutes
  - 3.4. Performance Measures Committee Minutes
  - 3.5. Housing Work Group Minutes
  - 3.6. Service Council Minutes
  - 3.7. Centralized Intake December Monthly Report
  - 3.8. Anawim Letter of Support – Community Foundation of Greater Des Moines
- 4. Executive Committee – Annie Uetz**
  - 4.1. Election of Vice Chair \*
- 5. 5-Year Strategic Plan to Address Homelessness**
- 6. Iowa Homeless Coalition – Legislative Advocacy**
- 7. Executive Director’s Report – Angie Arthur**
- 8. Business**
  - 8.1. Doorway Project - Elijah Williams
  - 8.2. Continuum of Care Membership
  - 8.3. Monarch Apartments – Cynthia Latcham
  - 8.4. Point in Time Count
- 9. Public Comment/Announcements**
- 10. Adjournment**

*Next Meeting is February 10, 2025*

\* - Denotes voting item



## Homeward Board Meeting Minutes

November 12, 2024 / 12:00 PM-1:30 PM

RiverPlace – 2309 Euclid Avenue, Room 3

**Present:** Annie Uetz, Maragret Weirich, Lorna Garcia, Lyn Wilson, Jennifer Miner, Amber Lewis, Amanda Wanke, Manisha Paudel, Ehren Stover-Wright, Fred Gaddy, Dannie Patrick, Lori Jensen, Luke Lynch, Tony Montgomery

**Absent:** Katie Snell, Rebecca Foster, David Weidt, Whitney Warnke, Rusty Johnson, Alyson Simmons, Nathan Simpson, Elijah Williams

**Guests:** Courtney Guntly, Mariah Breeze, Office Amelia Cruthirds, Emily Osweiler, Jeremy Orcutt, Jorie Hidri, David Wall

**Staff:** Angie Arthur, Amy Croll, Jim Cain

### 1. Welcome and Introductions

Meeting called to order at 12:05 pm. All board members and staff introduced themselves.

### 2. Approve Agenda\*

The agenda was moved by Tony Montgomery. The motion was seconded by Amber Lewis. All approved. Motion passes.

### 3. Consent Items\*

- 3.1. Homeward October 2024 Meeting Minutes
- 3.2. July, August, and September Financial Statements
- 3.3. Finance Committee Minutes
- 3.4. Coordinated Services Committee Minutes
- 3.5. Directors Advisory Council Minutes
- 3.6. Performance Measures Committee Minutes
- 3.7. Housing Work Group Minutes
- 3.8. Centralized Intake September Monthly Report

The consent items were moved by Amanda Wanke. The motion was seconded by Lori Jensen. All approved. Motion passes.

### 4. Finance Committee – Tony Montgomery

- 4.1. Homeward 990 Filing\* - David Wall, Tarbell

Tony Montgomery introduced the finance committee's recommendation to approve the 990. He introduced David Wall with Tarbell, the Homeward accounting firm, to address areas where Homeward can improve and to answer any questions. Tarbell has provided financial services to Homeward for several years. David Wall identified one area of improvement for

\* - Denotes voting item



Homeward. Homeward needs to create a records retention and destruction policy. Wall pointed out that current Homeward expenditures demonstrate 95% of funds being dedicated to program expenses, which represents solid financial allocation.

The recommendation comes from a committee and therefore does not need a second. Annie Uetz called for a vote to approve the 990. All approved. Motion passes.

5. **Grant Committee** – Fred Gaddy

5.1. Notice of Funding Opportunities – Continuum of Care Update

The committee met and reviewed the Continuum of Care and discussed the CoC Builds application. The NOFO requires the Homeward Board to review the Builds application.

5.2. CoC Builds Letter of Support\* – Greater Des Moines Supportive Housing – Emily Osweiler

Emily Osweiler presented on the Greater Des Moines Supportive Housing letter of support request. While at the preliminary stage of the investigation of a property, the letter of support is necessary to continue to move forward with the CoC Builds \$5M application. Rooms will need to be converted to add a kitchenette. The plan is to have single occupancy units. 25% would be referred through Centralized Intake while the remainder would have a voucher or other referral source.

Amanda Wanke moved to approve the letter. Tony Montgomery seconded. All approved. Motion passes.

6. **Executive Director's Report** – Angie Arthur

The CoC application was submitted this last month. Angie Arthur thanked providers, staff, and board members for their help with the application. Homeward continues to work with Matt White on the strategic plan, currently scheduling focus groups for his return visit on November 20-22. The Board should plan on a December focus group with Matt White. Work continues to build a state-wide Iowa Homeless Coalition.

7. **Business**

7.1. Continuum of Care Membership

The Continuum of Care has a membership opportunity. CoC Membership allows for individuals or agencies to vote on various policies that must be addressed on a semi-annual basis. While there are limited voting opportunities, this list also becomes a distribution list for HUD required purposes.

7.2. Family Homelessness Study – Dr. Elizabeth Talbert – Drake University

Metro Homelessness: A Study of Family Experiences is a study that follows the experience of ten families as they navigate through incredibly challenging housing situations. The local family shelters were critical to the success of this study. Significant findings included the following themes: 1) Family shelter is a temporary refuge in a moment or a lifetime of crisis.

\* - Denotes voting item

# **HOMeward**

Shelters do a great job of listening and responding to the individualized needs of each family, but the way out of shelter was often unclear for every family.

2) The loss of housing is traumatic. Common causes of homelessness included assaults and medical needs. The study demonstrated the precariousness of living on the fringe. Families often referred to the “30-day rule” for shelters, even though it’s often waived rule for families. Across the board, the 30-day rule creates anxiety. Other rules and misunderstanding of the rules create anxiety and confusion.

3) The housing search process is intensive and slow. Learning how to do a housing search in the midst of being new to a shelter becomes overwhelming very quickly. There is also a significant amount of landlord discrimination for anyone who is part of a program. Many landlords are requiring families to have three times the monthly rent. How individuals look for housing often relies on google and social media. In general, too much competition for too little housing leads to additional challenges.

4) The goal for all is to achieve independent housing, despite the quality, location, or the amenities of such housing.

Amanda Wanke asked what the next step will be. Angie Arthur stated we can work to address the 30-day limit with shelters and use the data to inform the strategic planning efforts.

Amber Lewis asked about the [IowaHousingSearch.org](http://IowaHousingSearch.org) and why people aren’t using it. Dr. Talbert highlighted that many are not using the resource and timeliness of updating the site.

Manisha Paudel highlighted the source of income used to be a protected class, but the state pre-empted this, but there may be other protected classes that could be factors at play.

Lori Jensen stated that there is often an application fee as well as an administration fee, new lease fees, etc. Once fees are figured out, there’s a barrier to getting landlords to accept payment. Some states have put in place policies that include refunds if applications are not accepted. Luke Lynch stated New Jersey is one such location. This could be an opportunity for legislative advocacy.

Margaret Acosta-Weirich is collecting data on landlord fees and encourages individuals to contact her at Iowa Legal Aid as they learn of various concerning practices.

## **8. Public Comment/Announcements**

- Mesquaki History Panel is this Thursday, 1:00 pm at Franklin Library
- OpportUnity is holding a resource fair from 10-1 pm at 1750 48<sup>th</sup> St.

## **9. Adjournment**

Lorna Garcia motioned to adjourn. Lori Jensen seconded. All approved. Meeting adjourned at 1:05 pm.

*Next Meeting is December 9, 2024*

\* - Denotes voting item

# TARBELL & CO, PLC

---

A CERTIFIED PUBLIC ACCOUNTING FIRM

## Accountants' Compilation Report

To the Board of Directors of:

Homeward Iowa  
505 Fifth Avenue, Suite 1010  
Des Moines, IA 50309

Management is responsible for the accompanying financial statements of Homeward Iowa which comprise the Statements of Assets, Liabilities, and Net Assets- Modified Cash Basis as of October 31, 2024 and 2023, and the related Statements of Revenues and Expenses- Modified Cash Basis for the four months ended October 31, 2024 and 2023, in accordance with the modified cash basis of accounting, and for determining that the modified cash basis of accounting is an acceptable financial reporting framework. We have performed compilation engagements in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the financial statements nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by management. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance on these financial statements.

The financial statements are prepared in accordance with the modified cash basis of accounting, which is a basis of accounting other than accounting principles generally accepted in the United States of America.

Management has elected to omit substantially all the disclosures ordinarily included in financial statements prepared in accordance with the modified cash basis of accounting. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the Company's Assets, Liabilities, Net Assets, Revenues, and Expenses. Accordingly, the financial statements are not designed for those who are not informed about such matters.

The supplementary information contained in the Statements of Revenues and Expenses – Budget vs Actual for the one month and four months ended October 31, 2024 is presented for purposed of additional analysis and is not a required part of the basic financial statements. Such information is the responsibility of management. The supplementary information was subject to our compilation engagement. We have not audited or reviewed the supplementary information and do not express an opinion, a conclusion, nor provide any assurance on such information.

We are not independent with respect to Homeward Iowa.

*Tarbell & CO., P.L.C.*

Tarbell & Co., P.L.C.  
West Des Moines, IA  
A Certified Public Accounting Firm  
November 12, 2024

**WEST DES MOINES OFFICE**  
1466 28TH STREET, SUITE 100  
WEST DES MOINES, IA 50266  
PHONE: 515.282.0200  
FAX: 515.282.0245

**PRAIRIE CITY OFFICE**  
404 S COMMERCE DRIVE, SUITE 1  
PRAIRIE CITY, IA 50228  
PHONE: 515.994.2822  
FAX: 515.994.2841

**SULLY OFFICE**  
102 1ST STREET  
SULLY, IA 50251  
PHONE: 641.594.4461  
FAX: 641.594.4468

**Homeward Iowa**  
**Statement of Assets, Liabilities, and Net Assets**  
**Modified Cash Basis**

---

|  | Oct 31, 24        | Oct 31, 23        |
|--|-------------------|-------------------|
| <b>ASSETS</b>                          |                   |                   |
| <b>Current Assets</b>                  |                   |                   |
| <b>Checking/Savings</b>                |                   |                   |
| 102 · Operational checking account     | 9,368.67          | 15,732.83         |
| 104 · Business primary share savings   | 100.00            | 100.00            |
| 106 · Ultra business money market      | 754.40            | 252,188.55        |
| 107 · Business exclusive money market  | 702,442.87        | 0.00              |
| 108 · Youth action council checking    | 209.11            | 3,597.17          |
| 110 · Online app checking              | 299.51            | 194.51            |
| <b>Total Checking/Savings</b>          | 713,174.56        | 271,813.06        |
| <b>Other Current Assets</b>            |                   |                   |
| 139 · Prepaid expenses                 | 1,500.00          | 0.00              |
| 111 · CCCU CD- 2109                    | 0.00              | 251,729.45        |
| 112 · CCCU CD- 2321                    | 0.00              | 100,217.39        |
| <b>Total Other Current Assets</b>      | 1,500.00          | 351,946.84        |
| <b>Total Current Assets</b>            | 714,674.56        | 623,759.90        |
| <b>TOTAL ASSETS</b>                    | <b>714,674.56</b> | <b>623,759.90</b> |
| <b>LIABILITIES &amp; EQUITY</b>        |                   |                   |
| <b>Liabilities</b>                     |                   |                   |
| <b>Current Liabilities</b>             |                   |                   |
| <b>Other Current Liabilities</b>       |                   |                   |
| 241 · Accrued PTO                      | 11,225.58         | 0.00              |
| <b>Total Other Current Liabilities</b> | 11,225.58         | 0.00              |
| <b>Total Current Liabilities</b>       | 11,225.58         | 0.00              |
| <b>Total Liabilities</b>               | 11,225.58         | 0.00              |
| <b>Equity</b>                          |                   |                   |
| 290 · Unrestricted Net Assets          | 397,743.45        | 640,897.80        |
| 292 · Temporarily restricted           | 199,430.00        | 0.00              |
| Net Income                             | 106,275.53        | (17,137.90)       |
| <b>Total Equity</b>                    | 703,448.98        | 623,759.90        |
| <b>TOTAL LIABILITIES &amp; EQUITY</b>  | <b>714,674.56</b> | <b>623,759.90</b> |

**Homeward Iowa**  
**Statements of Revenues and Expenses**  
**Modified Cash Basis**

|                                       | Jul - Oct 24 | Jul - Oct 23 |
|---------------------------------------|--------------|--------------|
| <b>Ordinary Income/Expense</b>        |              |              |
| <b>Income</b>                         |              |              |
| 301 · Polk County investment          | 125,000.00   | 75,000.00    |
| 306 · Investment interest income      | 10,388.15    | 5,148.58     |
| 313 · HUD Planning Grant              | 0.00         | 73,018.97    |
| 376 · Unrestricted funding            | 1,700.00     | 0.00         |
| 377 · Individual donations            | 283.81       | 40.00        |
| 378 · Restricted funding              | 118,503.60   | 500.00       |
| <b>Total Income</b>                   | 255,875.56   | 153,707.55   |
| <b>Expense</b>                        |              |              |
| <b>Program Commitments</b>            |              |              |
| 417 · Intergenerational Homeless Stud | 9,943.00     | 12,500.00    |
| 418 · Community Case Manager Pilot    | 18,750.00    | 18,750.00    |
| 419 · Prevention                      | 0.00         | 332.76       |
| 491 · Youth Action Council            | 2,012.67     | 3,703.14     |
| 590 · Centralized Intake              | 0.00         | 16,666.68    |
| <b>Total Program Commitments</b>      | 30,705.67    | 51,952.58    |
| <b>Professional Fees</b>              |              |              |
| 502 · Accounting services             | 1,030.00     | 1,500.00     |
| 503 · Audit fees                      | 8,795.00     | 0.00         |
| <b>Total Professional Fees</b>        | 9,825.00     | 1,500.00     |
| <b>Staff Costs</b>                    |              |              |
| 511 · Salaries                        | 80,535.35    | 79,958.91    |
| 512 · Employee benefits               | 3,798.60     | 2,417.52     |
| 514 · Payroll taxes                   | 6,820.52     | 7,200.28     |
| 515 · Retirement plan                 | 3,971.80     | 2,376.36     |
| 522 · PEO                             | 1,140.21     | 2,801.35     |
| 589 · Mileage                         | 46.44        | 274.03       |
| <b>Total Staff Costs</b>              | 96,312.92    | 95,028.45    |
| <b>Insurances</b>                     |              |              |
| 524 · General liability and rental    | 250.00       | 250.00       |
| 525 · Workers compensation            | 425.34       | 325.75       |
| <b>Total Insurances</b>               | 675.34       | 575.75       |
| <b>Office Expenses</b>                |              |              |
| 530 · Parking                         | 1,400.40     | 643.20       |
| 531 · Office material and supplies    | 10.70        | 298.60       |
| 532 · Office rent                     | 6,000.00     | 7,500.00     |
| 534 · Telephone/internet              | 247.11       | 364.51       |
| 535 · Filing fees                     | 0.00         | 62.50        |
| 536 · Postage                         | 0.00         | 66.00        |
| <b>Total Office Expenses</b>          | 7,658.21     | 8,934.81     |
| <b>Technology</b>                     |              |              |
| 541 · Equipment maintenance           | 898.80       | 2,358.48     |
| 543 · Equipment replacement/software  | 940.53       | 2,412.21     |
| <b>Total Technology</b>               | 1,839.33     | 4,770.69     |
| <b>Education/Advocacy</b>             |              |              |
| 573 · Advertising/marketing           | 205.43       | 164.20       |
| 575 · Electronic media                | 642.00       | 424.65       |
| <b>Total Education/Advocacy</b>       | 847.43       | 588.85       |

**Homeward Iowa**  
**Statements of Revenues and Expenses**  
**Modified Cash Basis**

---

|  | Jul - Oct 24             | Jul - Oct 23              |
|--|--------------------------|---------------------------|
| <b>Staff and Board Development</b>       |                          |                           |
| 581 · Dues/subscriptions/memberships     | 439.17                   | 3.21                      |
| 582 · Continuing education               | 1,125.21                 | 2,120.39                  |
| 583 · Board and committee meetings       | 171.75                   | 3,250.72                  |
| 585 · Strategic Plan/Project Manageme    | 0.00                     | 2,120.00                  |
| <b>Total Staff and Board Development</b> | <u>1,736.13</u>          | <u>7,494.32</u>           |
| <b>Total Expense</b>                     | <u>149,600.03</u>        | <u>170,845.45</u>         |
| <b>Net Ordinary Income</b>               | <u>106,275.53</u>        | <u>(17,137.90)</u>        |
| <b>Net Income</b>                        | <u><u>106,275.53</u></u> | <u><u>(17,137.90)</u></u> |

**Homeward Iowa**  
**Statements of Revenues and Expenses - Budget vs Actual**  
**Modified Cash Basis**

|                                       | Oct 24           | Budget           | Jul - Oct 24      | YTD Budget        | Annual Budget     |
|---------------------------------------|------------------|------------------|-------------------|-------------------|-------------------|
| <b>Ordinary Income/Expense</b>        |                  |                  |                   |                   |                   |
| Income                                |                  |                  |                   |                   |                   |
| 301 · Polk County investment          | 0.00             | 0.00             | 125,000.00        | 75,000.00         | 75,000.00         |
| 306 · Investment interest income      | 2,814.44         | 0.00             | 10,388.15         | 0.00              | 0.00              |
| 312 · City of Des Moines              | 0.00             | 12,500.00        | 0.00              | 50,000.00         | 150,000.00        |
| 313 · HUD Planning Grant              | 0.00             | 19,902.66        | 0.00              | 79,610.66         | 238,832.00        |
| 376 · Unrestricted funding            | 1,325.00         | 2,083.33         | 1,700.00          | 8,333.33          | 25,000.00         |
| 377 · Individual donations            | 250.00           | 416.67           | 283.81            | 1,666.67          | 5,000.00          |
| 378 · Restricted funding              | 43,353.60        | 7,083.33         | 118,503.60        | 28,333.33         | 85,000.00         |
| <b>Total Income</b>                   | <b>47,743.04</b> | <b>41,985.99</b> | <b>255,875.56</b> | <b>242,943.99</b> | <b>578,832.00</b> |
| <b>Expense</b>                        |                  |                  |                   |                   |                   |
| Program Commitments                   |                  |                  |                   |                   |                   |
| 410 · Point in Time                   | 0.00             | 200.00           | 0.00              | 800.00            | 2,400.00          |
| 417 · Intergenerational Homeless Stud | 9,943.00         | 0.00             | 9,943.00          | 0.00              | 0.00              |
| 418 · Community Case Manager Pilot    | 0.00             | 6,250.00         | 18,750.00         | 25,000.00         | 75,000.00         |
| 420 · Lived expertise council         | 0.00             | 625.00           | 0.00              | 2,500.00          | 7,500.00          |
| 491 · Youth Action Council            | 385.00           | 625.00           | 2,012.67          | 2,500.00          | 7,500.00          |
| 590 · Centralized Intake              | 0.00             | 4,166.67         | 0.00              | 16,666.67         | 50,000.00         |
| 591 · CoC Training                    | 0.00             | 833.33           | 0.00              | 3,333.33          | 10,000.00         |
| 594 · Rapid Resolution                | 0.00             | 2,083.34         | 0.00              | 8,333.34          | 25,000.00         |
| <b>Total Program Commitments</b>      | <b>10,328.00</b> | <b>14,783.34</b> | <b>30,705.67</b>  | <b>59,133.34</b>  | <b>177,400.00</b> |
| Professional Fees                     |                  |                  |                   |                   |                   |
| 501 · Misc professional fees          | 0.00             | 833.34           | 0.00              | 3,333.34          | 10,000.00         |
| 502 · Accounting services             | 0.00             | 600.00           | 1,030.00          | 2,400.00          | 7,200.00          |
| 503 · Audit fees                      | 0.00             | 1,500.00         | 8,795.00          | 6,000.00          | 18,000.00         |
| <b>Total Professional Fees</b>        | <b>0.00</b>      | <b>2,933.34</b>  | <b>9,825.00</b>   | <b>11,733.34</b>  | <b>35,200.00</b>  |
| Staff Costs                           |                  |                  |                   |                   |                   |
| 511 · Salaries                        | 20,268.40        | 23,963.00        | 80,535.35         | 95,852.00         | 287,556.00        |
| 512 · Employee benefits               | 949.65           | 1,666.67         | 3,798.60          | 6,666.67          | 20,000.00         |
| 514 · Payroll taxes                   | 1,525.39         | 1,833.25         | 6,820.52          | 7,333.00          | 21,999.00         |
| 515 · Retirement plan                 | 889.33           | 1,198.17         | 3,971.80          | 4,792.67          | 14,378.00         |
| 522 · PEO                             | 253.38           | 575.00           | 1,140.21          | 2,300.00          | 6,900.00          |
| 589 · Mileage                         | 46.44            | 41.66            | 46.44             | 166.66            | 500.00            |
| <b>Total Staff Costs</b>              | <b>23,932.59</b> | <b>29,277.75</b> | <b>96,312.92</b>  | <b>117,111.00</b> | <b>351,333.00</b> |
| Insurances                            |                  |                  |                   |                   |                   |
| 523 · D & O                           | 0.00             | 116.67           | 0.00              | 466.67            | 1,400.00          |
| 524 · General liability and rental    | 250.00           | 20.84            | 250.00            | 83.34             | 250.00            |
| 525 · Workers compensation            | 95.27            | 63.33            | 425.34            | 253.33            | 760.00            |
| <b>Total Insurances</b>               | <b>345.27</b>    | <b>200.84</b>    | <b>675.34</b>     | <b>803.34</b>     | <b>2,410.00</b>   |

**Homeward Iowa**  
**Statements of Revenues and Expenses - Budget vs Actual**  
**Modified Cash Basis**

|  | Oct 24           | Budget             | Jul - Oct 24      | YTD Budget        | Annual Budget      |
|--|------------------|--------------------|-------------------|-------------------|--------------------|
| <b>Office Expenses</b>                   |                  |                    |                   |                   |                    |
| 530 · Parking                            | 280.00           | 300.00             | 1,400.40          | 1,200.00          | 3,600.00           |
| 531 · Office material and supplies       | 0.00             | 58.34              | 10.70             | 233.34            | 700.00             |
| 532 · Office rent                        | 1,500.00         | 1,500.00           | 6,000.00          | 6,000.00          | 18,000.00          |
| 534 · Telephone/internet                 | 82.37            | 208.33             | 247.11            | 833.33            | 2,500.00           |
| 535 · Filing fees                        | 0.00             | 16.67              | 0.00              | 66.67             | 200.00             |
| 536 · Postage                            | 0.00             | 16.66              | 0.00              | 66.66             | 200.00             |
| 537 · Printing expense                   | 0.00             | 41.66              | 0.00              | 166.66            | 500.00             |
| <b>Total Office Expenses</b>             | <b>1,862.37</b>  | <b>2,141.66</b>    | <b>7,658.21</b>   | <b>8,566.66</b>   | <b>25,700.00</b>   |
| <b>Technology</b>                        |                  |                    |                   |                   |                    |
| 541 · Equipment maintenance              | 0.00             | 450.00             | 898.80            | 1,800.00          | 5,400.00           |
| 543 · Equipment replacement/software     | 299.60           | 250.00             | 940.53            | 1,000.00          | 3,000.00           |
| 544 · Data for HMIS                      | 0.00             | 666.66             | 0.00              | 2,666.67          | 8,000.00           |
| <b>Total Technology</b>                  | <b>299.60</b>    | <b>1,366.66</b>    | <b>1,839.33</b>   | <b>5,466.67</b>   | <b>16,400.00</b>   |
| <b>Fundraising</b>                       |                  |                    |                   |                   |                    |
| 554 · Customer relationship mgmt         | 0.00             | 166.67             | 0.00              | 666.67            | 2,000.00           |
| 588 · Development plan                   | 0.00             | 833.34             | 0.00              | 3,333.34          | 10,000.00          |
| <b>Total Fundraising</b>                 | <b>0.00</b>      | <b>1,000.01</b>    | <b>0.00</b>       | <b>4,000.01</b>   | <b>12,000.00</b>   |
| <b>Education/Advocacy</b>                |                  |                    |                   |                   |                    |
| 573 · Advertising/marketing              | 205.43           | 833.34             | 205.43            | 3,333.34          | 10,000.00          |
| 575 · Electronic media                   | 0.00             | 125.00             | 642.00            | 500.00            | 1,500.00           |
| 580 · Tickets                            | 0.00             | 250.00             | 0.00              | 1,000.00          | 3,000.00           |
| 593 · eNewsletter                        | 0.00             | 20.83              | 0.00              | 83.33             | 250.00             |
| <b>Total Education/Advocacy</b>          | <b>205.43</b>    | <b>1,229.17</b>    | <b>847.43</b>     | <b>4,916.67</b>   | <b>14,750.00</b>   |
| <b>Staff and Board Development</b>       |                  |                    |                   |                   |                    |
| 581 · Dues/subscriptions/memberships     | 21.39            | 83.33              | 439.17            | 333.33            | 1,000.00           |
| 582 · Continuing education               | 565.95           | 916.67             | 1,125.21          | 3,666.67          | 11,000.00          |
| 583 · Board and committee meetings       | 28.54            | 416.66             | 171.75            | 1,666.66          | 5,000.00           |
| 585 · Strategic Plan/Project Manageme    | 0.00             | 416.67             | 0.00              | 1,666.67          | 5,000.00           |
| <b>Total Staff and Board Development</b> | <b>615.88</b>    | <b>1,833.33</b>    | <b>1,736.13</b>   | <b>7,333.33</b>   | <b>22,000.00</b>   |
| <b>Total Expense</b>                     | <b>37,589.14</b> | <b>54,766.10</b>   | <b>149,600.03</b> | <b>219,064.36</b> | <b>657,193.00</b>  |
| <b>Net Ordinary Income</b>               | <b>10,153.90</b> | <b>(12,780.11)</b> | <b>106,275.53</b> | <b>23,879.63</b>  | <b>(78,361.00)</b> |
| <b>Net Income</b>                        | <b>10,153.90</b> | <b>(12,780.11)</b> | <b>106,275.53</b> | <b>23,879.63</b>  | <b>(78,361.00)</b> |

# TARBELL & CO, PLC

---

A CERTIFIED PUBLIC ACCOUNTING FIRM

## Accountants' Compilation Report

To the Board of Directors of:

Homeward Iowa  
505 Fifth Avenue, Suite 1010  
Des Moines, IA 50309

Management is responsible for the accompanying financial statements of Homeward Iowa which comprise the Statements of Assets, Liabilities, and Net Assets- Modified Cash Basis as of November 30, 2024 and 2023, and the related Statements of Revenues and Expenses- Modified Cash Basis for the five months ended November 30, 2024 and 2023, in accordance with the modified cash basis of accounting, and for determining that the modified cash basis of accounting is an acceptable financial reporting framework. We have performed compilation engagements in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the financial statements nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by management. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance on these financial statements.

The financial statements are prepared in accordance with the modified cash basis of accounting, which is a basis of accounting other than accounting principles generally accepted in the United States of America.

Management has elected to omit substantially all the disclosures ordinarily included in financial statements prepared in accordance with the modified cash basis of accounting. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the Company's Assets, Liabilities, Net Assets, Revenues, and Expenses. Accordingly, the financial statements are not designed for those who are not informed about such matters.

The supplementary information contained in the Statements of Revenues and Expenses – Budget vs Actual for the one month and five months ended November 30, 2024 is presented for purposed of additional analysis and is not a required part of the basic financial statements. Such information is the responsibility of management. The supplementary information was subject to our compilation engagement. We have not audited or reviewed the supplementary information and do not express an opinion, a conclusion, nor provide any assurance on such information.

We are not independent with respect to Homeward Iowa.

*Tarbell & Co., P.L.C.*

Tarbell & Co., P.L.C.  
West Des Moines, IA  
A Certified Public Accounting Firm  
December 16, 2024

**WEST DES MOINES OFFICE**  
1466 28TH STREET, SUITE 100  
WEST DES MOINES, IA 50266  
PHONE: 515.282.0200  
FAX: 515.282.0245

**PRAIRIE CITY OFFICE**  
404 S COMMERCE DRIVE, SUITE 1  
PRAIRIE CITY, IA 50228  
PHONE: 515.994.2822  
FAX: 515.994.2841

**SULLY OFFICE**  
102 1ST STREET  
SULLY, IA 50251  
PHONE: 641.594.4461  
FAX: 641.594.4468

**Homeward Iowa**  
**Statement of Assets, Liabilities, and Net Assets**  
**Modified Cash Basis**

---

|  | Nov 30, 24        | Nov 30, 23        |
|--|-------------------|-------------------|
| <b>ASSETS</b>                          |                   |                   |
| <b>Current Assets</b>                  |                   |                   |
| <b>Checking/Savings</b>                |                   |                   |
| 102 · Operational checking account     | 13,917.98         | 8,621.30          |
| 104 · Business primary share savings   | 100.00            | 100.00            |
| 106 · Ultra business money market      | 754.40            | 207,538.83        |
| 107 · Business exclusive money market  | 665,165.05        | 0.00              |
| 108 · Youth action council checking    | 959.17            | 3,247.45          |
| 110 · Online app checking              | 209.51            | 74.51             |
| <b>Total Checking/Savings</b>          | 681,106.11        | 219,582.09        |
| <b>Other Current Assets</b>            |                   |                   |
| 139 · Prepaid expenses                 | 1,500.00          | 0.00              |
| 111 · CCCU CD- 2109                    | 0.00              | 251,729.45        |
| 112 · CCCU CD- 2321                    | 0.00              | 100,217.39        |
| <b>Total Other Current Assets</b>      | 1,500.00          | 351,946.84        |
| <b>Total Current Assets</b>            | 682,606.11        | 571,528.93        |
| <b>TOTAL ASSETS</b>                    | <b>682,606.11</b> | <b>571,528.93</b> |
| <b>LIABILITIES &amp; EQUITY</b>        |                   |                   |
| <b>Liabilities</b>                     |                   |                   |
| <b>Current Liabilities</b>             |                   |                   |
| <b>Other Current Liabilities</b>       |                   |                   |
| 241 · Accrued PTO                      | 11,225.58         | 0.00              |
| <b>Total Other Current Liabilities</b> | 11,225.58         | 0.00              |
| <b>Total Current Liabilities</b>       | 11,225.58         | 0.00              |
| <b>Total Liabilities</b>               | 11,225.58         | 0.00              |
| <b>Equity</b>                          |                   |                   |
| 290 · Unrestricted Net Assets          | 397,743.45        | 640,897.80        |
| 292 · Temporarily restricted           | 199,430.00        | 0.00              |
| Net Income                             | 74,207.08         | (69,368.87)       |
| <b>Total Equity</b>                    | 671,380.53        | 571,528.93        |
| <b>TOTAL LIABILITIES &amp; EQUITY</b>  | <b>682,606.11</b> | <b>571,528.93</b> |

# Homeward Iowa

## Statements of Revenues and Expenses

### Modified Cash Basis

|                                       | Jul - Nov 24      | Jul - Nov 23      |
|---------------------------------------|-------------------|-------------------|
| <b>Ordinary Income/Expense</b>        |                   |                   |
| <b>Income</b>                         |                   |                   |
| 301 · Polk County investment          | 125,000.00        | 75,000.00         |
| 306 · Investment interest income      | 13,112.74         | 5,501.23          |
| 313 · HUD Planning Grant              | 0.00              | 73,018.97         |
| 376 · Unrestricted funding            | 1,825.00          | 0.00              |
| 377 · Individual donations            | 283.81            | 60.00             |
| 378 · Restricted funding              | 118,503.60        | 500.00            |
| <b>Total Income</b>                   | <b>258,725.15</b> | <b>154,080.20</b> |
| <b>Expense</b>                        |                   |                   |
| <b>Program Commitments</b>            |                   |                   |
| 417 · Intergenerational Homeless Stud | 9,943.00          | 12,500.00         |
| 418 · Community Case Manager Pilot    | 18,750.00         | 37,500.00         |
| 419 · Prevention                      | 0.00              | 867.76            |
| 491 · Youth Action Council            | 2,352.67          | 4,513.23          |
| 590 · Centralized Intake              | 0.00              | 20,833.35         |
| <b>Total Program Commitments</b>      | <b>31,045.67</b>  | <b>76,214.34</b>  |
| <b>Professional Fees</b>              |                   |                   |
| 502 · Accounting services             | 2,860.00          | 2,000.00          |
| 503 · Audit fees                      | 13,865.00         | 0.00              |
| <b>Total Professional Fees</b>        | <b>16,725.00</b>  | <b>2,000.00</b>   |
| <b>Staff Costs</b>                    |                   |                   |
| 511 · Salaries                        | 100,803.75        | 99,149.10         |
| 512 · Employee benefits               | 4,748.25          | 3,195.26          |
| 514 · Payroll taxes                   | 8,345.95          | 8,767.25          |
| 515 · Retirement plan                 | 4,861.13          | 2,970.45          |
| 522 · PEO                             | 1,393.59          | 3,054.73          |
| 589 · Mileage                         | 46.44             | 274.03            |
| <b>Total Staff Costs</b>              | <b>120,199.11</b> | <b>117,410.82</b> |
| <b>Insurances</b>                     |                   |                   |
| 523 · D & O                           | 871.00            | 871.00            |
| 524 · General liability and rental    | 250.00            | 250.00            |
| 525 · Workers compensation            | 520.61            | 415.94            |
| <b>Total Insurances</b>               | <b>1,641.61</b>   | <b>1,536.94</b>   |
| <b>Office Expenses</b>                |                   |                   |
| 530 · Parking                         | 1,693.90          | 901.75            |
| 531 · Office material and supplies    | 10.70             | 336.04            |
| 532 · Office rent                     | 7,500.00          | 9,000.00          |
| 534 · Telephone/internet              | 329.59            | 447.28            |
| 535 · Filing fees                     | 0.00              | 62.50             |
| 536 · Postage                         | 0.00              | 66.00             |
| <b>Total Office Expenses</b>          | <b>9,534.19</b>   | <b>10,813.57</b>  |
| <b>Technology</b>                     |                   |                   |
| 541 · Equipment maintenance           | 898.80            | 2,702.08          |
| 543 · Equipment replacement/software  | 1,342.85          | 4,591.70          |
| <b>Total Technology</b>               | <b>2,241.65</b>   | <b>7,293.78</b>   |
| <b>Education/Advocacy</b>             |                   |                   |
| 573 · Advertising/marketing           | 512.25            | 213.41            |
| 575 · Electronic media                | 642.00            | 424.65            |
| <b>Total Education/Advocacy</b>       | <b>1,154.25</b>   | <b>638.06</b>     |

**Homeward Iowa**  
**Statements of Revenues and Expenses**  
**Modified Cash Basis**

---

|  | Jul - Nov 24            | Jul - Nov 23              |
|--|-------------------------|---------------------------|
| <b>Staff and Board Development</b>       |                         |                           |
| 581 · Dues/subscriptions/memberships     | 460.56                  | 16.04                     |
| 582 · Continuing education               | 1,344.28                | 2,148.91                  |
| 583 · Board and committe meetings        | 171.75                  | 3,256.61                  |
| 585 · Strategic Plan/Project Manageme    | 0.00                    | 2,120.00                  |
| <b>Total Staff and Board Development</b> | <u>1,976.59</u>         | <u>7,541.56</u>           |
| <b>Total Expense</b>                     | <u>184,518.07</u>       | <u>223,449.07</u>         |
| <b>Net Ordinary Income</b>               | <u>74,207.08</u>        | <u>(69,368.87)</u>        |
| <b>Net Income</b>                        | <u><u>74,207.08</u></u> | <u><u>(69,368.87)</u></u> |

**Homeward Iowa**  
**Statements of Revenues and Expenses - Budget vs Actual**  
**Modified Cash Basis**

|                                       | Nov 24           | Budget           | Jul - Nov 24      | YTD Budget        | Annual Budget     |
|---------------------------------------|------------------|------------------|-------------------|-------------------|-------------------|
| <b>Ordinary Income/Expense</b>        |                  |                  |                   |                   |                   |
| Income                                |                  |                  |                   |                   |                   |
| 301 · Polk County investment          | 0.00             | 0.00             | 125,000.00        | 75,000.00         | 75,000.00         |
| 306 · Investment interest income      | 2,724.59         | 0.00             | 13,112.74         | 0.00              | 0.00              |
| 312 · City of Des Moines              | 0.00             | 12,500.00        | 0.00              | 62,500.00         | 150,000.00        |
| 313 · HUD Planning Grant              | 0.00             | 19,902.67        | 0.00              | 99,513.33         | 238,832.00        |
| 376 · Unrestricted funding            | 125.00           | 2,083.33         | 1,825.00          | 10,416.66         | 25,000.00         |
| 377 · Individual donations            | 0.00             | 416.66           | 283.81            | 2,083.33          | 5,000.00          |
| 378 · Restricted funding              | 0.00             | 7,083.34         | 118,503.60        | 35,416.67         | 85,000.00         |
| <b>Total Income</b>                   | <b>2,849.59</b>  | <b>41,986.00</b> | <b>258,725.15</b> | <b>284,929.99</b> | <b>578,832.00</b> |
| <b>Expense</b>                        |                  |                  |                   |                   |                   |
| Program Commitments                   |                  |                  |                   |                   |                   |
| 410 · Point in Time                   | 0.00             | 200.00           | 0.00              | 1,000.00          | 2,400.00          |
| 417 · Intergenerational Homeless Stud | 0.00             | 0.00             | 9,943.00          | 0.00              | 0.00              |
| 418 · Community Case Manager Pilot    | 0.00             | 6,250.00         | 18,750.00         | 31,250.00         | 75,000.00         |
| 420 · Lived expertise council         | 0.00             | 625.00           | 0.00              | 3,125.00          | 7,500.00          |
| 491 · Youth Action Council            | 340.00           | 625.00           | 2,352.67          | 3,125.00          | 7,500.00          |
| 590 · Centralized Intake              | 0.00             | 4,166.66         | 0.00              | 20,833.33         | 50,000.00         |
| 591 · CoC Training                    | 0.00             | 833.34           | 0.00              | 4,166.67          | 10,000.00         |
| 594 · Rapid Resolution                | 0.00             | 2,083.33         | 0.00              | 10,416.67         | 25,000.00         |
| <b>Total Program Commitments</b>      | <b>340.00</b>    | <b>14,783.33</b> | <b>31,045.67</b>  | <b>73,916.67</b>  | <b>177,400.00</b> |
| Professional Fees                     |                  |                  |                   |                   |                   |
| 501 · Misc professional fees          | 0.00             | 833.33           | 0.00              | 4,166.67          | 10,000.00         |
| 502 · Accounting services             | 1,830.00         | 600.00           | 2,860.00          | 3,000.00          | 7,200.00          |
| 503 · Audit fees                      | 5,070.00         | 1,500.00         | 13,865.00         | 7,500.00          | 18,000.00         |
| <b>Total Professional Fees</b>        | <b>6,900.00</b>  | <b>2,933.33</b>  | <b>16,725.00</b>  | <b>14,666.67</b>  | <b>35,200.00</b>  |
| Staff Costs                           |                  |                  |                   |                   |                   |
| 511 · Salaries                        | 20,268.40        | 23,963.00        | 100,803.75        | 119,815.00        | 287,556.00        |
| 512 · Employee benefits               | 949.65           | 1,666.67         | 4,748.25          | 8,333.34          | 20,000.00         |
| 514 · Payroll taxes                   | 1,525.43         | 1,833.25         | 8,345.95          | 9,166.25          | 21,999.00         |
| 515 · Retirement plan                 | 889.33           | 1,198.16         | 4,861.13          | 5,990.83          | 14,378.00         |
| 522 · PEO                             | 253.38           | 575.00           | 1,393.59          | 2,875.00          | 6,900.00          |
| 589 · Mileage                         | 0.00             | 41.67            | 46.44             | 208.33            | 500.00            |
| <b>Total Staff Costs</b>              | <b>23,886.19</b> | <b>29,277.75</b> | <b>120,199.11</b> | <b>146,388.75</b> | <b>351,333.00</b> |
| Insurances                            |                  |                  |                   |                   |                   |
| 523 · D & O                           | 871.00           | 116.67           | 871.00            | 583.34            | 1,400.00          |
| 524 · General liability and rental    | 0.00             | 20.83            | 250.00            | 104.17            | 250.00            |
| 525 · Workers compensation            | 95.27            | 63.34            | 520.61            | 316.67            | 760.00            |
| <b>Total Insurances</b>               | <b>966.27</b>    | <b>200.84</b>    | <b>1,641.61</b>   | <b>1,004.18</b>   | <b>2,410.00</b>   |

**Homeward Iowa**  
**Statements of Revenues and Expenses - Budget vs Actual**  
**Modified Cash Basis**

|  | Nov 24             | Budget             | Jul - Nov 24      | YTD Budget        | Annual Budget      |
|--|--------------------|--------------------|-------------------|-------------------|--------------------|
| <b>Office Expenses</b>                   |                    |                    |                   |                   |                    |
| 530 · Parking                            | 293.50             | 300.00             | 1,693.90          | 1,500.00          | 3,600.00           |
| 531 · Office material and supplies       | 0.00               | 58.33              | 10.70             | 291.67            | 700.00             |
| 532 · Office rent                        | 1,500.00           | 1,500.00           | 7,500.00          | 7,500.00          | 18,000.00          |
| 534 · Telephone/internet                 | 82.48              | 208.34             | 329.59            | 1,041.67          | 2,500.00           |
| 535 · Filing fees                        | 0.00               | 16.66              | 0.00              | 83.33             | 200.00             |
| 536 · Postage                            | 0.00               | 16.67              | 0.00              | 83.33             | 200.00             |
| 537 · Printing expense                   | 0.00               | 41.67              | 0.00              | 208.33            | 500.00             |
| <b>Total Office Expenses</b>             | <b>1,875.98</b>    | <b>2,141.67</b>    | <b>9,534.19</b>   | <b>10,708.33</b>  | <b>25,700.00</b>   |
| <b>Technology</b>                        |                    |                    |                   |                   |                    |
| 541 · Equipment maintenance              | 0.00               | 450.00             | 898.80            | 2,250.00          | 5,400.00           |
| 543 · Equipment replacement/software     | 402.32             | 250.00             | 1,342.85          | 1,250.00          | 3,000.00           |
| 544 · Data for HMIS                      | 0.00               | 666.67             | 0.00              | 3,333.34          | 8,000.00           |
| <b>Total Technology</b>                  | <b>402.32</b>      | <b>1,366.67</b>    | <b>2,241.65</b>   | <b>6,833.34</b>   | <b>16,400.00</b>   |
| <b>Fundraising</b>                       |                    |                    |                   |                   |                    |
| 554 · Customer relationship mgmt         | 0.00               | 166.66             | 0.00              | 833.33            | 2,000.00           |
| 588 · Development plan                   | 0.00               | 833.33             | 0.00              | 4,166.67          | 10,000.00          |
| <b>Total Fundraising</b>                 | <b>0.00</b>        | <b>999.99</b>      | <b>0.00</b>       | <b>5,000.00</b>   | <b>12,000.00</b>   |
| <b>Education/Advocacy</b>                |                    |                    |                   |                   |                    |
| 573 · Advertising/marketing              | 306.82             | 833.33             | 512.25            | 4,166.67          | 10,000.00          |
| 575 · Electronic media                   | 0.00               | 125.00             | 642.00            | 625.00            | 1,500.00           |
| 580 · Tickets                            | 0.00               | 250.00             | 0.00              | 1,250.00          | 3,000.00           |
| 593 · eNewsletter                        | 0.00               | 20.84              | 0.00              | 104.17            | 250.00             |
| <b>Total Education/Advocacy</b>          | <b>306.82</b>      | <b>1,229.17</b>    | <b>1,154.25</b>   | <b>6,145.84</b>   | <b>14,750.00</b>   |
| <b>Staff and Board Development</b>       |                    |                    |                   |                   |                    |
| 581 · Dues/subscriptions/memberships     | 21.39              | 83.33              | 460.56            | 416.66            | 1,000.00           |
| 582 · Continuing education               | 219.07             | 916.66             | 1,344.28          | 4,583.33          | 11,000.00          |
| 583 · Board and committee meetings       | 0.00               | 416.67             | 171.75            | 2,083.33          | 5,000.00           |
| 585 · Strategic Plan/Project Manageme    | 0.00               | 416.66             | 0.00              | 2,083.33          | 5,000.00           |
| <b>Total Staff and Board Development</b> | <b>240.46</b>      | <b>1,833.32</b>    | <b>1,976.59</b>   | <b>9,166.65</b>   | <b>22,000.00</b>   |
| <b>Total Expense</b>                     | <b>34,918.04</b>   | <b>54,766.07</b>   | <b>184,518.07</b> | <b>273,830.43</b> | <b>657,193.00</b>  |
| <b>Net Ordinary Income</b>               | <b>(32,068.45)</b> | <b>(12,780.07)</b> | <b>74,207.08</b>  | <b>11,099.56</b>  | <b>(78,361.00)</b> |
| <b>Net Income</b>                        | <b>(32,068.45)</b> | <b>(12,780.07)</b> | <b>74,207.08</b>  | <b>11,099.56</b>  | <b>(78,361.00)</b> |

**Homeward's Director Advisory Council**  
**Meeting Minutes**

November 5, 2024, 11am-Noon  
River Place, Conference Room 3A

**In Attendance:** Emily Osweiler (GDMSH), Eric Kool (Polk Co CFYS), Jennifer Miner (VA), Caroline Gathright (City of DSM), Kelsie Pinegar (Families Forward), Joy Ihle (Polk Co CFYS), Micah Julius (Catholic Charities), Carrie Woerdeman (HOME, Inc), Shawna Morgan (CFI), Lori Jensen (CFI), Travis Robinson (BMC), Brooke Pagano (CSA), Jorie Hidri (PHC), Pat Schacherer (ICA), Jim Cain (Homeward), Katie Kamienski (YSHC), Angie Arthur (Homeward), Deirdre Henriquez (CISS), David Macias (CISS)

- I. The meeting was called to order at 11:03am by Emily Osweiler.
- II. Self-introductions
- III. Deirdre asked for the October minutes to be approved. Eric Kool motioned, and Angie Arthur seconded. The minutes were approved unanimously.
- IV. Workgroup Updates
  - a. Systems Streamline- Jim Cain will schedule the next group prep meeting regarding substance use disorder
  - b. Inclusive Women's Shelter- Lori Jensen is creating a presentation for community awareness
- V. Discussion
  - a. Matt White has been back in Iowa many times and meeting with many groups as he works towards a Strategic Plan to help address housing and shelter related issues in Greater Des Moines.
    - i. He has already met with and/or will meet with many stakeholders including behavioral health, hospital care, families with lived experience, service providers, focus groups of singles and unsheltered, the Homeless Coordinating Council, affordable housing developers, and community groups.
    - ii. He hopes to have something for Homeward to respond to in February.
  - b. A Homeward/HCC Governance committee has been formed and they met for the first time on October 15.
    - i. This group is a requirement of the HUD Governance Charter.
    - ii. Serving on the committee: Amber Lewis, Chair (City of DSM), Annie Uetz (Polk County and Chair of Homeward), Pat Schacherer (ICA), Scott Sanders (City of DSM), Emily Osweiler (GDMSH and Co-Chair of Director Advisory Council), Deirdre Henriquez (CISS and Co-Chair of Director Advisory Council), DSM Councilmember Chris Coleman, Clive Councilmember Susan Judkins, WDM Mayor Russ Trimble, and Urbandale Mayor Bob Andeweg
    - iii. The group will meet again after Matt White shares a first draft of the Strategic Plan
  - c. Provider Practices
    - i. There was follow-up conversation on this topic from last month:
      1. There is concern amongst several providers regarding a pastor in the community that has formed a new 501c3 to "empower the homeless."
      2. There are at least 7 organizations that will not work with him due to alleged unethical practices.

- 3. A small group will meet to discuss possible solutions.
  - ii. A small group has been meeting and will continue to do so.
- VI. Community Updates/Concerns
  - a. Jim Cain shared that Homeward is helping facilitate the CoCBuils grant opportunity with the City of Des Moines and Greater Des Moines Supportive Housing with an application for \$5M for creating new permanent supportive housing.
  - b. Deirdre Henriquez introduced her colleague, David Macias.
  - c. Ashlan Lippert emailed the Director Advisory Council to let the group know that she will be resigning from the DMPL effective November 30<sup>th</sup>. She has made a tremendous positive impact in her role!
- VII. Meeting was adjourned at 11:55am.

THE NEXT DIRECTOR ADVISORY COUNCIL MEETING WILL BE TUESDAY, DECEMBER 3, 2024, FROM 11-NOON AT POLK COUNTY RIVER PLACE.

**Homeward's Director Advisory Council**  
**Meeting Minutes**

December 3, 2024, 11am-Noon  
River Place, Conference Room 3A

**In Attendance:** Emily Osweiler (GDMSH), Jennifer Miner (VA), Caroline Gathright (City of DSM), Katie Kamienski (YSHC), Travis Robinson (BMC), Steve Rohrer (ARL), Jorie Hidri (PHC), Pat Schacherer (ICA), Jim Cain (Homeward), Angie Arthur (Homeward), Deirdre Henriquez (CISS), Amy Croll (Homeward), Matt Hauge (PCHTF), Cindy Rybolt (Iowa Legal Aid), Kelsie Pinegar (Families Forward), Amber Lewis (City of DSM), Kathy McDonnell (Civil & Human Rights Commission), Carrie Woerdeman (HOME, Inc),

- I. The meeting was called to order at 11:04am by Emily Osweiler.
- II. Self-introductions
- III. Emily asked for the November minutes to be approved. Jorie Hidri motioned, and Dee Henriquez seconded. The minutes were approved unanimously.
- IV. Steve Rohrer, the Director of Community Partnerships and Animal Services at the Animal Rescue League of Iowa was present to share information and answer questions. He talked about support services they have, preserving the human animal bond, and controlling the animal population. They have a pet food pantry and a wellness clinic on Fridays. They would like to partner with any housing and homeless providers that have clients that may have pets, companion animals, or service animals. His email is: [srohrer@arl-iowa.org](mailto:srohrer@arl-iowa.org).
- V. Workgroup Updates- these groups were born out of the Drake Unsheltered Study and the strategic priorities that were discussed by the Director Advisory Council thereafter.
  - a. Systems Streamline- The group focuses on acknowledging the barriers to accessing other systems and collaborating with key providers in the other systems to problem-solve, streamline, and work together. The group has already met with providers in mental health (both inpatient and outpatient) and senior services. The group is focused on substance use disorder next. Anyone can join.
  - b. Inclusive Women's Shelter- Lori Jensen is creating a presentation for community awareness regarding the need, focus, and benefits of a new shelter. They are waiting on the strategic plan to move forward with next action steps.
- VI. Community Updates/Concerns
  - a. Matt White will present on his Gaps Analysis of the state on Dec 11<sup>th</sup> at 1pm for the Balance of State. There have been many conversations, pulling together groups and information, sharing, receiving feedback, etc. He hopes to have more information in February with the goal of having a complete report in March.
  - b. There was discussion about adding providers with other systems to our group (i.e. aging services). The Systems Streamline group has some connections as they have been meeting with people and other providers in the group have their own connections. Anyone is invited to join discussions. The Director Advisory Council is specifically for leaders who have decision-making authority for their organization. There was an idea that we could reach out to potential organizations that may be a fit to join us and give an overview of Homeward and the different groups that meet and ask them where they see themselves fitting.
  - c. Angie Arthur reminded the group that all organizations and individuals can be a member of the continuum of care. People can go to [HomewardIowa.org](http://HomewardIowa.org) to become a CoC member as either an individual or organization or both. There will be a meeting for this

group every 6 months, one of which will be an annual meeting from a governance perspective. Everyone is invited.

- d. More info to come on a statewide Iowa Homeless Coalition that is developing.
- e. There was conversation regarding an increase in people camping in vestibules along and in the area of 6<sup>th</sup> Avenue. There was information about Centralized Intake and CISS available.
- f. Homeward was awarded \$85K/year for 5 years of flexible funding for diversion activities for families experiencing homelessness.
- g. Matt Hauge encouraged people to get involved with the Mid-Iowa Planning Association of Warren and Dallas Counties and other Counties' Trust Funds.
- h. The VA will begin mobile outreach services for veterans experiencing homelessness in the metro. They have a mobile medical facility that can accommodate 12-15 appointments each day. The Virtual Mobile Clinic will offer preventative care such as vaccines, cancer screenings, HIV screening, primary care, and access to specialty care. More to come as they roll this out!

VII. Meeting was adjourned at Noon.

THE NEXT DIRECTOR ADVISORY COUNCIL MEETING WILL BE TUESDAY, JANUARY 7, 2024, FROM 11-NOON AT POLK COUNTY RIVER PLACE.

---

**Performance Measures Committee Meeting**  
**Minutes – October 24, 2024**  
**Teams Meeting Online 10:00 AM – 11:00 AM**

**Attendees:** Jennifer Miner, Angie Arthur, Ehren Stover-Wright, Jeremy Orcutt, Jorie Hidri, Kyndra Lobdell, Melissa O’Neil, Patrick Schacherer, Ryan Schweitzer, Susan McCarragher

**Point in Time**

Patrick Schacherer with ICA presented summer PIT data (see attached)

**Quarterly Performance Report**

Patrick Schacherer with ICA reviewed the Quarterly Performance Report (see attached)

**Longitudinal Systems Analysis (LSA)**

ICA provided update: LSA is how HMIS reports to Congress. Provides information about ES, TH, Safe Haven, RRH and PSH. All information that exists within a CoC is uploaded and examined by Federal Government and contractors. Looks for inconsistencies and data quality issues. ICA works to ensure that there are not data errors throughout the year. Currently in process to upload the data been collecting all year. Process scheduled to end in January 2025 but HUD may move deadline back. Theoretically give the most information about what is going on in the homeless response system. Ground work still being laid but getting there. This will benefit smaller communities as will provide them with data haven’t had before. Produces some nice data visualizations that are not publicly viewable yet.

**Upcoming Meeting Schedule**

November meeting cancelled due to Thanksgiving. December meeting moved from December 26<sup>th</sup> to December 12<sup>th</sup>.

**Agenda for Next Meeting**

- Recommendations for performance measures goals
- **Next meeting: December 12, 2024 10:00-11:30**

# 2024 Summer Point in Time Homeward - Polk County CoC

---

PRESENTER:

PATRICK SCHACHERER, IOWA HMIS DIRECTOR

# Summer PIT

---

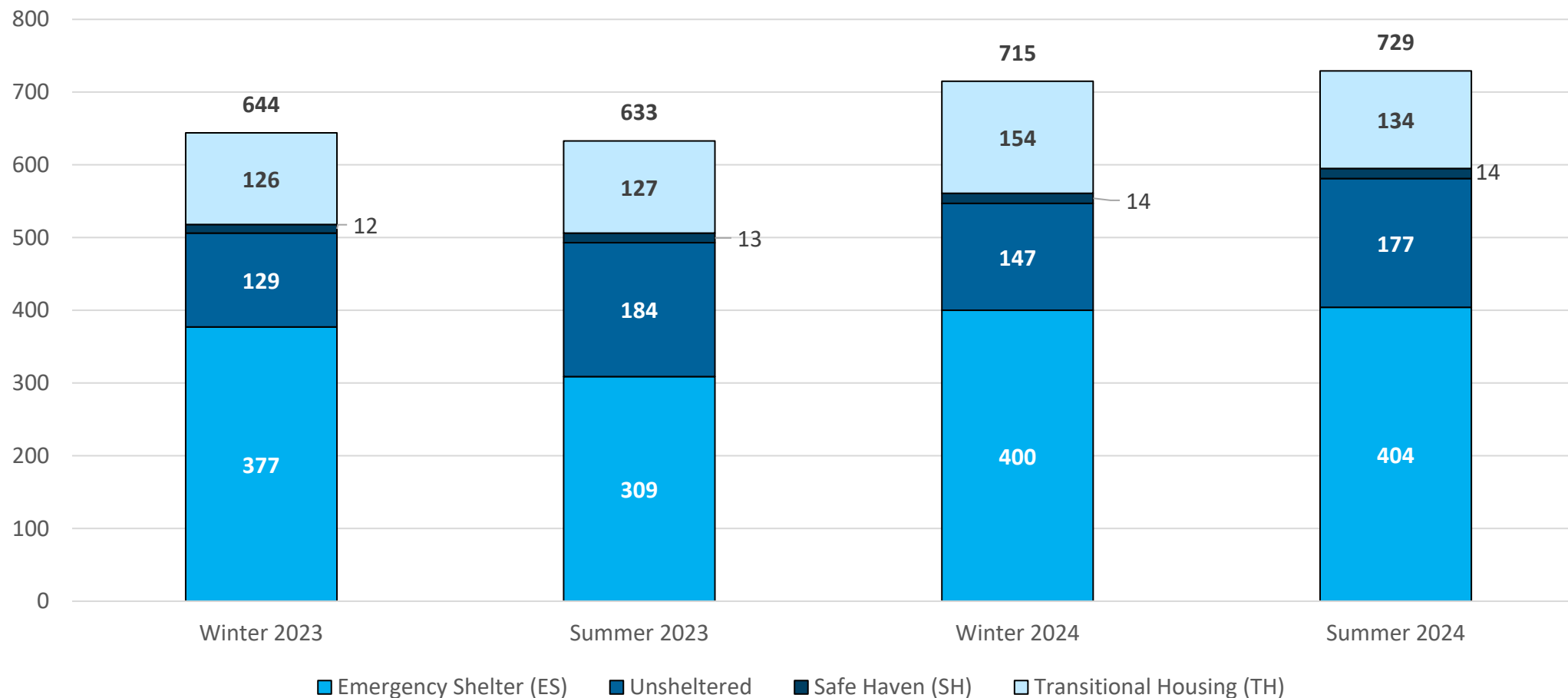
## What it is:

- Community-led, voluntary effort to collect unsheltered and sheltered homelessness information
- Collection of data for 24 hours from 12pm on one day (7/31) until 12pm the next day (8/1) to establish sleeping locations of those experiencing unsheltered homelessness

## What it is not:

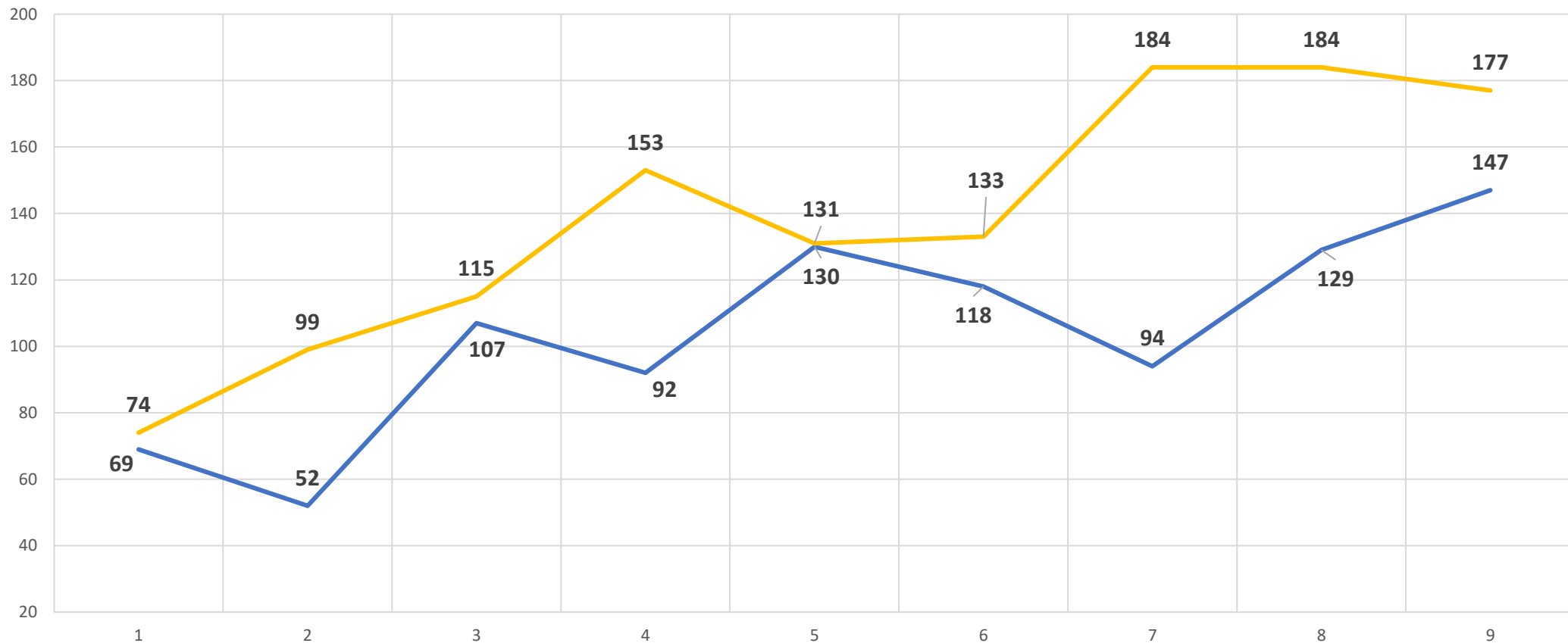
- Collection of data regarding project capacity (total beds, dedicated beds)
- Collection of data regarding permanent housing projects such as Rapid Rehousing, Permanent Supportive Housing, Other Permanent Housing, or Voucher-based interventions such as Section 8

# 2023, 2024 Point-in-Time Totals



# Unsheltered Totals over Time

Winter Unsheltered Total 2013 - 2023

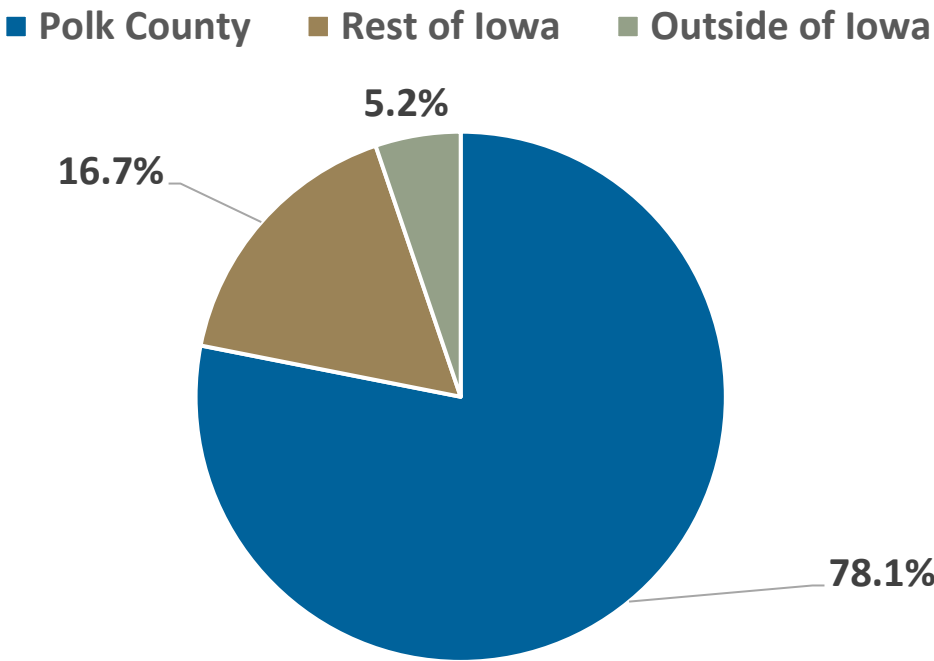


# 2024 Unsheltered Zip Code Analysis

Data collected from unsheltered responses for Zip Code of Last Permanent Address.  
All percentages reflect known values. The percentages below are based on the 114 answers that were collected.



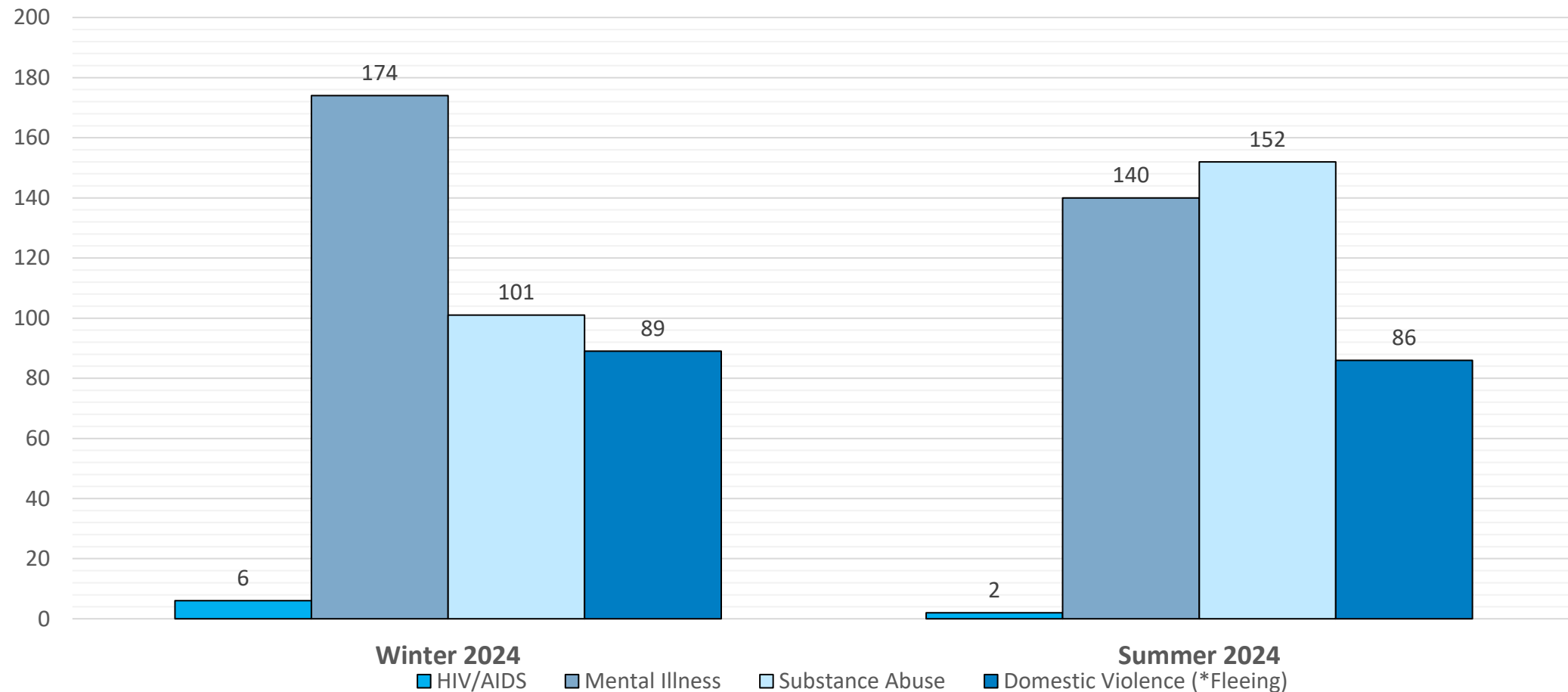
## Zip Code of Last Permanent Address



# Unsheltered/Sheltered Comparison

|             | Sheltered Singles | Unsheltered Singles | Sheltered Family (Total People) | Unsheltered Family (Total People) |
|-------------|-------------------|---------------------|---------------------------------|-----------------------------------|
| Winter 2024 | 457               | 145                 | 110                             | 2                                 |
| Summer 2024 | 411               | 177                 | 141                             | 0                                 |

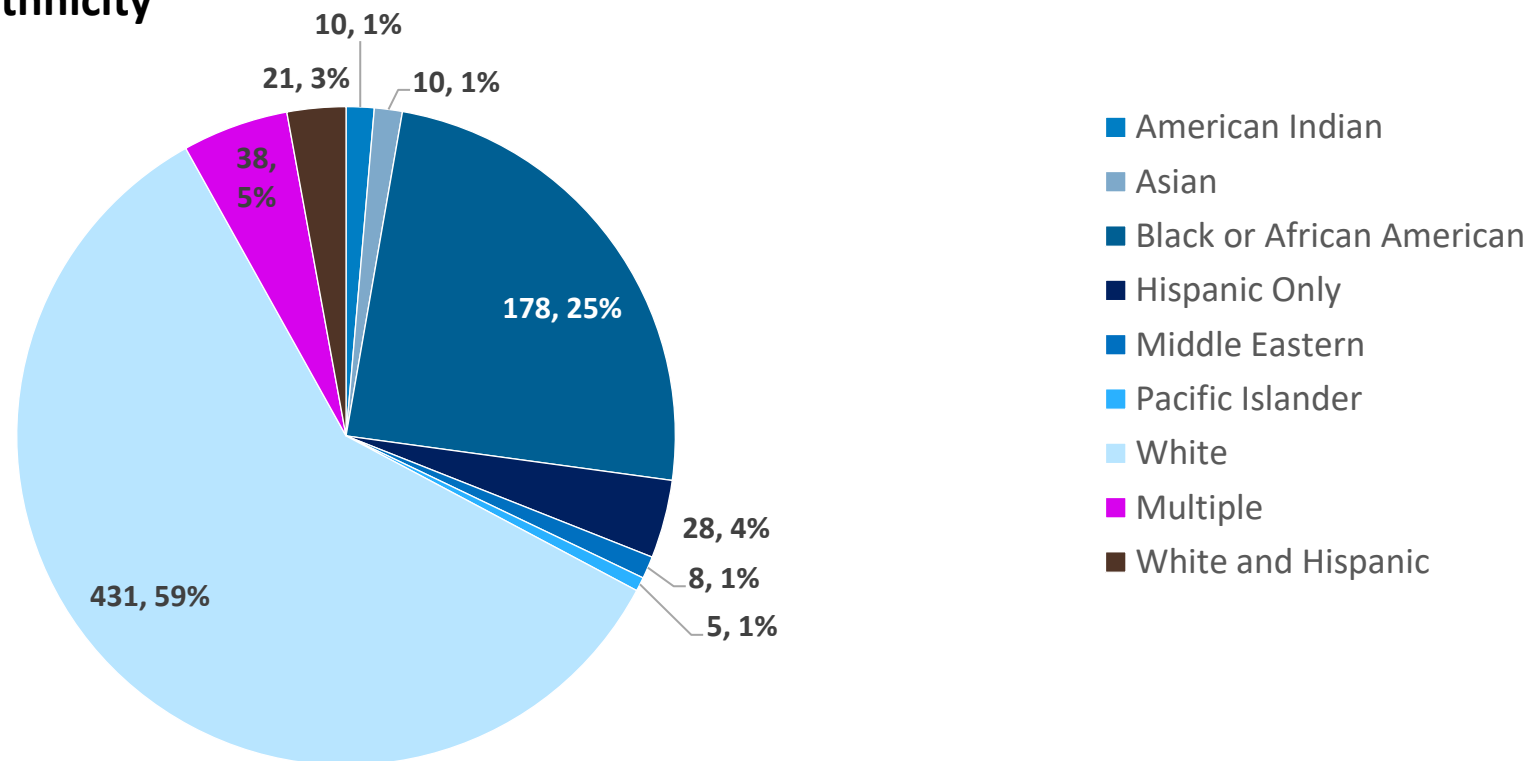
# Point-in-Time Subpopulations



# Additional Comparisons

## Race & Ethnicity

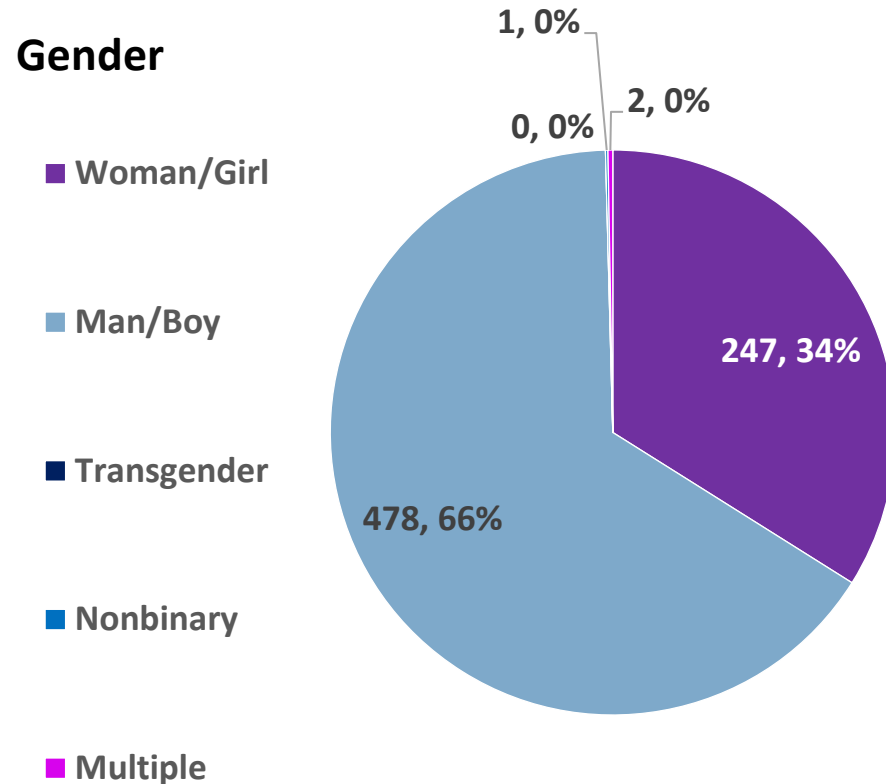
**Race & Ethnicity**



These amounts are combined from ES/TH/SH/Unsheltered Counts

# Additional Comparisons

## Gender & Age



| Age Category          | Total | Percent |
|-----------------------|-------|---------|
| Under Age 18          | 88    | 12%     |
| Persons ages 18 to 24 | 54    | 7%      |
| Persons ages 25 to 34 | 126   | 17%     |
| Persons ages 35 to 44 | 173   | 24%     |
| Persons ages 45 to 54 | 129   | 18%     |
| Persons ages 55 to 64 | 123   | 17%     |
| Persons over 65       | 36    | 5%      |

These amounts are combined from ES/TH/SH/Unsheltered Counts

# Summary

---

In summary, PIT totals are similar to the 2024 Winter PIT, but represent a substantial increase from the 2023 Summer PIT in the aggregate. The population experiencing unsheltered homelessness has been relatively stable during the past 3 Summer PIT counts, but the sheltered total has increased dramatically from the prior Summer PIT to the current Summer PIT.

Though Polk County has historically been insulated from an aging homeless population, there are reasons for concern. Currently, slightly less than a quarter of the population experiencing homelessness is over the age of 55.

# Questions?

---

## Iowa HMIS Director

- Patrick Schacherer: [patrick.schacherer@icalliances.org](mailto:patrick.schacherer@icalliances.org)

## Iowa HMIS Manager

- KarLee Kearns: [karlee.kearns@icalliances.org](mailto:karlee.kearns@icalliances.org)

## Iowa HMIS System Administrators

- Susie McCarragher: [susan.mccarragher@icalliances.org](mailto:susan.mccarragher@icalliances.org)
- Kyndra Lobdell: [kyndra.lobdell@icalliances.org](mailto:kyndra.lobdell@icalliances.org)

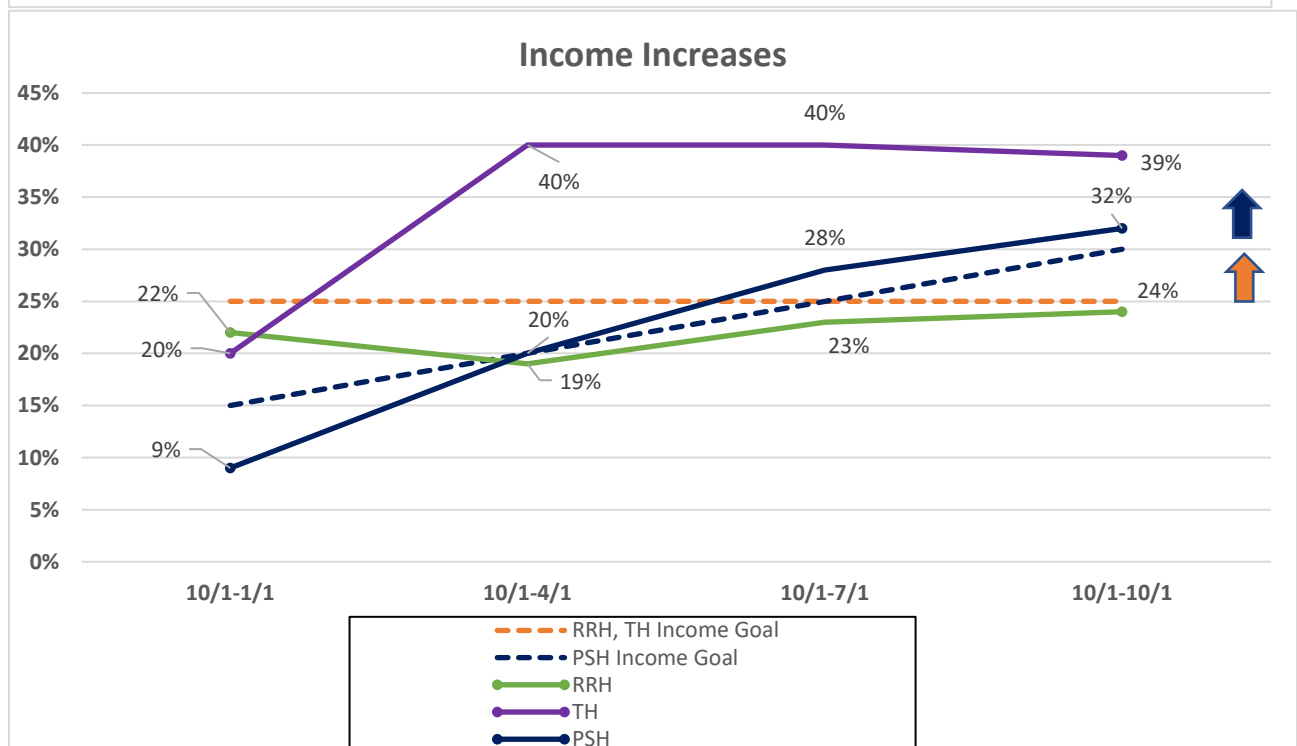
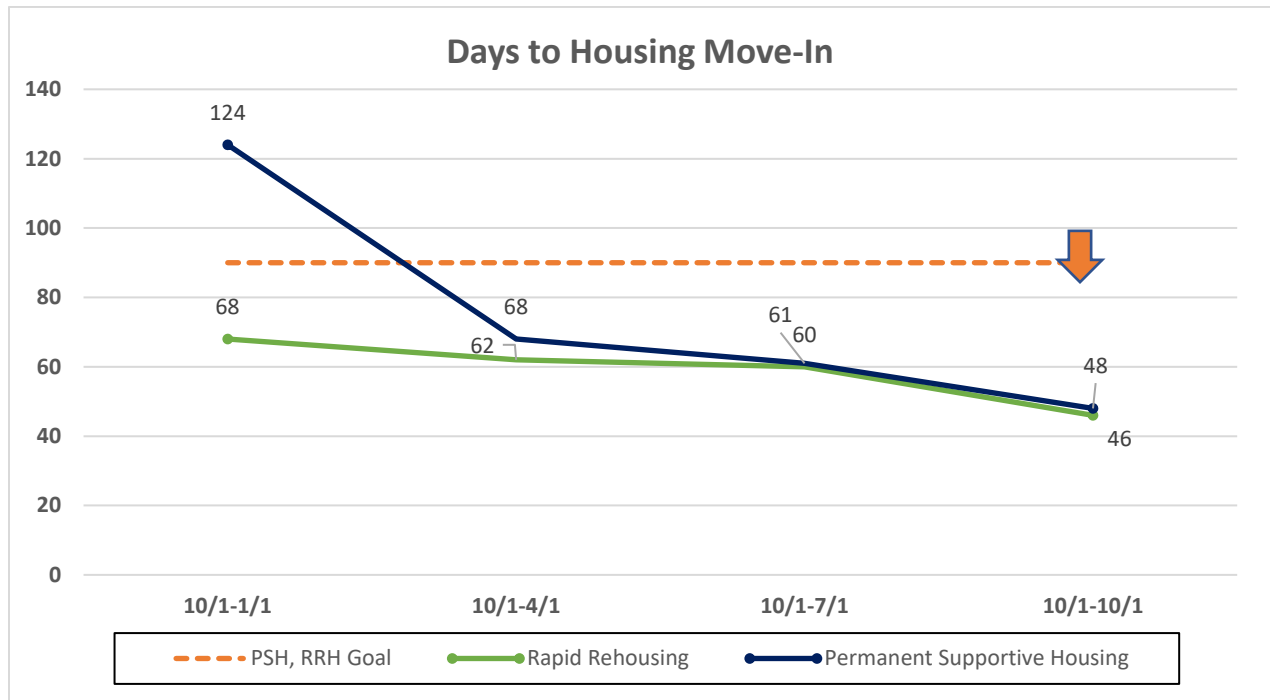
## HMIS Data Analyst

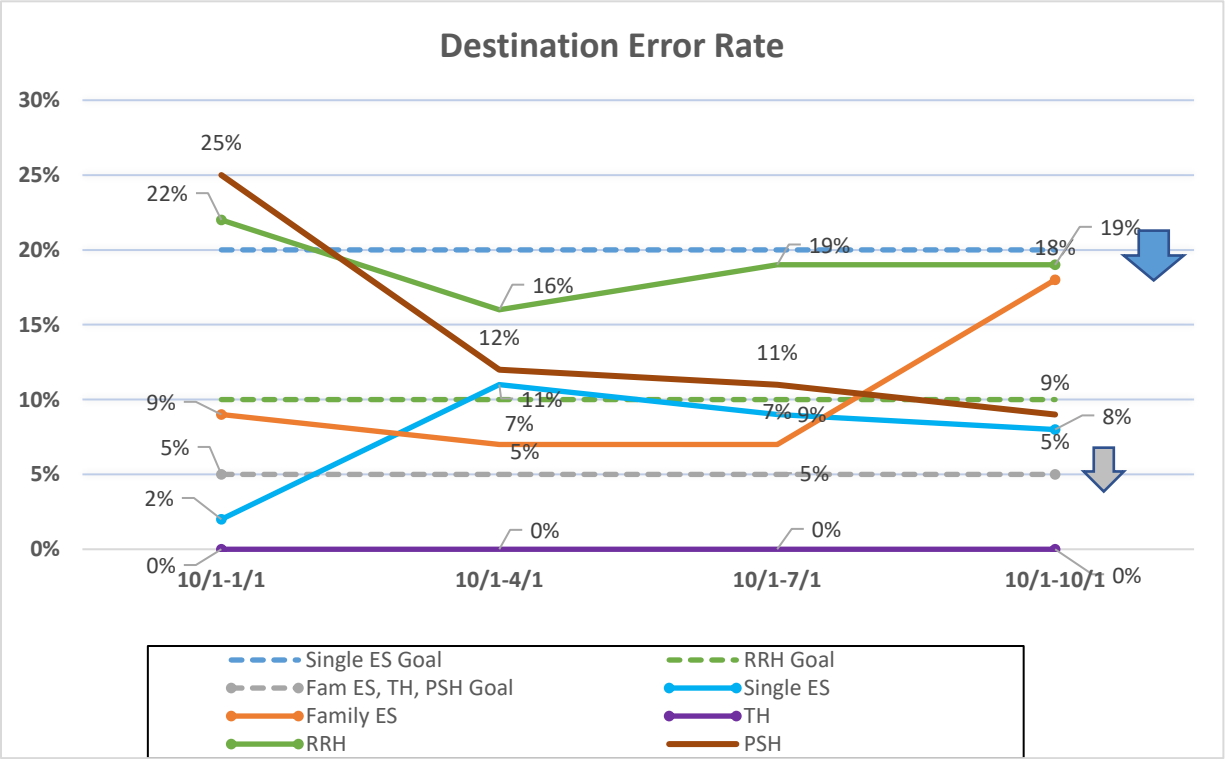
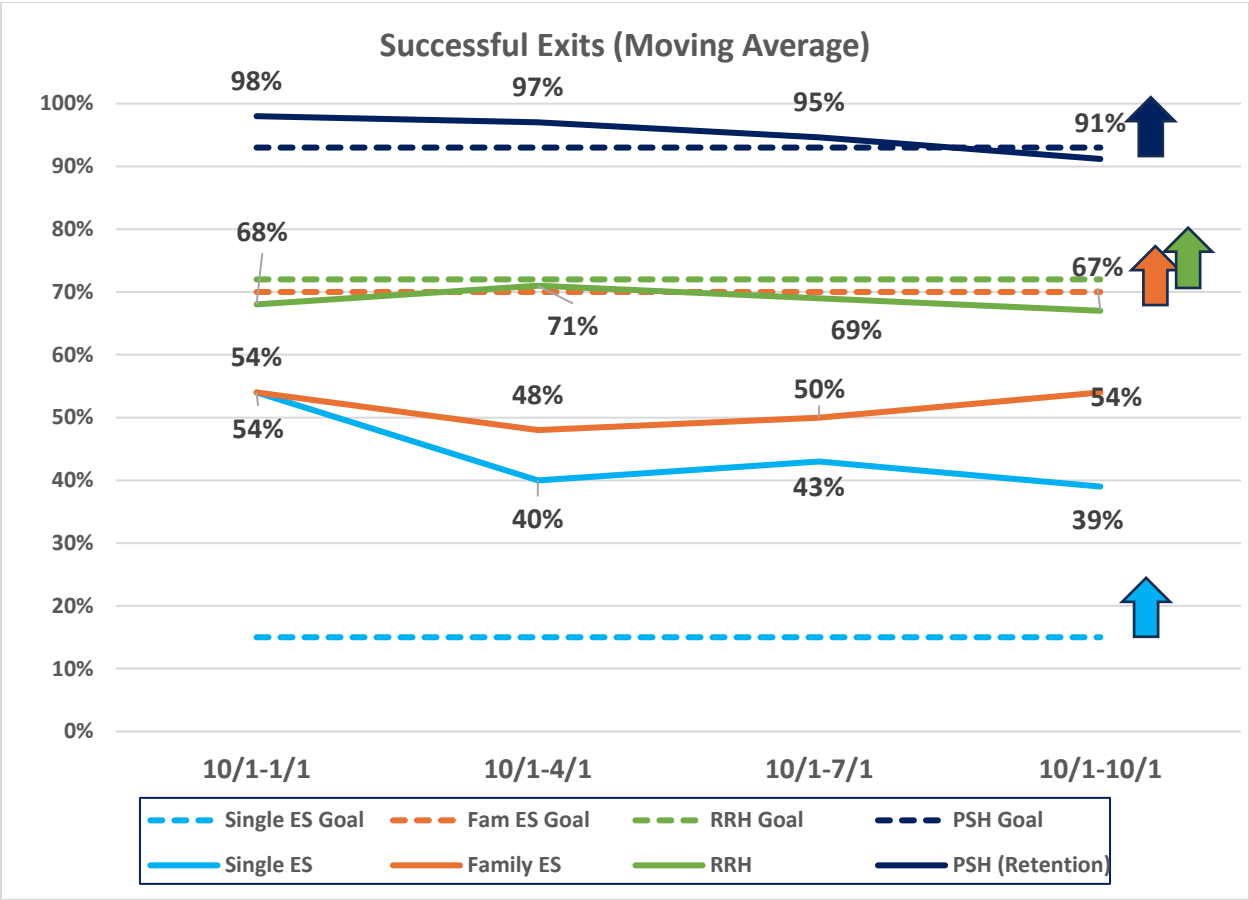
- Kasperian Kittredge: [Kasperian.Kittredge@icalliances.org](mailto:Kasperian.Kittredge@icalliances.org)
- Ehren Stover-Wright: [ehren.wright@icalliances.org](mailto:ehren.wright@icalliances.org)

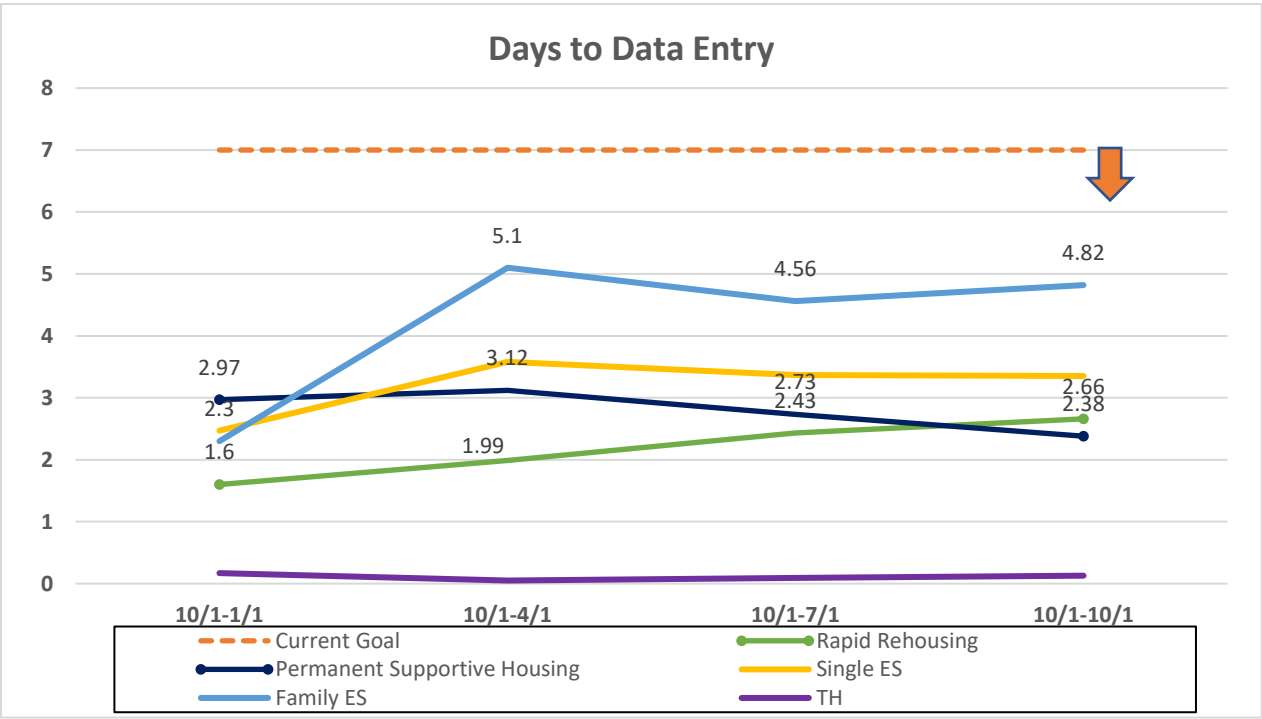
## Polk County Continuum of Care Quarterly Performance Report

Report Generated 10/14/24

Reporting Periods: 10/1/2023 – 09/30/2024







**OpportUNITY**  
**HOUSING WORKGROUP MEETING**  
**MEETING AGENDA**



**DATE:** Monday, November 18, 2024  
**TIME:** 1:00-2:00 PM  
**LOCATION:** Virtual Zoom

| TIME      | ITEM                 | PRESENTER  |
|-----------|----------------------|--|
| 1:00-1:05 | Welcome              | Rachel Ong - Habitat for Humanity<br>Angie Arthur - Homeward |
| 1:05-1:25 | Post Election Update | Dave Stone - UWCI  |
| 1:25-2:00 | Community Updates    | All  |

**Next Housing Work Group Meeting: Monday, December 16, 2024 from 1:00-2:00PM**

**Notes:**

Dave Stone provided a post-election update and a brief overview of some focus areas for UWCI during the upcoming legislative session.

- Lt. Governor position is still open, expect it to be announced before session begins
- The senate gained 1 republican seat and the house gained 3
  - o This means that there is a large enough majority that no democrats will be needed for any legislative action
- Both HHS chairs retired, most likely committee chairs will be decided at the December caucus
- Some topic areas that may be active during the 2025 session:
  - o Property tax
  - o Legislation that could negatively impact immigrants and refugees
  - o Rural healthcare, OB/GYN shortage
  - o Medicaid waiver redesign
- UWCI housing priorities:
  - o Eviction Expungement
    - Need a new champion, Zaun lost his seat, and he was the chair of Judiciary

---

OpportUNITY is a collective impact initiative fighting to reduce poverty and eliminate barriers that prevent central Iowans in Dallas, Polk, and Warren Counties from thriving.

**OpportUNITY**  
**HOUSING WORKGROUP MEETING**  
**MEETING AGENDA**



**DATE:** Monday, November 18, 2024

**TIME:** 1:00-2:00 PM

**LOCATION:** Virtual Zoom

- Habitat is again working with Iowa Housing Partnership to remove the cap on the State Housing Trust Fund

**Community Updates:**

**Homeward** – Matt White has come back to work on the strategic plan. There will be opportunity for community engagement in December. Angie will share more when the dates are set.

**Habitat** – Quarter 4 homeowner celebration will take place December 14<sup>th</sup> at 1pm.

**What:** The Community Land Trust (CLT) Advisory Committee, City of Des Moines, and AMOS will hold an open house to share initial decisions and next steps for the implementation of the newly named [Central Iowa Community Land Trust](#)—including accepting applications for work groups that support the early organization. The Central Iowa Community Land Trust will be a non-profit organization that is a steward of permanently affordable housing in Central Iowa. The CLT will provide a supply of affordable housing for residents with low to moderate incomes and strengthen and preserve neighborhoods.

**When:** Wednesday, November 20, 2024, at 5:00 – 6:30 PM

**Where:** [Des Moines Central Library](#) - 1000 Grand Ave, Des Moines

**Why:** Work of the CLT Advisory Committee will wrap up this winter and a transition to an Initial Board. The Initial Board will have multiple work groups to support the incorporation and startup of the organization, including policy, program design, and membership drive work groups.

Iowa Supportive Housing Institute application is open and can be found here:

<https://www.iowafinance.com/content/uploads/2024/10/2025-Iowa-Supportive-Housing-Application.pdf>

**OpportUNITY**  
**HOUSING WORKGROUP MEETING**  
**MEETING AGENDA**



**DATE:** Monday, December 16, 2024

**TIME:** 1:00-2:00 PM

**LOCATION:** Virtual Zoom

| TIME      | ITEM                    | PRESENTER  |
|-----------|-------------------------|--|
| 1:00-1:05 | Welcome                 | Rachel Ong - Habitat for Humanity<br>Angie Arthur - Homeward |
| 1:05-1:25 | Housing Indicators Data | Matt Hauge, Polk County Housing Trust Fund                   |
| 1:25-2:00 | Community Updates       | All  |

**Next Housing Work Group Meeting: Monday, January 20, 2024 from 1:00-2:00PM**

Notes:

Matt Hauge provided insight into the data that he looks at when he is looking at the condition of the housing market. The three main categories these data fall in are homeownership attainability, rental availability, and homelessness. You can find links to current data sources and articles on the [PCHTF's Housing Policy Reading Room](#). If you have any questions about this information, please reach out to Matt at [MHauge@pchtf.org](mailto:MHauge@pchtf.org).

Community Updates:

Greg Colburn is working on a second edition of the book that will include updated data and also address some new challenges including increased numbers of migrants tapping homelessness resources, the lapsing of pandemic era housing supports, and the nation's response to the Grants Pass case. Request: if there are data or topics that you think should be addressed in a second edition, your feedback is welcome: [colburn3@uw.edu](mailto:colburn3@uw.edu)

Session begins on January 13<sup>th</sup> and the legislative sub-group will begin January 24<sup>th</sup>. This year we are expanding the sub-group to encompass all 4 of the OpportUNITY workgroups.

**Please send along any Day on the Hill events your organization will be participating in. We will compile a list and share out.**

- Habitat for Humanity of Iowa Day at the Capitol – January 29 – breakfast 7:30-930, 1<sup>st</sup> floor rotunda.
- Iowa Housing Partnership Day at the Capitol – February 4 10 am -12pm

Webinar recording Aubrey mentioned: [Webinar Recording: Preparing for Immigration Changes Under the Trump Administration](#)

---

OpportUNITY is a collective impact initiative fighting to reduce poverty and eliminate barriers that prevent central Iowans in Dallas, Polk, and Warren Counties from thriving.



**Service Council Minutes  
November 20, 2024  
8:30-10:00 am  
Teams Meeting**

**Present:** Abby Holt, Emily Wozniczka, Ashlan Lippert, Catherine Reaman, Shawna Morgan, Wanda Price,

**Old Business – Reviewed**

**Website training calendar:** A new events calendar is currently up and running on the Homeward website. Please check it out and provide feedback. If there are training courses that we should be publicizing, please send info to Amy.

**De-escalation** is scheduled for March 5 from 9-3:30 pm with Sue Wilson. I'm using Eventbrite to manage registrations. We are looking for a lunch sponsor if folks have any connections that might be open to providing lunch. Individuals were directed to email Amy regarding lunch sponsors.

We currently have a choice for September. We can either do a 6-hour session on September 10<sup>th</sup> or we can do two 3 hr. morning sessions (8:30-11:30 am) on September 11 and 13<sup>th</sup>. No specific feedback was given about what individuals would prefer.

**Substance use disorder 101 training:** Amy met with EFR and they are going to work on pulling together a training. Amy requested they include information on symptoms to look for to understand substance at play. HUD also requires a training on EAP programs so EFR is able to tack this on to the end of the training. EFR cannot offer suggestions on how to respond as a staff member, but they can assist agencies in developing a policy that outlines how staff should respond. Policy pieces would be individualized to the agency. The SU101 training can be in-person or virtual. Ideally between 90-120 minutes long. No preference was given in person or virtual. Other helpful suggestions given were Community Resource Guide and additional information on the Sobering Center. Wanda has a Crisis Intervention Resource Guide that she is willing to share with individuals.

**DV training:** We had 17 people from 5 agencies participate in the DV training held on October 30<sup>th</sup>. I'd like a small committee to review our evaluation form, submitted evaluations and ideally, over time, help us get clearer about objectives so we are tailoring the training to our needs. Individuals will to serve on the committee: Catherine and Wanda

**YHSI Training by:** Jason Smith and Mariah Breeze. Willingness to provide power point slides to share information with agencies.

**Next Steps – need volunteers for small sub committee**

First year training check list

Review evaluation form – does it capture what we want?

Trainer evaluation form – does it capture what we want?

- Culturally Competent Services
- MH Support
- Educational Support
- Housing

**CEU's – let's discuss this in January. For now, Amy is tracking attendance and issuing attendance certificates.**

**One-year employee training checklist – let's work on this in January. Might be worth having a small committee handle this. Who within agencies would be best to serve on this sort of committee?**

**Homeless Services Overview Training– Amy is working with ICA Staff and Homeward staff to figure out a timeline that might work for pulling this together. So far, the idea of something such as this has been well received and thought to be extremely helpful. Amy will pull together a draft outline. She would like to send the draft by this group to ensure we are capturing what would be the most helpful.**

**Next meeting: January 15, 2025, 8:30–10:00 am, Polk County River Place, conference room 1A**

CE Household Report: 01/01/2024-12/31/2024

Region: Not selected

Provider(s): Not selected

Intakes completed (EE)

| CE Project (EE)   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
|---|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-------|
| PHC - Coordinated Intake(1184)                          | 137 | 119 | 138 | 165 | 173 | 150 | 131 | 133 | 179  | 183 | 170 | 155 | 1,825 |
| PHC - Coordinated Intake (Post-Shelter Admission)(1185) | 45  | 46  | 43  | 32  | 43  | 39  | 32  | 45  | 64   | 50  | 41  | 59  | 538   |
| TOTAL   | 182 | 165 | 181 | 197 | 216 | 189 | 163 | 178 | 243  | 233 | 211 | 214 | 2,359 |

Assessments completed (CE Assessment)

| Assessment Level                        | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
|---|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-------|
| Crisis Needs Assessment                 | 2   | 1   |     |     |     |     |     |     | 2    |     |     |     | 5     |
| Housing Needs Assessment                | 170 | 164 | 177 | 192 | 208 | 185 | 161 | 174 | 235  | 231 | 214 | 221 | 2,257 |
| TOTAL                                   | 172 | 165 | 177 | 192 | 208 | 185 | 161 | 174 | 237  | 231 | 214 | 221 | 2,259 |
| Prioritization Status                   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| Not Placed on Prioritization List       | 30  | 25  | 36  | 42  | 28  | 31  | 32  | 34  | 47   | 54  | 57  | 48  | 462   |
| Placed on Prioritization List           | 142 | 140 | 141 | 150 | 180 | 154 | 129 | 140 | 190  | 177 | 157 | 175 | 1,816 |
| SPDAT Type                              | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| Client Refused (0 Score)                | 15  | 7   | 16  | 17  | 11  | 10  | 20  | 24  | 29   | 24  | 32  | 25  | 229   |
| Family (v2.0)                           |     | 1   |     |     | 1   | 1   |     | 3   | 6    | 3   |     | 1   | 16    |
| Family (v3.0)                           | 35  | 30  | 30  | 53  | 61  | 53  | 43  | 48  | 50   | 57  | 47  | 56  | 542   |
| HP Assessment (BOS ONLY)                |     | 1   |     |     |     |     |     |     |      |     |     |     | 1     |
| Single (v2.0)                           | 9   | 3   | 1   | 3   | 3   | 3   | 3   |     | 1    |     | 1   | 1   | 28    |
| Single (v3.0)                           | 99  | 109 | 117 | 102 | 107 | 106 | 86  | 86  | 131  | 129 | 115 | 126 | 1,277 |
| Youth (v1.0)                            |     |     |     | 1   |     |     |     | 1   |      |     |     |     | 2     |
| Youth (v2.0)                            | 14  | 14  | 13  | 16  | 25  | 12  | 9   | 12  | 20   | 18  | 19  | 12  | 175   |
| SPDAT Score / Need                      | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| PSH - Permanent Supportive Housing (8+) | 86  | 87  | 85  | 108 | 128 | 121 | 111 | 108 | 138  | 143 | 126 | 146 | 1,343 |
| RRH - Rapid Rehousing (4-7)             | 65  | 67  | 75  | 62  | 67  | 54  | 29  | 39  | 66   | 64  | 51  | 47  | 670   |
| HP - Homelessness Prevention            |     |     |     |     |     |     |     |     |      |     |     |     |       |
| Diversion - No supports (0-3)           | 21  | 11  | 17  | 22  | 13  | 10  | 21  | 27  | 33   | 24  | 37  | 28  | 262   |

Removed from Prioritization List

| Housing Status   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
|--|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-------|
| Housed   | 12  | 8   | 14  | 15  | 20  | 20  | 27  | 30  | 37   | 40  | 24  | 14  | 261   |
| Not Housed   | 38  | 32  | 51  | 82  | 66  | 89  | 83  | 80  | 73   | 435 | 181 | 152 | 1,330 |
| Average days to permanent housing                                      | 55  | 24  | 37  | 40  | 64  | 78  | 59  | 50  | 50   | 70  | 26  | 30  | 52    |
| Average days on prioritization list                                    | 62  | 101 | 70  | 68  | 77  | 93  | 88  | 87  | 63   | 168 | 77  | 116 | 113   |
| Project type used (Housed)   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| Homeless Prevention (HP)   |     |     |     |     | 1   |     |     |     |      |     |     |     | 1     |
| Other Permanent Housing (OPH)  | 5   | 4   | 6   | 8   | 10  | 13  | 12  | 21  | 28   | 34  | 22  | 14  | 177   |
| Permanent Supportive Housing (PSH)                                     | 1   | 1   | 2   | 3   | 2   | 1   | 7   | 1   | 1    | 2   |     |     | 21    |
| Rapid Rehousing (RRH)  | 5   | 2   | 6   | 4   | 6   | 6   | 7   | 5   | 3    | 3   | 1   |     | 48    |
| Transitional Housing (TH)  |     | 1   |     |     |     |     |     | 3   | 3    | 1   | 1   |     | 9     |
| NULL   | 1   |     |     |     | 1   |     | 1   |     | 2    |     |     |     | 5     |
| Reason for removal (Not Housed)  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| Client/Household cannot be found or contacted.                         | 20  | 14  | 27  | 55  | 34  | 55  | 46  | 56  | 25   | 357 | 86  | 89  | 836   |
| Client/Household needs to be re-assessed.                              |     |     |     |     | 1   |     | 3   |     |      | 9   | 1   | 2   | 16    |
| Client/Household no longer wishes to participate in Coordinated Intake | 1   | 1   | 1   | 3   | 1   | 2   |     |     |      |     |     |     | 9     |
| Client/Household self-resolved and is no longer homeless               | 3   | 2   | 2   | 1   | 5   | 5   | 4   | 2   | 4    | 5   | 5   | 5   | 43    |
| Client is now deceased.  |     |     |     | 1   |     | 1   |     |     |      |     | 1   |     | 3     |

CE Household Report: 01/01/2024-12/31/2024

Region: Not selected

Provider(s): Not selected

| Reason for removal (Not Housed)                              | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|--|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| Client is now in a hospital or other residential non-psych   | 1   |     |     |     |     |     |     |     |      |     |     |     | 1   |
| Client is now in a substance abuse treatment facility or     |     |     | 1   |     |     |     |     |     |      |     |     |     | 1   |
| Client is now in jail/prison/juvenile detention facility.    |     |     |     | 2   |     | 1   | 1   |     |      | 1   | 1   |     | 6   |
| Client is now in psychiatric hospital or other psychiatric t |     |     |     |     |     |     | 1   |     |      |     |     |     | 1   |
| NULL   | 13  | 15  | 20  | 20  | 25  | 25  | 28  | 22  | 44   | 63  | 87  | 56  | 415 |

CE Household Report: 01/01/2024-12/31/2024

Region: Not selected

Provider(s): Not selected

CE Events

| Access Events  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
|--|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-------|
| Problem Solving/Diversion/Rapid Resolution intervention          |     |     |     |     |     |     |     |     | 5    | 3   | 2   |     | 10    |
| Referral to Prevention Assistance project                        | 5   | 1   | 1   | 4   | 5   | 5   | 3   | 3   | 2    | 2   | 2   | 1   | 34    |
| Referral to scheduled Coordinated Entry Crisis Needs Assessment  | 1   |     |     |     |     |     |     |     | 1    |     |     |     | 2     |
| Referral to scheduled Coordinated Entry Housing Needs Assessment | 169 | 165 | 176 | 189 | 203 | 184 | 161 | 174 | 236  | 231 | 214 | 214 | 2,253 |
| Unique Household TOTAL   | 175 | 166 | 176 | 191 | 204 | 187 | 162 | 174 | 238  | 232 | 215 | 214 | 2,261 |
| Referral Events  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| Referral to a Housing Stability Voucher                          | 4   |     |     |     |     |     | 5   |     |      |     | 1   |     | 10    |
| Referral to emergency assistance/flex fund/furniture assistance  |     |     |     |     |     |     | 3   | 5   | 8    | 14  | 1   |     | 31    |
| Referral to Emergency Shelter bed opening                        | 26  | 46  | 43  | 55  | 34  | 33  | 39  | 27  | 46   | 77  | 56  | 58  | 526   |
| Referral to Housing Navigation project or services               | 4   | 1   | 6   | 11  | 11  | 6   | 1   | 5   | 8    | 3   | 4   | 1   | 61    |
| Referral to Joint TH-RRH project/unit/resource opening           |     | 1   |     |     |     |     | 1   | 2   | 3    | 1   | 2   | 1   | 11    |
| Referral to post-placement/follow-up case management             | 13  | 20  | 7   | 11  | 13  | 17  | 7   | 9   | 16   | 20  | 11  | 10  | 148   |
| Referral to PSH project resource opening                         | 1   | 1   | 3   | 3   | 2   | 1   | 7   | 2   | 4    | 6   | 2   | 3   | 35    |
| Referral to RRH project resource opening                         | 12  | 10  | 21  | 12  | 24  | 35  | 21  | 11  | 22   | 36  | 52  | 20  | 274   |
| Referral to Street Outreach project or services                  | 1   | 2   | 1   |     |     | 1   | 1   |     | 3    |     | 1   | 1   | 11    |
| Referral to Transitional Housing bed/unit opening                |     |     |     |     |     |     |     | 2   |      |     |     |     | 2     |
| Unique Household TOTAL   | 58  | 76  | 75  | 81  | 78  | 84  | 77  | 58  | 100  | 143 | 124 | 91  | 925   |
| Event Details  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| Problem Solving/Diversion/Rapid Resolution intervention          |     |     |     |     |     |     |     |     | 3    | 1   | 1   |     | 5     |
| Client housed/re-housed in a safe alternative                    |     |     |     |     |     |     |     |     |      |     |     |     |       |
| Referral to post-placement/follow-up case management             |     |     |     |     |     |     |     |     |      |     |     |     |       |
| Enrolled in Aftercare project                                    |     | 2   |     |     |     |     |     |     |      |     |     |     | 2     |
| Referral Results   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| Referral to a Housing Stability Voucher                          | 2   | 1   | 1   |     |     |     | 3   |     |      |     |     |     | 7     |
| Referral to emergency assistance/flex fund/furniture assistance  |     |     |     |     |     |     | 3   | 5   | 8    | 14  | 1   |     | 31    |
| ES   | 11  | 12  | 13  | 18  | 16  | 8   | 20  | 15  | 17   | 25  | 20  | 24  | 195   |
| ES   | 11  | 22  | 24  | 23  | 17  | 8   | 7   | 8   | 18   | 27  | 21  | 16  | 199   |
| ES   |     |     |     |     |     |     | 1   |     |      |     |     |     | 1     |
| ES   |     |     | 1   |     |     |     |     |     |      |     |     |     | 1     |
| Housing Nav  | 3   | 1   | 2   | 8   | 5   | 7   | 4   | 2   | 6    | 3   | 2   | 1   | 44    |
| Housing Nav  |     |     |     | 3   | 3   | 2   |     |     |      |     |     |     | 8     |
| Housing Nav  |     |     | 1   |     | 1   |     |     |     |      |     |     | 1   | 3     |
| Housing Nav  |     |     |     |     |     |     |     |     | 1    |     |     |     | 1     |
| TH-RRH   |     | 1   |     |     |     |     |     | 1   | 3    |     | 3   |     | 8     |
| TH-RRH   |     |     |     |     |     |     |     | 1   | 1    |     |     | 1   | 3     |
| PP/CM  | 8   | 8   | 8   | 8   | 4   | 8   | 8   | 5   | 9    | 6   | 7   | 6   | 83    |
| PP/CM  | 1   | 2   | 8   | 7   | 6   | 10  | 1   | 3   | 4    | 10  | 6   | 6   | 64    |
| PP/CM  |     |     |     |     |     |     |     |     |      | 1   |     |     | 1     |
| PSH  | 1   |     | 3   | 2   | 2   | 1   | 4   | 2   | 3    | 8   | 4   | 2   | 32    |
| PSH  | 1   |     |     |     | 1   |     |     |     |      |     |     |     | 1     |
| RRH  | 10  | 6   | 13  | 11  | 9   | 23  | 17  | 4   | 16   | 18  | 18  | 23  | 168   |
| RRH  |     | 3   | 4   | 1   | 1   | 8   | 9   | 6   | 10   | 6   | 8   | 6   | 61    |
| RRH  | 2   |     |     | 1   |     | 1   | 1   | 1   |      | 2   | 1   | 1   | 10    |
| SO   |     | 2   |     |     |     | 1   |     |     |      |     | 1   |     | 4     |
| SO   |     |     |     |     | 2   |     |     |     | 3    |     |     |     | 5     |
| Referral to Transitional Housing project                         |     |     |     |     |     |     |     | 2   |      |     |     |     | 2     |
| NULL   | 4   | 1   | 1   | 5   | 5   | 6   | 4   | 3   | 5    | 5   | 3   | 1   | 43    |
| NULL   |     |     | 1   |     |     |     |     |     | 1    |     | 1   |     | 3     |

CE Household Report: 01/01/2024-12/31/2024

Region: Not selected

Provider(s): Not selected

| Referral Results |  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|------------------|--|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| NULL             | Unsuccessful referral: provider rejected |     | 1   |     |     |     | 2   | 1   |     |      |     | 1   |     | 5   |
| NULL             |  |     | 1   |     | 1   |     |     |     |     | 3    |     |     |     | 5   |

CE Household Report: 01/01/2024-12/31/2024 (Single Individuals)

Region: Not selected

Intakes completed (EE)

| CE Project (EE)   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
|---|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-------|
| PHC - Coordinated Intake(1184)                          | 79  | 80  | 97  | 99  | 95  | 84  | 74  | 75  | 107  | 115 | 99  | 86  | 1,089 |
| PHC - Coordinated Intake (Post-Shelter Admission)(1185) | 42  | 43  | 42  | 30  | 37  | 33  | 29  | 40  | 59   | 48  | 39  | 54  | 495   |
| TOTAL   | 121 | 123 | 139 | 129 | 132 | 117 | 103 | 115 | 166  | 163 | 138 | 140 | 1,580 |

Assessments completed (CE Assessment)

| Assessment Level                        | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
|---|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-------|
| Crisis Needs Assessment                 | 1   | 0   |     |     |     |     |     |     | 0    |     |     |     | 1     |
| Housing Needs Assessment                | 120 | 124 | 134 | 124 | 132 | 115 | 104 | 113 | 164  | 160 | 144 | 147 | 1,535 |
| TOTAL                                   | 121 | 124 | 134 | 124 | 132 | 115 | 104 | 113 | 164  | 160 | 144 | 147 | 1,536 |
| Prioritization Status                   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| Not Placed on Prioritization List       | 20  | 14  | 25  | 23  | 13  | 15  | 19  | 25  | 33   | 28  | 33  | 36  | 282   |
| Placed on Prioritization List           | 101 | 110 | 109 | 101 | 119 | 100 | 85  | 88  | 131  | 132 | 111 | 113 | 1,262 |
| SPDAT Type                              | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| Client Refused (0 Score)                | 10  | 6   | 13  | 11  | 6   | 6   | 17  | 21  | 27   | 20  | 22  | 25  | 183   |
| Family (v2.0)                           |     | 0   |     |     | 0   | 0   |     | 0   | 0    | 0   |     | 0   | 0     |
| Family (v3.0)                           | 0   | 0   | 0   | 1   | 2   | 2   | 0   | 0   | 2    | 2   | 0   | 0   | 9     |
| HP Assessment (BOS ONLY)                |     | 0   |     |     |     |     |     |     |      |     |     |     | 0     |
| Single (v2.0)                           | 9   | 2   | 1   | 2   | 3   | 3   | 2   |     | 1    |     | 1   | 0   | 24    |
| Single (v3.0)                           | 90  | 104 | 109 | 95  | 100 | 96  | 76  | 79  | 117  | 122 | 103 | 110 | 1,169 |
| Youth (v1.0)                            |     |     |     | 1   |     |     |     | 1   |      |     |     |     | 2     |
| Youth (v2.0)                            | 12  | 12  | 11  | 14  | 21  | 8   | 9   | 12  | 17   | 16  | 18  | 12  | 155   |
| SPDAT Score / Need                      | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| PSH - Permanent Supportive Housing (8+) | 55  | 60  | 58  | 54  | 70  | 65  | 64  | 57  | 85   | 90  | 74  | 86  | 795   |
| RRH - Rapid Rehousing (4-7)             | 51  | 56  | 62  | 54  | 54  | 44  | 22  | 32  | 48   | 51  | 43  | 34  | 537   |
| HP - Homelessness Prevention            |     |     |     |     |     |     |     |     |      |     |     |     |       |
| Diversion - No supports (0-3)           | 15  | 8   | 14  | 16  | 8   | 6   | 18  | 24  | 31   | 19  | 27  | 27  | 211   |

Removed from Prioritization List

| Housing Status   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|--|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| Housed   | 9   | 4   | 12  | 10  | 11  | 13  | 21  | 21  | 25   | 25  | 15  | 13  | 179 |
| Not Housed   | 24  | 23  | 32  | 54  | 39  | 52  | 49  | 37  | 45   | 328 | 120 | 90  | 875 |
| Average days to permanent housing                          | 83  | 22  | 31  | 39  | 82  | 43  | 67  | 106 | 77   | 119 | 44  | 98  | 76  |
| Average days on prioritization list                        | 94  | 181 | 106 | 90  | 110 | 135 | 142 | 162 | 122  | 196 | 112 | 168 | 164 |
| Project type used (Housed)                                 | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| Homeless Prevention (HP)                                   |     |     |     |     | 0   |     |     |     |      |     |     |     | 0   |
| Other Permanent Housing (OPH)                              | 3   | 3   | 5   | 6   | 8   | 11  | 10  | 16  | 22   | 22  | 14  | 13  | 133 |
| Permanent Supportive Housing (PSH)                         | 1   | 0   | 2   | 2   | 2   | 0   | 5   | 0   | 0    | 2   |     |     | 14  |
| Rapid Rehousing (RRH)                                      | 4   | 1   | 5   | 2   | 1   | 2   | 6   | 4   | 1    | 0   | 1   |     | 27  |
| Transitional Housing (TH)                                  |     | 0   |     |     |     |     |     | 1   | 0    | 1   | 0   |     | 2   |
| NULL   | 1   |     |     |     | 0   |     | 0   |     | 2    |     |     |     | 3   |
| Reason for removal (Not Housed)                            | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| Client/Household cannot be found or contacted.             | 12  | 12  | 19  | 36  | 17  | 32  | 22  | 19  | 6    | 277 | 54  | 45  | 535 |
| Client/Household needs to be re-assessed.                  |     |     |     |     | 0   |     | 2   |     |      | 7   | 0   | 2   | 11  |
| Client/Household no longer wishes to participate in Co     | 1   | 1   | 1   | 3   | 1   | 2   |     |     |      |     |     |     | 9   |
| Client/Household self-resolved and is no longer homele     | 1   | 1   | 0   | 0   | 3   | 2   | 4   | 2   | 1    | 3   | 4   | 3   | 24  |
| Client is now deceased.                                    |     |     |     | 1   |     | 1   |     |     |      |     | 1   |     | 3   |
| Client is now in a hospital or other residential non-psych | 1   |     |     |     |     |     |     |     |      |     |     |     | 1   |
| Client is now in a substance abuse treatment facility or   |     |     | 1   |     |     |     |     |     |      |     |     |     | 1   |

CE Household Report: 01/01/2024-12/31/2024 (Single Individuals)

Region: Not selected

| Reason for removal (Not Housed)  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|--|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| Client is now in jail/prison/juvenile detention facility.                      |     |     |     | 1   |     | 1   | 0   |     |      | 1   | 1   |     | 4   |
| Client is now in psychiatric hospital or other psychiatric treatment facility. |     |     |     |     |     |     | 1   |     |      |     |     |     | 1   |
| NULL   | 9   | 9   | 11  | 13  | 18  | 14  | 20  | 16  | 38   | 40  | 60  | 40  | 286 |

CE Household Report: 01/01/2024-12/31/2024 (Single Individuals)

Region: Not selected

CE Events

| Access Events  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
|--|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-------|
| Problem Solving/Diversion/Rapid Resolution intervention          |     |     |     |     |     |     |     |     | 3    | 1   | 1   |     | 5     |
| Referral to Prevention Assistance project                        | 1   | 0   | 0   | 1   | 1   | 1   | 1   | 2   | 1    | 2   | 2   | 1   | 13    |
| Referral to scheduled Coordinated Entry Crisis Needs Assessment  | 1   |     |     |     |     |     |     |     | 1    |     |     |     | 2     |
| Referral to scheduled Coordinated Entry Housing Needs Assessment | 120 | 127 | 137 | 127 | 131 | 120 | 105 | 113 | 161  | 163 | 144 | 143 | 1,551 |
| Unique Household TOTAL   | 122 | 127 | 137 | 127 | 131 | 120 | 105 | 113 | 162  | 164 | 144 | 143 | 1,552 |
| Referral Events  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| Referral to a Housing Stability Voucher                          | 2   |     |     |     |     |     | 4   |     |      |     | 0   |     | 6     |
| Referral to emergency assistance/flex fund/furniture assistance  |     |     |     |     |     |     | 2   | 3   | 6    | 7   | 0   |     | 18    |
| Referral to Emergency Shelter bed opening                        | 17  | 33  | 22  | 32  | 13  | 25  | 21  | 15  | 30   | 68  | 31  | 39  | 338   |
| Referral to Housing Navigation project or services               | 4   | 1   | 4   | 8   | 5   | 5   | 0   | 4   | 6    | 1   | 3   | 0   | 41    |
| Referral to Joint TH-RRH project/unit/resource opening           |     | 0   |     |     |     |     | 0   | 0   | 0    | 1   | 0   | 0   | 1     |
| Referral to post-placement/follow-up case management             | 12  | 18  | 7   | 9   | 10  | 14  | 6   | 9   | 11   | 17  | 8   | 8   | 123   |
| Referral to PSH project resource opening                         | 1   | 0   | 3   | 2   | 2   | 0   | 6   | 0   | 3    | 5   | 2   | 3   | 27    |
| Referral to RRH project resource opening                         | 9   | 7   | 14  | 8   | 15  | 16  | 17  | 9   | 19   | 32  | 42  | 19  | 205   |
| Referral to Street Outreach project or services                  | 1   | 1   | 1   |     |     | 1   | 1   |     | 3    |     | 1   | 1   | 10    |
| Referral to Transitional Housing bed/unit opening                |     |     |     |     |     |     |     | 1   |      |     |     |     | 1     |
| Unique Household TOTAL   | 44  | 56  | 49  | 54  | 42  | 54  | 52  | 38  | 71   | 118 | 86  | 68  | 656   |
| Event Details  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| Problem Solving/Diversion/Rapid Resolution intervention          |     |     |     |     |     |     |     |     | 3    | 0   | 0   |     | 3     |
| Client housed/re-housed in a safe alternative                    |     |     |     |     |     |     |     |     |      |     |     |     |       |
| Referral to post-placement/follow-up case management             |     |     |     |     |     |     |     |     |      |     |     |     |       |
| Enrolled in Aftercare project                                    |     | 2   |     |     |     |     |     |     |      |     |     |     | 2     |
| Referral Results   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| Referral to a Housing Stability Voucher                          | 1   | 1   | 0   |     |     |     | 2   |     |      |     |     |     | 4     |
| Referral to emergency assistance/flex fund/furniture assistance  |     |     |     |     |     |     | 2   | 3   | 6    | 7   | 0   |     | 18    |
| ES   | 6   | 7   | 6   | 7   | 5   | 4   | 7   | 6   | 7    | 20  | 12  | 15  | 99    |
| ES   | 8   | 14  | 11  | 16  | 6   | 6   | 5   | 4   | 12   | 26  | 9   | 10  | 126   |
| ES   |     |     |     |     |     |     | 0   |     |      |     |     |     | 0     |
| ES   |     |     | 0   |     |     |     |     |     |      |     |     |     | 0     |
| Housing Nav  | 3   | 1   | 1   | 5   | 3   | 5   | 2   | 1   | 4    | 2   | 1   | 0   | 28    |
| Housing Nav  |     |     |     | 3   | 1   | 1   |     |     |      |     |     |     | 5     |
| Housing Nav  |     |     | 1   |     | 1   |     |     |     |      |     |     | 1   | 3     |
| Housing Nav  |     |     |     |     |     |     |     |     | 1    |     |     |     | 1     |
| TH-RRH   |     | 0   |     |     |     |     |     | 0   | 0    |     | 1   |     | 1     |
| TH-RRH   |     |     |     |     |     |     |     | 0   | 0    |     |     | 0   | 0     |
| PP/CM  | 8   | 8   | 8   | 7   | 2   | 8   | 7   | 5   | 7    | 5   | 7   | 4   | 74    |
| PP/CM  | 0   | 2   | 6   | 6   | 5   | 8   | 0   | 3   | 4    | 8   | 4   | 5   | 51    |
| PP/CM  |     |     |     |     |     |     |     |     |      | 0   |     |     | 0     |
| PSH  | 1   |     | 2   | 2   | 1   | 1   | 3   | 1   | 1    | 6   | 4   | 2   | 24    |
| PSH  | 1   |     |     |     | 1   |     |     |     |      |     |     |     | 1     |
| RRH  | 7   | 4   | 7   | 6   | 2   | 9   | 11  | 4   | 14   | 13  | 10  | 21  | 108   |
| RRH  |     | 2   | 4   | 1   | 1   | 7   | 8   | 5   | 6    | 6   | 8   | 6   | 53    |
| RRH  | 2   |     |     | 1   |     | 1   | 1   | 1   |      | 2   | 1   | 1   | 10    |
| SO   |     | 1   |     |     |     | 1   |     |     |      |     | 1   |     | 3     |
| SO   |     |     |     |     | 2   |     |     |     | 3    |     |     |     | 5     |
| Referral to Transitional Housing                                 |     |     |     |     |     |     |     | 1   |      |     |     |     | 1     |
| NULL   | 0   | 0   | 1   | 2   | 2   | 2   | 3   | 3   | 3    | 2   | 2   | 1   | 21    |
| NULL   |     |     | 0   |     |     |     |     |     | 0    |     | 1   |     | 1     |
| NULL   |     | 0   |     |     |     | 0   | 0   |     |      |     | 1   |     | 1     |

CE Household Report: 01/01/2024-12/31/2024 (Single Individuals)

Region: Not selected

| Referral Results | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|------------------|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| NULL             |     | 1   |     | 1   |     |     |     |     | 2    |     |     |     | 4   |

CE Household Report: 01/01/2024-12/31/2024 (Family Household)

Region: Not selected

Intakes completed (EE)

| CE Project (EE)   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|---|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| PHC - Coordinated Intake(1184)                          | 58  | 39  | 41  | 66  | 78  | 67  | 57  | 58  | 72   | 68  | 71  | 69  | 738 |
| PHC - Coordinated Intake (Post-Shelter Admission)(1185) | 3   | 3   | 1   | 2   | 6   | 6   | 3   | 5   | 5    | 2   | 2   | 5   | 43  |
| TOTAL   | 61  | 42  | 42  | 68  | 84  | 73  | 60  | 63  | 77   | 70  | 73  | 74  | 781 |

Assessments completed (CE Assessment)

| Assessment Level                        | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|---|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| Crisis Needs Assessment                 | 1   | 0   |     |     |     |     |     |     | 2    |     |     |     | 3   |
| Housing Needs Assessment                | 50  | 40  | 43  | 68  | 76  | 70  | 57  | 61  | 71   | 71  | 70  | 74  | 727 |
| TOTAL                                   | 51  | 40  | 43  | 68  | 76  | 70  | 57  | 61  | 73   | 71  | 70  | 74  | 728 |
| Prioritization Status                   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| Not Placed on Prioritization List       | 10  | 11  | 11  | 19  | 15  | 16  | 13  | 9   | 14   | 26  | 24  | 12  | 180 |
| Placed on Prioritization List           | 41  | 29  | 32  | 49  | 61  | 54  | 44  | 52  | 59   | 45  | 46  | 62  | 557 |
| SPDAT Type                              | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| Client Refused (0 Score)                | 5   | 1   | 3   | 6   | 5   | 4   | 3   | 3   | 2    | 4   | 10  | 0   | 46  |
| Family (v2.0)                           |     | 1   |     |     | 1   | 1   |     | 3   | 6    | 3   |     | 1   | 16  |
| Family (v3.0)                           | 35  | 30  | 30  | 52  | 59  | 51  | 43  | 48  | 48   | 55  | 47  | 56  | 533 |
| HP Assessment (BOS ONLY)                |     | 1   |     |     |     |     |     |     |      |     |     |     | 1   |
| Single (v2.0)                           | 0   | 1   | 0   | 1   | 0   | 0   | 1   |     | 0    |     | 0   | 1   | 4   |
| Single (v3.0)                           | 9   | 4   | 8   | 7   | 7   | 10  | 10  | 7   | 14   | 7   | 12  | 16  | 108 |
| Youth (v1.0)                            |     |     |     | 0   |     |     |     | 0   |      |     |     |     | 0   |
| Youth (v2.0)                            | 2   | 2   | 2   | 2   | 4   | 4   | 0   | 0   | 3    | 2   | 1   | 0   | 20  |
| SPDAT Score / Need                      | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| PSH - Permanent Supportive Housing (8+) | 31  | 26  | 27  | 54  | 58  | 56  | 47  | 51  | 53   | 53  | 52  | 60  | 548 |
| RRH - Rapid Rehousing (4-7)             | 14  | 11  | 13  | 8   | 13  | 10  | 7   | 7   | 18   | 13  | 8   | 13  | 133 |
| HP - Homelessness Prevention            |     |     |     |     |     |     |     |     |      |     |     |     |     |
| Diversion - No supports (0-3)           | 6   | 3   | 3   | 6   | 5   | 4   | 3   | 3   | 2    | 5   | 10  | 1   | 51  |

Removed from Prioritization List

| Housing Status   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|--|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| Housed   | 3   | 4   | 2   | 5   | 9   | 7   | 6   | 9   | 12   | 15  | 9   | 1   | 82  |
| Not Housed   | 14  | 9   | 19  | 28  | 27  | 37  | 34  | 43  | 28   | 107 | 61  | 62  | 457 |
| Average days to permanent housing                          |     |     |     |     |     |     |     |     | 61   |     | 52  |     | 57  |
| Average days on prioritization list                        |     | 0   |     |     |     | 0   |     | 0   | 0    | 0   | 52  | 103 | 22  |
| Project type used (Housed)                                 | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| Homeless Prevention (HP)                                   |     |     |     |     | 1   |     |     |     |      |     |     |     | 1   |
| Other Permanent Housing (OPH)                              | 2   | 1   | 1   | 2   | 2   | 2   | 2   | 5   | 6    | 12  | 8   | 1   | 44  |
| Permanent Supportive Housing (PSH)                         | 0   | 1   | 0   | 1   | 0   | 1   | 2   | 1   | 1    | 0   |     |     | 7   |
| Rapid Rehousing (RRH)                                      | 1   | 1   | 1   | 2   | 5   | 4   | 1   | 1   | 2    | 3   | 0   |     | 21  |
| Transitional Housing (TH)                                  |     | 1   |     |     |     |     |     | 2   | 3    | 0   | 1   |     | 7   |
| NULL   | 0   |     |     |     | 1   |     | 1   |     | 0    |     |     |     | 2   |
| Reason for removal (Not Housed)                            | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| Client/Household cannot be found or contacted.             | 8   | 2   | 8   | 19  | 17  | 23  | 24  | 37  | 19   | 80  | 32  | 44  | 303 |
| Client/Household needs to be re-assessed.                  |     |     |     |     | 1   |     | 1   |     |      | 2   | 1   | 0   | 5   |
| Client/Household no longer wishes to participate in Co     | 0   | 0   | 0   | 0   | 0   | 0   |     |     |      |     |     |     | 0   |
| Client/Household self-resolved and is no longer homele     | 2   | 1   | 2   | 1   | 2   | 3   | 0   | 0   | 3    | 2   | 1   | 2   | 19  |
| Client is now deceased.                                    |     |     |     | 0   |     | 0   |     |     |      |     | 0   |     | 0   |
| Client is now in a hospital or other residential non-psych | 0   |     |     |     |     |     |     |     |      |     |     |     | 0   |
| Client is now in a substance abuse treatment facility or   |     |     | 0   |     |     |     |     |     |      |     |     |     | 0   |

CE Household Report: 01/01/2024-12/31/2024 (Family Household)

Region: Not selected

| Reason for removal (Not Housed)  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|--|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| Client is now in jail/prison/juvenile detention facility.                      |     |     |     | 1   |     | 0   | 1   |     |      | 0   | 0   |     | 2   |
| Client is now in psychiatric hospital or other psychiatric treatment facility. |     |     |     |     |     |     | 0   |     |      |     |     |     | 0   |
| NULL   | 4   | 6   | 9   | 7   | 7   | 11  | 8   | 6   | 6    | 23  | 27  | 16  | 129 |

CE Household Report: 01/01/2024-12/31/2024 (Family Household)

Region: Not selected

CE Events

| Access Events  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|--|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| Problem Solving/Diversion/Rapid Resolution intervention          |     |     |     |     |     |     |     |     | 2    | 2   | 1   |     | 5   |
| Referral to Prevention Assistance project                        | 4   | 1   | 1   | 3   | 4   | 4   | 2   | 1   | 1    | 0   | 0   | 0   | 21  |
| Referral to scheduled Coordinated Entry Crisis Needs Assessment  | 0   |     |     |     |     |     |     |     | 0    |     |     |     | 0   |
| Referral to scheduled Coordinated Entry Housing Needs Assessment | 49  | 38  | 39  | 64  | 73  | 64  | 56  | 61  | 75   | 68  | 71  | 71  | 706 |
| Unique Household TOTAL   | 53  | 39  | 39  | 66  | 74  | 67  | 57  | 61  | 76   | 68  | 72  | 71  | 713 |
| Referral Events  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| Referral to a Housing Stability Voucher                          | 2   |     |     |     |     |     | 1   |     |      |     | 1   |     | 4   |
| Referral to emergency assistance/flex fund/furniture assistance  |     |     |     |     |     |     | 1   | 2   | 2    | 7   | 1   |     | 13  |
| Referral to Emergency Shelter bed opening                        | 9   | 13  | 21  | 24  | 21  | 8   | 18  | 12  | 16   | 9   | 25  | 20  | 190 |
| Referral to Housing Navigation project or services               | 0   | 0   | 2   | 3   | 6   | 1   | 1   | 1   | 2    | 2   | 1   | 1   | 20  |
| Referral to Joint TH-RRH project/unit/resource opening           |     | 1   |     |     |     |     | 1   | 2   | 3    | 0   | 2   | 1   | 10  |
| Referral to post-placement/follow-up case management             | 1   | 2   | 0   | 2   | 3   | 3   | 1   | 0   | 5    | 3   | 3   | 2   | 25  |
| Referral to PSH project resource opening                         | 0   | 1   | 0   | 1   | 0   | 1   | 1   | 2   | 1    | 1   | 0   | 0   | 8   |
| Referral to RRH project resource opening                         | 3   | 3   | 7   | 5   | 9   | 19  | 4   | 2   | 3    | 4   | 10  | 1   | 70  |
| Referral to Street Outreach project or services                  | 0   | 1   | 0   |     |     | 0   | 0   |     | 0    |     | 0   | 0   | 1   |
| Referral to Transitional Housing bed/unit opening                |     |     |     |     |     |     |     | 1   |      |     |     |     | 1   |
| Unique Household TOTAL   | 14  | 20  | 26  | 29  | 36  | 30  | 25  | 20  | 29   | 25  | 38  | 24  | 272 |
| Event Details  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| Problem Solving/Diversion/Rapid Resolution intervention          |     |     |     |     |     |     |     |     |      |     |     |     |     |
| Client housed/re-housed in a safe alternative                    |     |     |     |     |     |     |     |     | 0    | 1   | 1   |     | 2   |
| Referral to post-placement/follow-up case management             |     |     |     |     |     |     |     |     |      |     |     |     |     |
| Enrolled in Aftercare project                                    |     | 0   |     |     |     |     |     |     |      |     |     |     | 0   |
| Referral Results   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| Referral to a Housing Stability Voucher                          | 1   | 0   | 1   |     |     |     | 1   |     |      |     |     |     | 3   |
| Referral to emergency assistance/flex fund/furniture assistance  |     |     |     |     |     |     | 1   | 2   | 2    | 7   | 1   |     | 13  |
| ES   | 5   | 5   | 7   | 11  | 11  | 4   | 13  | 9   | 10   | 5   | 8   | 10  | 97  |
| ES   | 3   | 8   | 13  | 7   | 11  | 2   | 2   | 4   | 6    | 2   | 12  | 6   | 74  |
| ES   |     |     |     |     |     |     | 1   |     |      |     |     |     | 1   |
| ES   |     |     | 1   |     |     |     |     |     |      |     |     |     | 1   |
| Housing Nav  | 0   | 0   | 1   | 3   | 2   | 2   | 2   | 1   | 2    | 1   | 1   | 1   | 16  |
| Housing Nav  |     |     |     | 0   | 2   | 1   |     |     |      |     |     |     | 3   |
| Housing Nav  |     |     | 0   |     | 0   |     |     |     |      |     |     | 0   | 0   |
| Housing Nav  |     |     |     |     |     |     |     |     | 0    |     |     |     | 0   |
| TH-RRH   |     | 1   |     |     |     |     |     | 1   | 3    |     | 2   |     | 7   |
| TH-RRH   |     |     |     |     |     |     |     | 1   | 1    |     |     | 1   | 3   |
| PP/CM  | 0   | 0   | 0   | 1   | 2   | 0   | 1   | 0   | 2    | 1   | 0   | 2   | 9   |
| PP/CM  | 1   | 0   | 2   | 1   | 1   | 2   | 1   | 0   | 0    | 2   | 2   | 1   | 13  |
| PP/CM  |     |     |     |     |     |     |     |     |      | 1   |     |     | 1   |
| PSH  | 0   |     | 1   | 0   | 1   | 0   | 1   | 1   | 2    | 2   | 0   | 0   | 8   |
| PSH  | 0   |     |     |     | 0   |     |     |     |      |     |     |     | 0   |
| RRH  | 3   | 2   | 6   | 6   | 7   | 14  | 6   | 0   | 2    | 5   | 8   | 2   | 61  |
| RRH  |     | 1   | 0   | 0   | 0   | 1   | 1   | 1   | 4    | 0   | 0   | 0   | 8   |
| RRH  | 0   |     |     | 0   |     | 0   | 0   | 0   |      | 0   | 0   | 0   | 0   |
| SO   |     | 1   |     |     |     | 0   |     |     |      |     | 0   |     | 1   |
| SO   |     |     |     |     | 0   |     |     |     | 0    |     |     |     | 0   |
| Referral to Transitional Housing                                 |     |     |     |     |     |     |     | 1   |      |     |     |     | 1   |
| NULL   | 4   | 1   | 0   | 3   | 3   | 4   | 1   | 0   | 2    | 3   | 1   | 0   | 22  |
| NULL   |     |     | 1   |     |     |     |     |     | 1    |     | 0   |     | 2   |
| NULL   |     | 1   |     |     |     | 2   | 1   |     |      |     | 0   |     | 4   |

CE Household Report: 01/01/2024-12/31/2024 (Family Household)

Region: Not selected

| Referral Results | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|------------------|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| NULL             |     | 0   |     | 0   |     |     |     |     | 1    |     |     |     | 1   |

CE Household Report: 01/01/2024-12/31/2024 (Youth Subset - 18 to 24)

Region: Not selected

Intakes completed (EE)

| CE Project (EE)   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|---|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| PHC - Coordinated Intake(1184)                          | 14  | 15  | 12  | 27  | 30  | 15  | 14  | 15  | 20   | 20  | 27  | 20  | 228 |
| PHC - Coordinated Intake (Post-Shelter Admission)(1185) | 4   | 4   | 5   | 4   | 8   | 4   | 4   | 7   | 7    | 5   | 3   | 7   | 62  |
| TOTAL   | 18  | 19  | 17  | 31  | 38  | 19  | 18  | 22  | 27   | 25  | 30  | 27  | 289 |

Assessments completed (CE Assessment)

| Assessment Level                        | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|---|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| Crisis Needs Assessment                 | 0   | 0   |     |     |     |     |     |     | 0    |     |     |     | 0   |
| Housing Needs Assessment                | 14  | 14  | 14  | 23  | 37  | 17  | 16  | 18  | 25   | 25  | 31  | 28  | 249 |
| TOTAL                                   | 14  | 14  | 14  | 23  | 37  | 17  | 16  | 18  | 25   | 25  | 31  | 28  | 249 |
| Prioritization Status                   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| Not Placed on Prioritization List       | 1   | 3   | 4   | 8   | 7   | 1   | 1   | 4   | 4    | 9   | 10  | 3   | 55  |
| Placed on Prioritization List           | 13  | 11  | 10  | 15  | 30  | 16  | 15  | 14  | 21   | 16  | 21  | 25  | 199 |
| SPDAT Type                              | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| Client Refused (0 Score)                | 0   | 0   | 0   | 1   | 1   | 1   | 0   | 2   | 0    | 1   | 5   | 3   | 14  |
| Family (v2.0)                           |     | 0   |     |     | 0   | 0   |     | 0   | 1    | 0   |     | 0   | 1   |
| Family (v3.0)                           | 3   | 3   | 3   | 8   | 10  | 3   | 7   | 3   | 5    | 6   | 6   | 11  | 65  |
| HP Assessment (BOS ONLY)                |     | 0   |     |     |     |     |     |     |      |     |     |     | 0   |
| Single (v2.0)                           | 0   | 0   | 0   | 0   | 0   | 0   | 0   |     | 0    |     | 0   | 0   | 0   |
| Single (v3.0)                           | 0   | 0   | 0   | 0   | 1   | 1   | 0   | 0   | 0    | 0   | 1   | 2   | 5   |
| Youth (v1.0)                            |     |     |     | 0   |     |     |     | 1   |      |     |     |     | 1   |
| Youth (v2.0)                            | 11  | 11  | 11  | 14  | 25  | 12  | 9   | 12  | 19   | 18  | 19  | 12  | 164 |
| SPDAT Score / Need                      | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| PSH - Permanent Supportive Housing (8+) | 8   | 9   | 7   | 15  | 19  | 12  | 14  | 8   | 19   | 16  | 16  | 19  | 156 |
| RRH - Rapid Rehousing (4-7)             | 6   | 5   | 7   | 5   | 16  | 4   | 2   | 7   | 6    | 8   | 10  | 6   | 78  |
| HP - Homelessness Prevention            |     |     |     |     |     |     |     |     |      |     |     |     |     |
| Diversion - No supports (0-3)           | 0   | 0   | 0   | 3   | 2   | 1   | 0   | 3   | 0    | 1   | 5   | 3   | 18  |

Removed from Prioritization List

| Housing Status   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
|--|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-------|
| Housed   | 0   | 1   | 1   | 4   | 3   | 5   | 8   | 8   | 5    | 3   | 5   | 3   | 46    |
| Not Housed   | 0   | 2   | 5   | 9   | 15  | 13  | 21  | 22  | 22   | 18  | 20  | 6   | 151   |
| Average days to permanent housing                          |     | 15  | 26  | 83  | 58  | 65  | 104 | 75  | 33   | 38  | 22  | 4   | 58.78 |
| Average days on prioritization list                        |     | 14  | 56  | 45  | 74  | 69  | 95  | 77  | 56   | 51  | 26  | 76  | 66    |
| Project type used (Housed)                                 | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| Homeless Prevention (HP)                                   |     |     |     |     | 0   |     |     |     |      |     |     |     | 0     |
| Other Permanent Housing (OPH)                              | 0   | 0   | 0   | 2   | 1   | 2   | 0   | 3   | 0    | 1   | 4   | 3   | 16    |
| Permanent Supportive Housing (PSH)                         | 0   | 0   | 1   | 2   | 1   | 1   | 3   | 0   | 0    | 1   |     |     | 9     |
| Rapid Rehousing (RRH)                                      | 0   | 0   | 0   | 0   | 1   | 2   | 4   | 3   | 1    | 0   | 0   |     | 11    |
| Transitional Housing (TH)                                  |     | 1   |     |     |     |     |     | 2   | 3    | 1   | 1   |     | 8     |
| NULL   | 0   |     |     |     | 0   |     | 1   |     | 1    |     |     |     | 2     |
| Reason for removal (Not Housed)                            | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD   |
| Client/Household cannot be found or contacted.             | 0   | 1   | 2   | 5   | 10  | 8   | 15  | 15  | 10   | 5   | 3   | 4   | 77    |
| Client/Household needs to be re-assessed.                  |     |     |     |     | 1   |     | 0   |     |      | 0   | 0   | 0   | 1     |
| Client/Household no longer wishes to participate in Co     | 0   | 0   | 0   | 2   | 1   | 2   |     |     |      |     |     |     | 5     |
| Client/Household self-resolved and is no longer homele     | 0   | 1   | 0   | 0   | 1   | 1   | 2   | 2   | 2    | 2   | 1   | 2   | 14    |
| Client is now deceased.                                    |     |     |     | 0   |     | 0   |     |     |      |     | 0   |     | 0     |
| Client is now in a hospital or other residential non-psych | 0   |     |     |     |     |     |     |     |      |     |     |     | 0     |
| Client is now in a substance abuse treatment facility or   |     |     | 0   |     |     |     |     |     |      |     |     |     | 0     |

CE Household Report: 01/01/2024-12/31/2024 (Youth Subset - 18 to 24)

Region: Not selected

| Reason for removal (Not Housed)  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|--|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| Client is now in jail/prison/juvenile detention facility.                      |     |     |     | 0   |     | 1   | 1   |     |      | 0   | 0   |     | 2   |
| Client is now in psychiatric hospital or other psychiatric treatment facility. |     |     |     |     |     |     | 0   |     |      |     |     |     | 0   |
| NULL   | 0   | 0   | 3   | 2   | 2   | 1   | 3   | 5   | 10   | 11  | 16  | 0   | 52  |

CE Household Report: 01/01/2024-12/31/2024 (Youth Subset - 18 to 24)

Region: Not selected

CE Events

| Access Events  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|--|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| Problem Solving/Diversion/Rapid Resolution intervention          |     |     |     |     |     |     |     |     | 0    | 1   | 0   |     | 1   |
| Referral to Prevention Assistance project                        | 1   | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0    | 0   | 1   | 0   | 2   |
| Referral to scheduled Coordinated Entry Crisis Needs Assessment  | 0   |     |     |     |     |     |     |     | 0    |     |     |     | 0   |
| Referral to scheduled Coordinated Entry Housing Needs Assessment | 13  | 14  | 14  | 23  | 34  | 17  | 16  | 18  | 24   | 25  | 31  | 28  | 248 |
| Unique Household TOTAL   | 14  | 14  | 14  | 23  | 34  | 17  | 16  | 18  | 24   | 26  | 31  | 28  | 249 |
| Referral Events  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| Referral to a Housing Stability Voucher                          | 0   |     |     |     |     |     | 0   |     |      |     | 1   |     | 1   |
| Referral to emergency assistance/flex fund/furniture assistance  |     |     |     |     |     |     | 1   | 0   | 0    | 0   | 0   |     | 1   |
| Referral to Emergency Shelter bed opening                        | 3   | 10  | 7   | 8   | 6   | 4   | 9   | 5   | 6    | 12  | 10  | 9   | 84  |
| Referral to Housing Navigation project or services               | 0   | 0   | 0   | 2   | 4   | 1   | 1   | 0   | 0    | 1   | 1   | 0   | 10  |
| Referral to Joint TH-RRH project/unit/resource opening           |     | 1   |     |     |     |     | 1   | 2   | 3    | 1   | 2   | 0   | 10  |
| Referral to post-placement/follow-up case management             | 0   | 1   | 0   | 0   | 2   | 5   | 1   | 0   | 1    | 1   | 0   | 1   | 12  |
| Referral to PSH project resource opening                         | 0   | 0   | 1   | 2   | 1   | 1   | 2   | 1   | 2    | 2   | 2   | 0   | 14  |
| Referral to RRH project resource opening                         | 0   | 1   | 1   | 0   | 4   | 10  | 9   | 7   | 9    | 4   | 7   | 0   | 51  |
| Referral to Street Outreach project or services                  | 0   | 0   | 0   |     |     | 0   | 0   |     | 0    |     | 0   | 0   | 0   |
| Referral to Transitional Housing bed/unit opening                |     |     |     |     |     |     |     | 1   |      |     |     |     | 1   |
| Unique Household TOTAL   | 3   | 12  | 8   | 10  | 15  | 18  | 21  | 14  | 19   | 20  | 21  | 9   | 138 |
| Event Details  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| Problem Solving/Diversion/Rapid Resolution intervention          |     |     |     |     |     |     |     |     |      |     |     |     |     |
| Client housed/re-housed in a safe alternative                    |     |     |     |     |     |     |     |     | 0    | 0   | 0   |     | 0   |
| Referral to post-placement/follow-up case management             |     |     |     |     |     |     |     |     |      |     |     |     |     |
| Enrolled in Aftercare project                                    |     | 0   |     |     |     |     |     |     |      |     |     |     | 0   |
| Referral Results   | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
| Referral to a Housing Stability Voucher                          | 0   | 0   | 0   |     |     |     | 0   |     |      |     |     |     | 0   |
| Referral to emergency assistance/flex fund/furniture assistance  |     |     |     |     |     |     | 1   | 0   | 0    | 0   | 0   |     | 1   |
| ES   | 2   | 5   | 3   | 4   | 5   | 3   | 6   | 4   | 5    | 6   | 5   | 7   | 53  |
| ES   | 2   | 2   | 4   | 4   | 3   | 1   | 1   | 0   | 2    | 3   | 2   | 1   | 24  |
| ES   |     |     |     |     |     |     | 0   |     |      |     |     |     | 0   |
| ES   |     |     | 1   |     |     |     |     |     |      |     |     |     | 1   |
| Housing Nav  | 0   | 0   | 0   | 1   | 2   | 0   | 2   | 0   | 0    | 1   | 1   | 0   | 7   |
| Housing Nav  |     |     |     | 1   | 1   | 0   |     |     |      |     |     |     | 2   |
| Housing Nav  |     |     | 0   |     | 1   |     |     |     |      |     |     | 0   | 1   |
| Housing Nav  |     |     |     |     |     |     |     |     | 0    |     |     |     | 0   |
| TH-RRH   |     | 1   |     |     |     |     |     | 1   | 3    |     | 3   |     | 8   |
| TH-RRH   |     |     |     |     |     |     |     | 1   | 1    |     |     | 0   | 2   |
| PP/CM  | 0   | 0   | 0   | 0   | 0   | 2   | 1   | 1   | 1    | 1   | 0   | 1   | 7   |
| PP/CM  | 0   | 1   | 0   | 0   | 2   | 2   | 0   | 0   | 0    | 0   | 0   | 0   | 5   |
| PP/CM  |     |     |     |     |     |     |     |     |      | 0   |     |     | 0   |
| PSH  | 0   |     | 1   | 1   | 1   | 1   | 2   | 0   | 1    | 4   | 2   | 0   | 13  |
| PSH  | 0   |     |     |     | 0   |     |     |     |      |     |     |     | 0   |
| RRH  | 0   | 0   | 0   | 0   | 1   | 3   | 3   | 0   | 7    | 3   | 3   | 0   | 20  |
| RRH  |     | 1   | 1   | 0   | 0   | 5   | 5   | 4   | 7    | 3   | 3   | 0   | 28  |
| RRH  | 0   |     |     | 0   |     | 0   | 0   | 0   |      | 0   | 0   | 1   | 1   |
| SO   |     | 0   |     |     |     | 0   |     |     |      |     | 0   |     | 0   |
| SO   |     |     |     |     | 0   |     |     |     | 0    |     |     |     | 0   |
| Referral to Transitional Housing project                         |     |     |     |     |     |     |     | 1   |      |     |     |     | 1   |
| NULL   | 0   | 0   | 0   | 0   | 0   | 0   | 1   | 0   | 0    | 0   | 0   | 0   | 1   |
| NULL   |     |     | 0   |     |     |     |     |     | 0    |     | 1   |     | 1   |
| NULL   |     | 0   |     |     |     | 0   | 0   |     |      |     | 0   |     | 0   |

CE Household Report: 01/01/2024-12/31/2024 (Youth Subset - 18 to 24)

Region: Not selected

| Referral Results |  | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | YTD |
|------------------|--|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| NULL             |  |     | 0   |     | 0   |     |     |     |     | 0    |     |     |     | 0   |

November 11, 2024

Cynthia Latcham  
Anawim Housing  
1750 48th Street, Ste 100B  
Des Moines, IA 50310


Dear Cynthia,

I am pleased to write this letter in support for the Anawim Housing application to the Community Foundation of Greater Des Moines for a Leadership Grant. The funds of this grant would provide furnishings for residents' rooms and community spaces at Monarch Apartments. Monarch Apartments are forty Permanent Supportive Housing apartments located in Des Moines with 24 hour onsite supportive services to house those currently experiencing literal homelessness. Furnishings will help create a community of homes.

Homeward serves as Polk County's homelessness planning organization, forging strategic partnerships between homelessness organizations, community partners, government officials, and people experiencing homelessness. Our work is to ensure that Polk County residents rarely experience homelessness at all and that their stay in homelessness is a brief, one-time experience when it does occur. We recognize the need for supportive services to house folks experiencing homelessness and believe in the work of Anawim Housing. The organization brings invaluable expertise in working with our vulnerable community members and helps support them in achieving and maintaining housing stability.

The collaborations formed between Anawim Housing, and other agencies in Polk County have been successful at making a difference in the lives of our community members who have lost their housing. I wish you the best of luck with this application and look forward to continued involvement with your organization.

Sincerely,



Angie Arthur  
Executive Director  
Homeward

**Homeward  
Election of Officers  
January 13, 2025**

Topic: Election of Vice Chair

With the resignation of the Homeward Vice Chair from the board, a new person is needed to fill the position for the remainder of the fiscal year. Sgt. Lorna Garcia is nominated for the role of Vice Chair.

**Vice Chair:** Sgt. Lorna Garcia

# Des Moines/Polk County Strategic Plan to Address Homelessness

---

## Goals of an Effective Homelessness Response System

1. Reduce homelessness over the next five years
2. Chart a pathway to eventual elimination of homelessness in the long-term

## Strategic Plan to Address Homelessness (Plan for Achieving the Goal)

Identify system change strategies to reduce homelessness in the short term and chart a pathway for eliminating homelessness altogether.

## Objectives for Activating Strategic Plan (Measurable Steps to Achieve Strategy)

1. **Reduce System Inflow** - Prevent Homelessness
2. **Create Sufficient Crisis Response Capacity that Meets Peoples' Needs**
  - a. Effective CES
  - b. Rapid Resolution – Housing Central Command
  - c. Emergency Shelter
3. **End Unsheltered Homelessness** - Strengthen Engagement and Crisis Response System
4. **Accelerate Exits to Stable Housing** - Expand Housing Options
  - a. CoC Housing – RRH & PSH
  - b. Non-CoC Housing
5. **Build Strong Connections to Mainstream Systems** – Hospitals, Behavioral Health, Employment, Educ.
  - a. Discharge planning; better coordination; service strategy alignment
  - b. Leverage Medicaid funding for eligible housing-related services
6. **Strengthen Capacity for Active System Management**
  - a. Leverage HMIS to identify frequent system users; engage and provide services more intensively
  - b. Build out housing plans and documentation management capacity of HMIS
  - c. Redesign Coordinated Entry Systems
7. **Align Community Efforts to Address Housing Affordability**
  - a. DMMHA resources – vouchers, preferences
  - b. Preserve and protect naturally occurring affordable housing
  - c. Land use regulation streamline – zoning, approvals,
  - d. Financing streamline – LIHTC, tax increment financing

## System Performance Measures

1. Reduction in the number of persons who are homeless
2. Reduction in the number of persons who become homeless for the first time
3. Reductions in the length of time persons remain homeless
4. Increase in percentage of people who exit to or retain permanent housing
5. Reduction in the percentage of persons who return to homelessness after exiting to permanent housing
6. Reduction in percentage of persons assisted with prevention assistance who subsequently experience homelessness
7. Increase in percentage of adults who gain or increase income